

1 00085/13

# MG01

## Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT for**  
You cannot use this form  
particulars of a charge for  
company. To do this, please  
use form MG01s

SATURDAY



A24

\*A12G4DMA\*  
11/02/2012  
COMPANIES HOUSE

#119

<b>1</b>	<b>Company details</b>	<b>3</b>	For official use
Company number	0 5 7 4 4 0 3 2	<b>Filing in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *	
Company name in full	Alpha Zahn Limited		
<b>2</b>	<b>Date of creation of charge</b>		
Date of creation	d 0 8 m 0 2 y 2 0 1 2		
<b>3</b>	<b>Description</b>		
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	Debenture dated 2nd February 2012		
<b>4</b>	<b>Amount secured</b>		
	Please give us details of the amount secured by the mortgage or charge		
Amount secured	All monies, obligations and liabilities whether principal, interest or otherwise which may now or at any time in the future be due or owing or incurred by the Borrower to the Lender (whether actual or contingent and whether incurred alone or jointly with another as principal, guarantor, surety or otherwise and in whatever name or style) together with interest, charges and other expenses	<b>Continuation page</b> Please use a continuation page if you need to enter more details.	

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**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name The North West Fund For Business Loans LP

Address 3rd Floor, Oakleigh House

Park Place, Cardiff

Postcode C F 1 0 3 D Q

Name

Address

Postcode

**Continuation page**

Please use a continuation page if you need to enter more details.

6

**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**

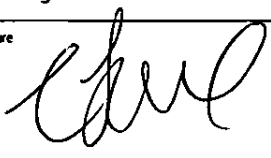
Please use a continuation page if you need to enter more details.

Short particulars

All the undertaking, property and assets of the Borrower whatsoever and wheresoever, present and future, as more particularly specified below together with covenants by and restrictions on the Borrower which protect and further define the charges and must be read as one with the charges

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<b>7</b>	<b>Particulars as to commission, allowance or discount (if any)</b>  Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"><li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li><li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li></ul> for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	Nil	
<b>8</b>	<b>Delivery of instrument</b>  You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)  We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
<b>9</b>	<b>Signature</b>  Please sign the form here.  <div data-bbox="343 1825 406 1848">Signature</div> <div data-bbox="343 1848 1133 1960"> 10/2/12</div>  This form must be signed by a person with an interest in the registration of the charge	

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>THE NORTH WEST FUND FOR BUSINESS LOANS LP a limited partnership incorporated in England and Wales (Registered Number LP14133) registered office is at Oakleigh House, 14-16 Park Place, Cardiff, CF10 3DQ acting by NW LOANS LIMITED, as the general partner of THE NORTH WEST FUND FOR BUSINESS LOANS LP, a company incorporated in England and Wales (Registered Number 07321359) whose registered office is at Oakleigh House, 14-16 Park Place, Cardiff, CF10 3DQ, acting by FW CAPITAL LIMITED, a company incorporated in England and Wales (Registered Number 07078439) whose address for service is at Lowry House, 17 Marble Street, Manchester M2 3AW ("the Lender")</p> <p>By way of legal mortgage the freehold/leasehold property known as [insert details] together with all buildings, trade and other fixtures, fixed plant and machinery from time to time thereon</p> <p>By way of fixed charge</p> <p>(a) all other freehold and leasehold property now or in the future belonging to the Borrower together with all buildings, trade and other fixtures, fixed plant and machinery of the Borrower from time to time on such property,</p> <p>(b) all plant, machinery, computers, office and other equipment now or in the future belonging to the Borrower (other than fixed plant and machinery) including all computer terminals, hard drives, keyboards, connecting leads and networks now or in the future belonging to the Borrower, together with all additions, alterations, accessories, replacements and renewals from time to time for such equipment and any component parts of such equipment from time to time,</p> <p>(c) all stocks, shares and other securities now or in the future belonging to the Borrower together with all dividends and other rights deriving from such securities,</p> <p>(d) all present and future book and other debts and the proceeds thereof and monetary claims due or owing to the Borrower (the "Book Debts") and the benefit of all security, guarantees and other rights of any nature enjoyed or held by the Borrower in relation to any of them,</p> <p>(e) the goodwill of the Borrower and its uncalled capital for the time being, and</p> <p>(f) all patents, copyrights, marks, service marks, designs and other intellectual property rights (including without limitation business names, know-how, formulae, inventions, confidential information, trade secrets, computer software, programs and systems), claims and all fees, royalties and other rights of every kind deriving from such intellectual property now or in the future belonging to the Borrower</p> <p>By way of floating charge all the undertaking, property and assets of the Borrower whatsoever and wheresoever present and future not subject to a legal mortgage or fixed charge</p> <p>The Lender may at any time by written notice to the Borrower convert the floating charge into a fixed charge as regards any property and assets specified by such notice</p>	

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>The floating charge created by the Debenture shall, unless otherwise agreed in writing by the Lender, automatically and without notice be converted into a fixed charge on any asset subject to it</p> <p>(a) if the Borrower shall create (or take any action to create) or allow to remain in existence any security interest other than this Debenture over any asset, or</p> <p>(b) if the Borrower disposes of any asset other than in the ordinary course of business at less than market value, or</p> <p>(c) if and when any person levies or notifies the Borrower that it intends to levy any distress, execution, sequestration or other process against any asset, or</p> <p>(d) if the Borrower cease to carry on business or becomes Insolvent, or</p> <p>(e) If the Borrower receives any offer (whether in writing, verbally or otherwise) for (or takes and action towards) (a) the sale and purchase any of its Book Debts or (b) the factoring of any of its Book Debts or (c) the discounting of of any of its Book Debts or (d) the creation of any form of trust or other interest in any of its Book Debts (together "Book Debt Agreements")</p> <p>The floating charge created by the Debenture shall, unless otherwise agreed in writing by the Lender, automatically and without notice be converted into a fixed charge on any asset subject to it (if not already converted into a fixed charge pursuant to (e) above) immediately prior to entering into any Book Debt Agreement</p> <p>Any asset acquired by the Borrower after any crystallisation of the floating charge which, but for such crystallisation, would be subject to a floating charge shall (unless the Lender confirms in writing to the contrary) be charged to the Lender by way of a fixed charge</p> <p>The Borrower shall not without the previous written consent of the Lender</p> <p>(a) create or allow to remain in existence any mortgage, charge, lien, or other security interest on any of its assets other than this Debenture,</p> <p>(b) dispose of the assets charged by way of mortgage or fixed charge,</p> <p>(c) dispose of the assets charged by way of floating charge other than in the ordinary course of business at not less than market value,</p> <p>(d) grant or accept a surrender of any lease or licence of or part with or share possession or occupation of its freehold or leasehold property or any part of it,</p> <p>(e) factor, assign, discount or sell any of its Book Debts or enter into any form of Book Debt Agreement or any agreement or arrangement which has a similar effect no matter how such agreement or arrangement is described</p>	

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p><b>Definition</b> Insolvent shall mean any of the following</p> <p>(a) the appointment of a receiver or administrative receiver over the whole or a substantial part of the Borrower's assets or any legal process if taken, or enforced upon any of the Borrower's assets, and any such action is not lifted or discharged within 14 days,</p> <p>(b) any step is taken by the Borrower or any other person to appoint an administrator in relation to the Borrower;</p> <p>(c) the Borrower becomes insolvent or stops or suspends payment of its debts or is (or is deemed to be) unable to pay its debts as they fall due or proposes or enters into any agreement or composition for the benefit of its creditors generally,</p> <p>(d) a petition is presented (other than a petition which is in the Lender's opinion frivolous or vexatious and which is withdrawn or stayed within 14 days) or an order is made for the winding-up or dissolution of the Borrower or the appointment of a liquidation in respect of the Borrower, or</p> <p>(e) the Borrower ceases or threatens to cease to carry on the whole or a substantial part of its business</p>	

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Tracey Jones

Company name The North West Fund For Business

Loans LP

Address 3rd Floor, Oakleigh House,

Park Place

Post town Cardiff

County/Region

Postcode C F 1 0 3 D Q

Country UK

DX

Telephone 02920 338147



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 5744032  
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 8 FEBRUARY  
2012 AND CREATED BY ALPHA-ZAHN LIMITED FOR SECURING  
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY  
TO THE NORTH WEST FUND FOR BUSINESS LOANS LP ON ANY  
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO  
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 11  
FEBRUARY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 FEBRUARY  
2012



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES