

**M****COMPANIES FORM No. 395**

502 548/73.

**Particulars of a mortgage or charge****395**

CHFP025

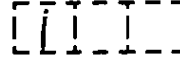
Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\*insert full name  
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



5776787

Name of company

\* KANOO TRAVEL LIMITED

Date of creation of the charge

6th July 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Deposit supplemental to a Lease made between (1) CMK Britel Nominees No.1 Limited, CMK Britel Nominees No.2 Limited and The Prudential Assurance Company Limited and (2) Kanoo Travel Limited dated 6 July 2007 relating to Unit 29, 670 Silbury Boulevard, thecentre:mk, Central Milton Keynes (the "Lease")

Amount secured by the mortgage or charge

The whole or any part of the rents reserved by the Lease or any money (including interest) payable pursuant to the Lease or any costs, losses or expenses incurred by CMK Britel Nominees No.1 Limited, CMK Britel Nominees No.2 Limited and The Prudential Assurance Company Limited (together the "Landlord") or due to the Landlord in consequence of any failure by Kanoo Travel Limited to observe and perform the covenants and obligations of and the conditions binding Kanoo Travel Limited contained in the Lease

Names and addresses of the mortgagees or persons entitled to the charge

CMK Britel Nominees No.1 Limited, CMK Britel Nominees No.2 Limited and The Prudential Assurance Company Limited PLEASE SEE RIDER A ATTACHED FOR ADDRESSES

Postcode

Presentor's name address and  
reference (if any)

Herbert Smith LLP  
Exchange House  
Primrose Street  
London  
EC2A 2HS

ref 2155/6068/30862860

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

THURSDAY



A15

\*AQNBLRKU\*

26/07/2007

581

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

All interest from time to time standing to the credit of an interest bearing account opened in the name of the Landlord with a bank or other institution of the Landlord's choosing or such other account or fund on the money market as the Landlord from time to time in its absolute discretion may select in accordance with the provisions of a Deed of Deposit dated 6 July 2007 and made between (1) CMK Britel Nominees No.1 Limited, CMK Britel Nominees No.2 Limited and The Prudential Assurance Company Limited and (2) Kanoo Travel Limited wherein is held the Deposit Balance (as that term is defined in the said Deed of Deposit).

795

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Herbert Smith LLP

Date

24/7/07

On behalf of [company] ~~XXXXXXXXXXXX~~ † PLEASE SEE RIDER B ATTACHED

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

## **RIDER A**

**CMK BRITEL NOMINEES NO.1 LIMITED** (Co Regn No 05583763) and **CMK BRITEL NOMINEES NO.2 LIMITED** (Co Regn No 0583770) both whose registered office is at c/o Hermes Administration Services Limited, Lloyds Chambers, 1 Portsoken Street, London E1 8HZ and **THE PRUDENTIAL ASSURANCE COMPANY LIMITED** whose registered office is at Laurence Poutney Hill, London EC4R 0HH (Co Regn No 15454) (the "Landlord")

## **Rider B**

CMK Britel Nominees No 1 Limited, CMK Britel Nominees No 2 Limited And The Prudential Assurance Company Limited

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 05776787

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF DEPOSIT DATED THE 6th JULY 2007 AND CREATED BY KANOO TRAVEL LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CMK BRITEL NOMINEES NO 1 LIMITED, CMK BRITEL NOMINEES NO 2 LIMITED AND THE PRUDENTIAL ASSURANCE COMPANY LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th JULY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31st JULY 2007



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES