

Company Number: 05754978

**Special Resolution
of
Cabot Credit Management Limited
(the "Company")**

Passed on 1 November 2017

FRIDAY



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03/11/2017
COMPANIES HOUSE

#52

The following special resolution was duly passed by way of a written resolution on 1 November 2017:

THAT, pursuant to section 642 of the 2006 Act, by way of this resolution supported by a solvency statement dated 1 November 2017 and signed by the directors of the Company (attached hereto as Appendix 1):

- (i) the premium value of the Company's A1 ordinary shares be reduced from £2,403,586.47 to nil;
- (ii) the premium value of the Company's A2 ordinary shares be reduced from £1,441,540.30 to nil;
- (iii) the premium value of the Company's A3 ordinary shares be reduced from £2,884,524.31 to nil;
- (iv) the premium value of the Company's A4 ordinary shares be reduced from £1,441,540.30 to nil;
- (v) the premium value of the Company's A5 ordinary shares be reduced from £1,923,928.02 to nil;
- (vi) the premium value of the Company's B ordinary shares be reduced from £37,975,884.77 to nil,

and each amount by which the share capital is so reduced be credit to a reserve.

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Director
Craig Buick

Date of signature 1 November 2017

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Director
Kenneth Stannard

Date of signature 1 November 2017

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Director
Willem Mesdag

Date of signature _____ 2017

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Director
Paul Grinberg

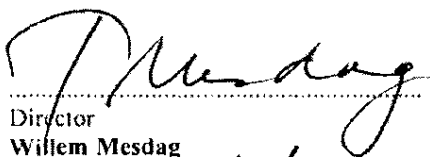
Date of signature _____ 2017

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Director
Craig Buick

Date of signature _____ 2017

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Director
Kenneth Stannard

Date of signature _____ 2017


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Director
Willem Mesdag

Date of signature 10/30 _____ 2017

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Director
Paul Grinberg

Date of signature _____ 2017

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Director
Craig Buick

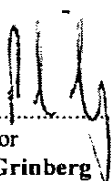
Date of signature _____ 2017

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Director
Kenneth Stannard

Date of signature _____ 2017

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Director
Willem Mesdag

Date of signature _____ 2017


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Director
Paul Grinberg

Date of signature 1 November 2017