

Company No. 05769525

**WARMSURE LIMITED**

("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY  
SOLVENCY STATEMENT**

**(pursuant to section 644(5) of the Companies Act 2006)**

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 6 November 2018 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

Richard Francis Tapp, being a director of the Company, confirms that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

**Richard Francis Tapp:**

) Signature Richard Tapp  
)  
) Date 6 November 2018

