

SH01

Return of allotment of shares



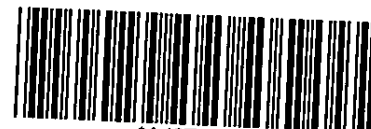
You can use the WebFiling service to file this form online.

Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscription formation of the company or for an allotment of a new class of shares by an unlimited company

THURSDAY



A24

A48TFT02

04/06/2015

#163

COMPANIES HOUSE

1 Company details

Company number 5 7 7 7 0 1 5

Company name in full Sumatra Copper & Gold plc

Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 0 d 7 m 0 m 4 y 2 y 0 y 1 y 5

To Date d d m m y y y y

1 Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency

If currency details are not completed we will assume currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency (2)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	£	88,521,828	£0.01	£0.03	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if necessary

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share (1)	Amount (if any) unpaid on each share (1)	Number of shares (2)	Aggregate nominal value (3)
Ordinary	£0.01	£0.00	76,338,550	£ 763385 50
Ordinary	£0.02	£0.00	1,500,000	£ 15000 00
Ordinary	£0.05	£0.00	4,000,000	£ 40000 00
Ordinary	£0.07	£0.00	4,987,102	£ 49871 02
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share (1)	Amount (if any) unpaid on each share (1)	Number of shares (2)	Aggregate nominal value (3)
	Totals				

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share (1)	Amount (if any) unpaid on each share (1)	Number of shares (2)	Aggregate nominal value (3)
	Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value (4)

4 Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

1 Including both the nominal value and any
share premium

3 E.g. Number of shares issued multiplied by
nominal value of each share

2 Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share (1)	Amount (if any) unpaid on each share (1)	Number of shares (2)	Aggregate nominal value (3)
Carried forward			86,825,652	868256.52
Ordinary	£0.075	£0.00	3,130,000	31300.00
Ordinary	£0.09	£0.00	68,000,000	680000.00
Ordinary	£0.10	£0.00	118,803,464	1188034.64
Ordinary	£0.11	£0.00	6,250,000	62500.00
Ordinary	£0.13	£0.00	29,242,306	292423.06
Ordinary	£0.14	£0.00	10,000,000	100000.00
Ordinary	£0.15	£0.00	43,123,750	431237.50
Ordinary	£0.18	£0.00	44,865,414	448654.14
Ordinary	£0.20	£0.00	4,227,065	42270.65
Ordinary	£0.025	£0.00	163,833,929	1638339.29
Ordinary	£0.03	£0.00	93,929,370	939293.70
Totals			672230950	6722309.50

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

(2) Total number of issued shares in this class

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	
Prescribed particulars	

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	Ordinary Shares
Prescribed particulars ①	All ordinary shares carry the right to vote, to participate in a distribution of dividends and to participate in a distribution of capital. They are non-redeemable
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary


8

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by

~~Director (2), Secretary, Person authorised (3), Administrator, Administrative receiver, Receiver, Receiver manager, CIG manager~~

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Alison Barr

Company name

Barr Ellison Solicitors

Address

39 Parkside

Cambridge

Post town

County/Region

Postcode

C B 1 1 P N

Country

DX

DX 5806 Cambridge

Telephone

01223 417200



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk