

# SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by a company  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.

THURSDAY



A17 \*A880EM5D\* #397  
20/06/2019  
COMPANIES HOUSE

### 1 Company details

Company number 05754978

Company name in full Cabot Credit Management Limited

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 2 d 9 m 0 m 4 y 2 y 0 y 1 y 9  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A1 Ordinary	1	£0.99	£8,080,939	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

Transfer by Cabot UK Holdco Limited to Cabot Credit Management Limited of all rights, title,  
benefit and interest to, in and under a EURIBOR 3m plus 4% interest bearing unsecured  
loan note of nominal value €9,365,000 due on 28 April 2024.

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	A1 Ordinary	17,446	£17,271.54	
GBP	A2 Ordinary	10,467	£17,270.55	
GBP	A3 Ordinary	20,933	£17,374.39	
<b>Totals</b>		48,846	£51,916.48	

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		357,122	£354,321.80	£0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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## Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

A1 Ordinary

Prescribed particulars  
①

See continuation page.

Class of share

A2 Ordinary

Prescribed particulars  
①

See continuation page.

Class of share

A3 Ordinary

Prescribed particulars  
①

See continuation page.

## ① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

## Continuation page

Please use a Statement of Capital continuation page if necessary.

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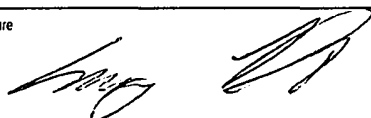
## Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

## ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

## ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Lucy Bassett**

Company name **Cabot Credit Management Limited**

Address **1 Kings Hill Avenue, Kings Hill**

Post town **West Malling**

County/Region **Kent**

Postcode **M E 1 9 4 U A**

Country **United Kingdom**

DX

Telephone **01753 724400**

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Shares allotted

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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## Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
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If a PLC, please attach  
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### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A4 Ordinary	10,467	£17,270.55	
GBP	A5 Ordinary	13,954	£139.54	
GBP	B Ordinary	275,636	£275,636.00	
GBP	Deferred A1 Ordinary	1,709	£1,691.91	
GBP	Deferred A2 Ordinary	1,545	£2,549.25	
GBP	Deferred A3 Ordinary	3,091	£2,565.53	
GBP	Deferred A4 Ordinary	1,545	£2,549.25	
GBP	Deferred A5 Ordinary	329	£3.29	
Totals		308,276	£302,405.32	£0.00

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A1 Ordinary	
Prescribed particulars	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER SHALL HAVE THE FOLLOWING RIGHTS: FOR SO LONG AS THE AGGREGATE NUMBER OF A1 ORDINARY SARES IN ISSUE REPRESENTS AT LEAST 5% OF THE ENTIRE NUMBER OF ORDINARY SHARES (I.E. A ORDINARY (ALL CLASSES) AND B ORDINARY SHARES) THEN IN ISSUE, AN A1 ORDINARY SHAREHOLDER SHALL BE ENTITLED TO SUCH NUMBER OF VOTES PER A1 ORDINARY SHARES AS GIBES ALL THE A1 ORDINARY SHARES THEN IN ISSUE IN AGGREGATE 5% OF THE VOTES ATTRIBUTABLE TO ALL ORDINARY SHARES THEN IN ISSUE. AT ALL OTHER TIMES ONE VOTE PER A 1 ORDINARY SHARE. HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IF THE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. (B) PARTICULARS OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARS OF ANY RIGHTS, AS RESPECTS O CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDEMOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.</p>	



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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A2 Ordinary Shares	
Prescribed particulars	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER SHALL HAVE THE FOLLOWING RIGHTS: FOR SO LONG AS THE AGGREGATE NUMBER OF A2 ORDINARY SSARES IN ISSUE REPRESENTS AT LEAST 3% OF THE ENTIRE NUMBER OF ORDINARY SHARES (I.E. A ORDINARY (ALL CLASSES) AND B ORDINARY SHARES) THEN IN ISSUE, AN A2 ORDINARY SHAREHOLDER SHALL BE ENTITLED TO SUCH NUMBER OF VOTES PER A1 ORDINARY SHARES AS GIBES ALL THE A1 ORDINARY SHARES THEN IN ISSUE IN AGGREGATE 5% OF THE VOTES ATTRIBUTABLE TO ALL ORDINARY SHARES THEN IN ISSUE. AT ALL OTHER TIMES ONE VOTE PER A2 ORDINARY SHARE. HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IF THE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. (B) PARTICULARS OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARS OF ANY RIGHTS, AS RESPECTS TO CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDEMOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A3 Ordinary Shares	
Prescribed particulars	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER SHALL HAVE THE FOLLOWING RIGHTS: FOR SO LONG AS THE AGGREGATE NUMBER OF A3 ORDINARY SARES IN ISSUE REPRESENTS AT LEAST 5% OF THE ENTIRE NUMBER OF ORDINARY SHARES (I.E. A ORDINARY (ALL CLASSES) AND B ORDINARY SHARES) THEN IN ISSUE, AN A3 ORDINARY SHAREHOLDER SHALL BE ENTITLED TO SUCH NUMBER OF VOTES PER A3 ORDINARY SHARES AS GIBES ALL THE A3 ORDINARY SHARES THEN IN ISSUE IN AGGREGATE 5% OF THE VOTES ATTRIBUTABLE TO ALL ORDINARY SHARES THEN IN ISSUE. AT ALL OTHER TIMES ONE VOTE PER A3 ORDINARY SHARE. HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IF THE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. (B) PARTICULARS OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARS OF ANY RIGHTS, AS RESPECTS O CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDEMOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A4 Ordinary Shares	
Prescribed particulars	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER SHALL HAVE THE FOLLOWING RIGHTS: FOR SO LONG AS THE AGGREGATE NUMBER OF A4 ORDINARY SARES IN ISSUE REPRESENTS AT LEAST 3% OF THE ENTIRE NUMBER OF ORDINARY SHARES (I.E. A ORDINARY (ALL CLASSES) AND B ORDINARY SHARES) THEN IN ISSUE, AN A4 ORDINARY SHAREHOLDER SHALL BE ENTITLED TO SUCH NUMBER OF VOTES PER A4 ORDINARY SHARES AS GIVES ALL THE A4 ORDINARY SHARES THEN IN ISSUE IN AGGREGATE 5% OF THE VOTES ATTRIBUTABLE TO ALL ORDINARY SHARES THEN IN ISSUE. AT ALL OTHER TIMES ONE VOTE PER A4 ORDINARY SHARE. HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IF THE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. (B) PARTICULARS OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARS OF ANY RIGHTS, AS RESPECTS O CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDEMOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A5 Ordinary Shares	
Prescribed particulars	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER SHALL HAVE THE FOLLOWING RIGHTS: HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IF THE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. HOLDERS OF A5 ORDINARY SHARES SHALL NOT HAVE ANY RIGHT TO RECEIVE NOTICE OF OR ATTEND OR SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY. (B) PARTICULARS OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARS OF ANY RIGHTS, AS RESPECTS O CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDE MOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH B ORDINARY SHAREHOLDER SHALL HAVE ONE BOTE AND ON A POLL HAVE ONE VOTE FOR ACH B ORDINARY SHARE HELD BY THEM.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICPATE IN A DISTRIBUTION: A ORDINARY SHAES (ALL CLASSES) AND B ORIDNARY SHARES SHALL RANK PARI PASSU WITH RESPECTS TO DISTRIBUTION OF PROFITS. (C) PARTICULARS OF ANY RIGHTS, AS RESECTS CAPTIAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); AND SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHODLERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARES (ALL CLASSES) AND B ORDINARY SHARES (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATINO TO REDEMPTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Deferred A1 Ordinary Shares	
Prescribed particulars	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARSE ONLY IN CERTAIN CIRCUMSTANCES, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO RECIEVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COPANY. (B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND OR DISTRIBUTION. (C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECIEVE 10 PENCE FOR EVERY £1,000,000,000 OF CAPITAL RETURNED OR, IF LOWER, THE AGGREGATE AMOUNT PAID UP ON THE DEGERRED SHARES HELD BY THAT HOLDER OF DEFERRED SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATING TO REDEMTPTION OF THESE SHARES. SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY SHALL BE ENTITLED TO REDEEM OR REPURCHASE THE DEFERRED SHARES FOR A SUM OF 10 PENCE IN AGGREGATE PAYABLE TO EACH HOLDER OF SUCH DEFERRED SHARES.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Deferred A2 Ordinary Shares	
Prescribed particulars	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARSE ONLY IN CERTAIN CIRCUMSTANCES, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO RECIEVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COPANY. (B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND OR DISTRIBUTION. (C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECIEVE 10 PENCE FOR EVERY £1,000,000,000 OF CAPITAL RETURNED OR, IF LOWER, THE AGGREGATE AMOUNT PAID UP ON THE DEGERRED SHARES HELD BY THAT HOLDER OF DEFERRED SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATING TO REDEMTPTION OF THESE SHARES. SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY SHALL BE ENTITLED TO REDEEM OR REPURCHASE THE DEFERRED SHARES FOR A SUM OF 10 PENCE IN AGGREGATE PAYABLE TO EACH HOLDER OF SUCH DEFERRED SHARES.</p>	

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## Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Deferred A3 Ordinary Shares	
Prescribed particulars	THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.	



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Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Deferred A4 Ordinary Shares	
Prescribed particulars	THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS OF SUCH SHARES TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMOPANY BY VIRTUE OF THEIR HOLDINS OF ANY SUCH DEFERRED SHARES	

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## Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Deferred A5 Ordinary Shares	
Prescribed particulars	THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.	