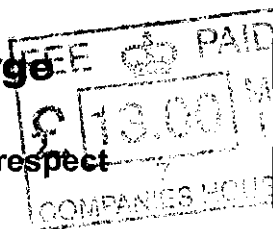


M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.



395

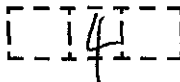
Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

207048/78



5720363

Name of company

* Branden Property Limited (the "Pledgor")

Date of creation of the charge

29 November 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Account Pledge Agreement (the "Agreement") made between the Assignor and Lloyds TSB Bank plc (the "Bank").

Amount secured by the mortgage or charge

Any and all claims, whether existing, future or conditional, of the Bank pursuant to the Facility Agreement between the Bank and the Assignor and any statutory claims of the Bank against the Assignor for the repayment of the loan or for the payment of damages.

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds TSB Bank plc of Bank House, Wine Street, Bristol

Postcode BS1 2AN

Presentor's name address and reference (if any):

K&LNG LLP
110 Cannon Street
London
EC4N 6AR

Ref: JZL/6011250.0002

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

Please see attached continuation sheet.

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Particulars as to commission allowance or discount (note 3)

Nil.

Signed Kirkpatrick & Lockhart Nicholson
Graham LLP

Date 1 December 2006

On behalf of ~~XXXXXX XXXXXX~~ (chargee) †

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Short particulars of all the property mortgaged or charged (cont...)

By the Agreement:

1. The Pledgor pledged to the Bank all existing and future account balances of the Account including interests together with ancillary rights and claims associated with them and all existing and future rights and claims in respect of the account relationship.

Notes:

1. The Pledgor authorised and instructed the Bank to notify Berenberg Bank of the pledge.
2. The Pledgor and Bank agreed that the security created by the Agreement shall not be affected by any transfer or assumption of the obligations relating to the amount secured thereunder.

For the purposes of form M395 and this continuation sheet, the following terms shall have the following meanings:

"Account" means the account held at Berenberg Bank (bank code 201 200 00) in the name of the Pledgor, pursuant to item 9.9 of the Facility Agreement, being an account for rent payments, under the account number 00.22776.009; and

"Facility Agreement" means the credit facility agreement entered into between the Pledgor and the Bank signed by the Pledgor on 10 October 2006.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05720363

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ACCOUNT PLEDGE AGREEMENT DATED THE 29th NOVEMBER 2006 AND CREATED BY BRANDEN PROPERTY LIMITED FOR SECURING ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th DECEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th DECEMBER 2006.

Handwritten signature



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES