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Companies Form No. 395 Particulars of a mortgage or charge

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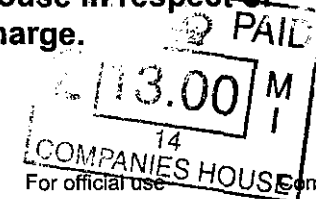
CHFP118

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in this
margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)



Please
complete
legibly,
preferably in
black type, or
bold block
lettering

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05328477
05737315

Name of company

MW Properties No 35 Ltd

the "Company")

Date of creation of the charge

10 Nov 2006

Description of the instrument creating or evidencing the charge

03 LEGAL MORTGAGE (OWN ACCOUNT)

Amount secured by the mortgage or charge

All sums of money which the Company may now or at any time in the future owe to Clydesdale Bank PLC (trading as Yorkshire Bank) (the "Bank"); and all liabilities which the Company may now or at any time in the future owe to the Bank.

The sums of money and liabilities referred to above shall include:

- * sums and liabilities due or owing by the Company alone and/or jointly with any other person;
- * sums and liabilities owed as guarantor, indemnifier or security giver for any other person
- * sums and liabilities which may or may not become payable depending on the outcome of future events including any sums and liabilities which would become payable on demand by the Bank.
- * sums and liabilities owed by the Company to another person, the rights to which have been transferred to the Bank
- * sums and liabilities owed on current or any other account
- * interest at the applicable rate or rates the Bank agrees with the Company from time to time in respect of any sum of money or liability, and if no rate has been agreed between the Bank and the Company for any particular sum of money or liability, interest at such rate as the Bank may select from the rates agreed between the Bank and the Company in respect of any other sum of money or liability, in all circumstances, computed and compounded as agreed between the Company and the Bank, or if there is no agreement, in accordance with the Bank's current practice from time to time, both before and after any judgment is obtained by the Bank.
- * banking charges and all costs and expenses (including the Bank's own internal management and administrative costs and legal costs on a full indemnity basis) incurred by the Bank or any receiver appointed by the Bank in exercising the Bank's rights or the receiver's rights under the Legal Mortgage, calculated as agreed between the Company and the Bank, or if there is not agreement, in accordance with the Bank's current practice from time to time.

Name and address of the mortgagee

CLYDESDALE BANK PLC whose registered office is at 30 St Vincent Place, Glasgow, G1 2HL

Presenter's name address and reference
(if any): J SELIG

THE LAW DEPARTMENT
57-61 NORTHBRIDGE ROAD WILM

Time critical reference

For Official Use
Mortgage Section

Post Room



Short particulars of all the property mortgaged or charged

- Please do not
write in
this margin.

**Please
complete
legibly,
preferably in
black type, or
bold block
lettering**

A The Bank may at any time by written notice to the Company convert the floating charge over any assets specified in the notice into a fixed charge.

B The Legal Mortgage contains a prohibition on the Company creating or allowing any mortgage, charge, pledge, lien, assignment by way of security or other security interest of any kind on the Property.

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WELL COURT, 14-16 FARRINGTON LANE, LONDON EC1

The equipment and goods subject to fixed charge

[if none, specify "None"]

Collette

30110106

H. Hoff

†delete as appropriate

Companies House, Crown Way, Cardiff, CF4 3UZ

Inst (03/2006)

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05737315

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 10th NOVEMBER 2006 AND CREATED BY MW PROPERTIES NO 35 LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PUBLIC LIMITED COMPANY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th NOVEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th NOVEMBER 2006.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES