

SH19

Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

FRIDAY



LD1 *L6IGFENE* 03/11/2017 #54
COMPANIES HOUSE

✓ What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

✗ What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

1 Company details

Company number 0 5 7 5 4 9 7 8

Company name in full

Cabot Credit Management Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

	See continuation page			
Totals		357131	35432.71	Nil

Currency table B

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❷
357131	35432.71	Nil

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.

Class of share

Prescribed particulars
1

See continuation page

Class of share

Prescribed particulars
1

Class of share

Prescribed particulars
1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4

Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:
Director 2, Secretary, Person authorised 3, CIC manager.

2 Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Robert White
Company name	White & Case LLP
Address	5 Old Broad Street
Post town	London
County/Region	London
Postcode	E C 2 N 1 D W
Country	United Kingdom
DX	
Telephone	+44 20 7532 2496



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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2

Share capital

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A1 Ordinary	17455	17270.55	
GBP	A2 Ordinary	10467	17270.55	
GBP	A3 Ordinary	20933	17374.39	
GBP	A4 Ordinary	10467	17270.55	
GBP	A5 Ordinary	13954	139.54	
GBP	B Ordinary	275636	275636	
GBP	Deferred A1 Ordinary	1709	1691.91	
GBP	Deferred A2 Ordinary	1545	2549.25	
GBP	Deferred A3 Ordinary	3091	2565.53	
GBP	Deferred A4 Ordinary	1545	2549.25	
GBP	Deferred A5 Ordinary	329	3.29	
Totals		357131	354320.81	Nil

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3 Prescribed particulars of rights attached to shares

Class of share	A1 Ordinary	
Prescribed particulars 1	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, (I) ON A SHOW OF HANDS, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT OR IN PERSON (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE, (II) ON A POLL, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER, AND (III) ON A WRITTEN RESOLUTION EVERY HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, A ORDINARY SHARES (ALL CLASSES) AND B ORDINARY SHARES SHALL RANK PARI PASSU AS IF ONE CLASS SUCH THAT ANY AMOUNTS WHICH THE COMPANY MAY RESOLVE TO DISTRIBUTE SHALL BE APPORTIONED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THE RESPECTIVELY.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND SUBJECT TO THE RIGHTS OF THE HOLDERS OF THE DEFERRED SHARES, ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN DISTRIBUTING AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES THE BALANCE (IF ANY) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERM OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. THE SHARES ARE NOT REDEEMABLE.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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3 Prescribed particulars of rights attached to shares

Class of share	A2 Ordinary	
Prescribed particulars 1	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, (I) ON A SHOW OF HANDS, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT OR IN PERSON (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE, (II) ON A POLL, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER, AND (III) ON A WRITTEN RESOLUTION EVERY HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, A ORDINARY SHARES (ALL CLASSES) AND B ORDINARY SHARES SHALL RANK PARI PASSU AS IF ONE CLASS SUCH THAT ANY AMOUNTS WHICH THE COMPANY MAY RESOLVE TO DISTRIBUTE SHALL BE APPORTIONED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THE RESPECTIVELY.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND SUBJECT TO THE RIGHTS OF THE HOLDERS OF THE DEFERRED SHARES, ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN DISTRIBUTING AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES THE BALANCE (IF ANY) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERM OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. THE SHARES ARE NOT REDEEMABLE.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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3	Prescribed particulars of rights attached to shares	
Class of share	A3 Ordinary	
Prescribed particulars 1	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, (I) ON A SHOW OF HANDS, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT OR IN PERSON (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE, (II) ON A POLL, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER, AND (III) ON A WRITTEN RESOLUTION EVERY HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, A ORDINARY SHARES (ALL CLASSES) AND B ORDINARY SHARES SHALL RANK PARI PASSU AS IF ONE CLASS SUCH THAT ANY AMOUNTS WHICH THE COMPANY MAY RESOLVE TO DISTRIBUTE SHALL BE APPORTIONED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THE RESPECTIVELY.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND SUBJECT TO THE RIGHTS OF THE HOLDERS OF THE DEFERRED SHARES, ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN DISTRIBUTING AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES THE BALANCE (IF ANY) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERM OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. THE SHARES ARE NOT REDEEMABLE.</p>	

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3 Prescribed particulars of rights attached to shares

Class of share	A4 Ordinary
Prescribed particulars 1	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, (I) ON A SHOW OF HANDS, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT OR IN PERSON (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE, (II) ON A POLL, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER, AND (III) ON A WRITTEN RESOLUTION EVERY HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES SHALL HAVE ONEVOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, A ORDINARY SHARES (ALL CLASSES) AND B ORDINARY SHARES SHALL RANK PARI PASSU AS IF ONE CLASS SUCH THAT ANY AMOUNTS WHICH THE COMPANY MAY RESOLVE TO DISTRIBUTE SHALL BE APPORTIONED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THE RESPECTIVELY.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND SUBJECT TO THE RIGHTS OF THE HOLDERS OF THE DEFERRED SHARES, ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN DISTRIBUTING AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES THE BALANCE (IF ANY) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERM OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. THE SHARES ARE NOT REDEEMABLE.</p>

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3 Prescribed particulars of rights attached to shares		
Class of share	A5 Ordinary	
Prescribed particulars 1	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, (I) ON A SHOW OF HANDS, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT OR IN PERSON (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE, (II) ON A POLL, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE ORB ORDINARY SHARE OF WHICH HE IS THE HOLDER, AND (III) ON A WRITTEN RESOLUTIONEVERY HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, A ORDINARY SHARES (ALL CLASSES) AND B ORDINARY SHARES SHALL RANK PARI PASSU AS IF ONE CLASS SUCH THAT ANY AMOUNTS WHICH THE COMPANY MAY RESOLVE TO DISTRIBUTE SHALL BE APPORTIONED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THE RESPECTIVELY.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND SUBJECT TO THE RIGHTS OF THE HOLDERS OF THE DEFERRED SHARES, ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN DISTRIBUTING AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES THE BALANCE (IF ANY) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERM OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. THE SHARES ARE NOT REDEEMABLE.</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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3 Prescribed particulars of rights attached to shares

Class of share	B Ordinary
<p>Prescribed particulars 1</p>	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, (I) ON A SHOW OF HANDS, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT OR IN PERSON (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE, (II) ON A POLL, EVERY HOLDER OF A ORDINARY SHARES OR B ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER, AND (III) ON A WRITTEN RESOLUTION EVERY HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES SHALL HAVE ONE VOTE FOR EVERY A ORDINARY SHARE OR B ORDINARY SHARE OF WHICH HE IS THE HOLDER.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, A ORDINARY SHARES (ALL CLASSES) AND B ORDINARY SHARES SHALL RANK PARI PASSU AS IF ONE CLASS SUCH THAT ANY AMOUNTS WHICH THE COMPANY MAY RESOLVE TO DISTRIBUTE SHALL BE APPORTIONED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THE RESPECTIVELY.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND SUBJECT TO THE RIGHTS OF THE HOLDERS OF THE DEFERRED SHARES, ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN DISTRIBUTING AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES THE BALANCE (IF ANY) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERM OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. THE SHARES ARE NOT REDEEMABLE.</p>

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Prescribed particulars of rights attached to shares

Class of share	Deferred A1 Ordinary	
Prescribed particulars 1	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND OR DISTRIBUTION.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 10 PENCE FOR EVERY £1,000,000,000 OF CAPITAL RETURNED OR, IF LOWER, THE AGGREGATE AMOUNT PAID UP ON THE DEFERRED SHARES HELD BY THAT HOLDER OF DEFERRED SHARES.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY SHALL BE ENTITLED TO REDEEM OR REPURCHASE THE DEFERRED SHARES FOR A SUM OF 10 PENCE IN AGGREGATE PAYABLE TO EACH HOLDER OF SUCH DEFERRED SHARES.</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Prescribed particulars of rights attached to shares

Class of share	Deferred A2 Ordinary	
Prescribed particulars 1	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND OR DISTRIBUTION.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 10 PENCE FOR EVERY £1,000,000,000 OF CAPITAL RETURNED OR, IF LOWER, THE AGGREGATE AMOUNT PAID UP ON THE DEFERRED SHARES HELD BY THAT HOLDER OF DEFERRED SHARES.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY SHALL BE ENTITLED TO REDEEM OR REPURCHASE THE DEFERRED SHARES FOR A SUM OF 10 PENCE IN AGGREGATE PAYABLE TO EACH HOLDER OF SUCH DEFERRED SHARES.</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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3	Prescribed particulars of rights attached to shares	
Class of share	Deferred A3 Ordinary	
Prescribed particulars 1	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND OR DISTRIBUTION.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 10 PENCE FOR EVERY £1,000,000,000 OF CAPITAL RETURNED OR, IF LOWER, THE AGGREGATE AMOUNT PAID UP ON THE DEFERRED SHARES HELD BY THAT HOLDER OF DEFERRED SHARES.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY SHALL BE ENTITLED TO REDEEM OR REPURCHASE THE DEFERRED SHARES FOR A SUM OF 10 PENCE IN AGGREGATE PAYABLE TO EACH HOLDER OF SUCH DEFERRED SHARES.</p>	

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital for reduction supported by solvency statement or court order

3	Prescribed particulars of rights attached to shares		
Class of share	Deferred A4 Ordinary		
Prescribed particulars ①	THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS OF SUCH SHARES TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY BY VIRTUE OF THEIR HOLDINGS OF ANY SUCH DEFERRED SHARES.		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court
order

3 Prescribed particulars of rights attached to shares		
Class of share	Deferred A5 Ordinary	
Prescribed particulars 1	<p>(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.</p> <p>(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND OR DISTRIBUTION.</p> <p>(C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP), AND ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 10 PENCE FOR EVERY £1,000,000,000 OF CAPITAL RETURNED OR, IF LOWER, THE AGGREGATE AMOUNT PAID UP ON THE DEFERRED SHARES HELD BY THAT HOLDER OF DEFERRED SHARES.</p> <p>(D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATING TO REDEMPTION OF THESE SHARES. SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY SHALL BE ENTITLED TO REDEEM OR REPURCHASE THE DEFERRED SHARES FOR A SUM OF 10 PENCE IN AGGREGATE PAYABLE TO EACH HOLDER OF SUCH DEFERRED SHARES.</p>	
<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>		