

# SH14

## Notice of redenomination

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## SH14

## Notice of redenomination

## Statement of capital

**Section 4** (also **Section 5** and **Section 6** if appropriate) should reflect the company's total share capital following the redenomination

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling  
If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SEE ATTACHED SHEET				£
				£
				£
				£
<b>Totals</b>				£

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate  
nominal value ④

**④ Total aggregate nominal value**  
Please list total aggregate values in  
different currencies separately. For  
example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

⑤ Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

**Continuation pages**

Please use a Statement of Capital continuation page if necessary

## SH14

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7 Statement of capital (Prescribed particulars of rights attached to shares)	
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	
Class of share	PREFERRED ORDINARY
Prescribed particulars ①	SEE ATTACHED SHEET
Class of share	ORDINARY
Prescribed particulars ①	SEE ATTACHED SHEET
Class of share	'A' ORDINARY
Prescribed particulars ①	SEE ATTACHED SHEET

**① Prescribed particulars of rights attached to shares**

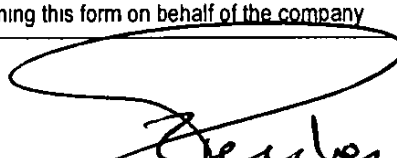
The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

**Continuation pages**

Please use a Statement of Capital continuation page if necessary

8 Signature	
I am signing this form on behalf of the company	
Signature	<div style="display: flex; align-items: center;"> <div style="margin-right: 20px;">X</div>  <div style="margin-left: 20px;">X</div> </div>
<p>This form may be signed by            Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **NICK THOMAS**

Company name **JCP Solicitors**

Address **Venture Court**

**Waterside Business Park**

**Valley Way, Enterprise Park**

Post town **Swansea**

County/Region

Postcode 

S	A	6		8	Q	P
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Country

DX **82804 Swansea 2**

Telephone **01792 773773**

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date the resolution was passed in section 2
- ☐ You have completed section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

Please complete the table below to show each class of shares held in other currencies  
Please complete a separate table for each currency

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ Number of shares issued multiplied by nominal value of each share

**SH01 - continuation page**  
Return of allotment of shares

7	<b>Statement of capital (Prescribed particulars of rights attached to shares)</b>	
Class of share	PREFERRED ORDINARY	
Prescribed particulars	<p>(a) The Holders of the Preferred Ordinary Shares shall be entitled to have one vote, and, on a poll, have one vote for every share of which he is a holder</p> <p>(b) The Holders of the Preferred Ordinary Shares shall be entitled to a fixed cumulative preferential net cash dividend which is equal to either (i) the percentage of the subscription price per Preferred Ordinary Share set out at Article 4 1 1 of the Articles of Association for the period referred to in the table at Article 4 1 1, or (ii) any other dividend declared by the Company in that period, whichever is the higher. Each fixed cumulative preferential net cash dividend shall be paid in instalments on 30 June and 31 December in each year to the holder of the Preferred Ordinary Shares. Interest shall accrue on the dividends at the rates set out at Article 4 1 3 of the Articles of Association. Subject to the payment of the dividend to the the Preferred Ordinary Share Holders any remaining profit which the Company determines by ordinary resolution to distribute shall be applied in distributing the balance of such profits amongst the Holders of Preferred Ordinary Shares, Ordinary Shares and "A" Ordinary Shares then in issue pari passu according to the number of such Shares held by them respectively as if they constituted one class of share</p> <p>(c) On a return of capital any surplus assets of the Company remaining after the payment of liabilities shall be applied firstly in paying each Holder of Preferred Ordinary Shares all unpaid arrears of any dividend payable to the Preferred Ordinary Share Holders together with the amount equal to the issue price of all Preferred Ordinary Shares held by them. Following the payment due to each of the Holders of Ordinary Shares and the Ordinary Shares of any dividends due and an element equal to the issue price of each Ordinary Share and "A" Ordinary Share the balance of any such assets shall be distributed amongst the Holders of the Preferred Ordinary Shares, Ordinary Shares and "A" Ordinary Shares pari passu as if they constituted one class of share in proportion to the numbers of the Preferred Ordinary Shares, Ordinary Shares and "A" Ordinary Shares held by them respectively</p> <p>(d) The Preferred Ordinary Shares are not redeemable shares</p>	

# SH01 - continuation page

## Return of allotment of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	<p>(a) The Holders of the Ordinary Shares shall be entitled to have one vote and, on a poll, have one vote each for every Ordinary Share of which he is a holder</p> <p>(b) Subject to the payment of any preferred dividend to the Holders of the Preferred Ordinary Shares the remaining profits of the Company shall be distributed to the Holders of the the Preferred Ordinary Shares, Ordinary Shares and "A" Ordinary Shares then in issue pari passu according to the number of shares held by them respectively as if they constituted one class of share.</p> <p>(c) Following the payment of the unpaid dividend to Preferred Ordinary Share Holders and the payment of the issue price of the Preferred Ordinary Shares the Holders of the Ordinary Shares shall be entitled to the payment of any dividends on the Ordinary Shares which have been declared but not paid and an amount equal to the issue price of each Ordinary Share</p> <p>The balance of any assets available following the payments to the Preferred Ordinary Share Holders, Ordinary Share Holders and "A" Ordinary Share Holders shall be distributed amongst the Holders of the Preferred Ordinary Shares, Ordinary Shares and the "A" Ordinary Shares pari passu as if they constituted one class of share in proportion to the numbers of the Preferred Ordinary Shares, Ordinary Shares and "A" Ordinary Shares held by them respectively</p> <p>(d) The Ordinary Shares are not redeemable shares.</p>

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	'A' ORDINARY	
Prescribed particulars	<p>(a) The Holders of the "A" Ordinary Shares shall only be entitled to vote at a general meeting in relation to matters relating solely to the "A" Ordinary Shares</p> <p>(b) Subject to the payment of all sums due to the Preferred Ordinary Share Holders in respect of the preferential dividend payable to them the Holders of the "A" Ordinary Shares shall be entitled to participate in the distribution of the balance of such profits amongst the Holders of the Preferred Ordinary Shares, Ordinary Shares and "A" Ordinary Shares then in issue pari passu according to the number of shares held by them respectively as if they constituted on class of share</p> <p>(c) Following the payment of the unpaid dividend to Preferred Ordinary Share Holders and the payment of the issue price of the Preferred Ordinary Shares and the Holders of the "A" Ordinary Shares shall be entitled to the payment of any dividends on the Ordinary Shares which have been declared but not paid and an amount equal to the issue price of each Ordinary Share</p> <p>The balance of any assets available following the payments to the Preferred Ordinary Share Holders, Ordinary Share Holders and "A" Ordinary Share Holders shall be distributed amongst the Holders of the Preferred Ordinary Shares, Ordinary Shares and the "A" Ordinary Shares pari passu as if they constituted one class of share in proportion to the numbers of the Preferred Ordinary Shares, Ordinary Shares and "A" Ordinary Shares held by them respectively</p> <p>(d) The "A" Ordinary Shares are not redeemable shares</p>	