

COMPANIES FORM No. 122

G**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122**

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] []

5730081

Name of company

* SOUTHERN BEAR TRADING LIMITED

* insert full name
of company

gives notice that:

The ordinary share capital of the company has been sub divided such that each £1 in nominal value of the share capital is divided into 100 ordinary shares of 1 pence each. To this end the authorised share capital of the company is now £2,000 made up of 200,000 ordinary shares of 1 pence each and the issued share capital is currently £1 made up of 100 ordinary shares of 1 pence each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Date

Director

25/8/06

Presenter's name address and
reference (if any):
Beachcroft LLP
100 Petter Lane
LONDON
EC4A 1FN

For official Use
General SectionA40
COMPANIES HOUSE78
12/09/2006

Ref: JNE/CRO155-0446126