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Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge 147010 13

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company number

05732263

Name of company

St Croix Developments Limited ("Company")

Date of creation of the charge

18 August 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal charge ("Legal Charge")

Amount secured by the mortgage or charge

The Mortgagor hereby covenants with BCIL2 that the Mortgagor will on demand in writing made to the Mortgagor pay or discharge to BCIL2 all moneys and liabilities which shall for the time being (and whether on or at any time after such demand) be due owing or incurred to BCIL2 by the Mortgagor whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including interest discount commission or other lawful charges and expenses which BCIL2 may in the course of its business charge in respect of any of the matters aforesaid or for keeping the Mortgagor's account and so that interest shall be computed and compounded according to the usual mode of BCIL2 as well after as before any demand made or judgment obtained under the Legal Charge and will on such demand also retire all bills or notes which may for the time being be under discount with BCIL2 and to which the Mortgagor is a party whether as drawer acceptor maker or indorser without any deduction whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Converted Investments (No. 2) Limited (company number 05535473) ("BCIL2") of 7th Floor, United Kingdom House, 180 Oxford Street, London

Postcode W1D 1EA

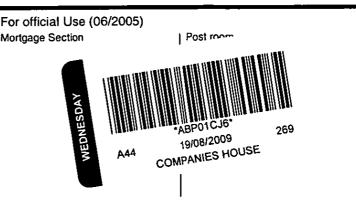
Presentor's name address and reference (if any):
DLA Piper UK LLP

3 Noble Street London

EC2V 7EE

JH/315541/88

Time critical reference



Short particulars of all the property mortgaged or charged

The Company with full title guarantee charged by way of legal mortgage all that freehold property known as Land and buildings lying to the south of Pant Y Celyn Street, Ystrad Mynach, Hengoed and Land lying to the south of Pantycelyn Street, Ystrad Mynach, Hengoed as the same is registered at the Land Registry with title numbers CYM276821 and WA953493.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed DLA PIPER UK WP

Date |8/8/09

for a mortgage or charge. (See Note 5) † delete as

appropriate

register entry

A fee is payable to Companies House in respect of each

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 5732263 CHARGE NO. 3

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 18 AUGUST 2009 AND CREATED BY ST CROIX DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS CONVERTED INVESTMENTS (NO.2) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19 AUGUST 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 AUGUST 2009





