

The Insolvency Act 1986

Statement of
company's affairs**S.95/99**Pursuant to section 95/99 of
the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company number

5752270

Name of company

Insert full name(s) of
company

Cream (GP No 5) Limited

Insert full names and
addresses

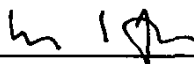
We

Gary Steven Fraser

Blair Carnegie Nimmo

KPMG LLP
Saltire Court
20 Castle Terrace
Edinburgh
EH1 2EGKPMG LLP
Saltire Court
20 Castle Terrace
Edinburgh
EH1 2EGthe liquidators of the above-named company, attach a statement of the company's
affairs as at 25 May 2012

Signed



Dated

30.05.2012

Joint Liquidator

Presenter's name, address
and reference (if any)KPMG LLP
Saltire Court
20 Castle Terrace
Edinburgh
EH1 2EG
United Kingdom

Insolv

TUESDAY



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19/06/2012

#13

COMPANIES HOUSE

Statement of affairs

Statement as to affairs of CREAM (GP No5) Limited

On the 25 May 2012
the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full name Mark J Harkin

Signed



Dated

25 May 2012

A - Summary of assets

Assets	Book value £	Estimated to realise £
Assets specifically pledged		Nil
Assets not specifically pledged		
Share in Cream Nominees (No 5) Limited	1	Nil
Estimated total assets available for preferential creditors	£ 1	Nil

Signature



Dated

25/5/12

A1 – Summary of liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)		
Liabilities	£	
Preferential creditors	£	
		Nil
Estimated deficiency/surplus as regards preferential creditors	£	
Debts secured by a floating charge	£	
Deutsche Bank AG	(7,376,596)	
		(7,376,596)
Estimated deficiency/surplus of assets available for non-preferential creditors	£	(7,376,596)
Non-preferential claims	£	
		Nil
Estimated deficiency/surplus as regards creditors	£	
Issued and called up capital	£	
Ordinary shares of £1 each	(253)	
		(253)
Estimated total deficiency/surplus as regards members	£	(7,376,849)

Signature

Dated

25/5/12

B - Company Creditors

Note: You must identify creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

[illegible]

Signature

Dated 25/5/12