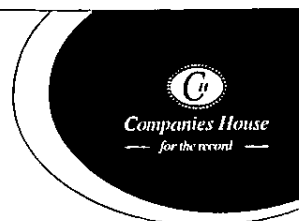


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by sub-
sidiary formation of the company
for an allotment of a new class
of shares by an unlimited company

THURSDAY



A25

20/05/2010
COMPANIES HOUSE

138

1 Company details

Company number 5 7 1 7 6 1 2

Company name in full We7 Ltd

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 d 7 m 0 m 4 y 2 y 0 y 1 y 0
To Date d d m m y y y y

¹ Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

² Currency

If currency details are not
completed we will assume currency
is in pound sterling

| Class of shares (E.g. Ordinary/Preference etc.) | Currency ² | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) | Amount (if any) unpaid (including share premium) |
|--|-----------------------|------------------------------|--------------------------------|---|--|
| Preferred "C" Ordinary | GBP | 367,318,346 | £0 000001 | £0 00353916 | |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| Ordinary 0 0001p | see continuation | | 611,650,961 | £ 611 650961 |
| Preferred "A" Ordinary | see continuation | | 875,768,881 | £ 875 768881 |
| Preferred "B" Ordinary | see continuation | | 731,952,123 | £ 731 952123 |
| Preferred "C" Ordinary | see continuation | | 751,781,946 | £ 751 781946 |
| Totals | | | 2,971,153,911 | £ 2,971 153916 |

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

| | | | | |
|---|-----------------------------------|---|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E g Ordinary / Preference etc) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|---|-----------------------------------|---|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E g Ordinary/Preference etc) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 2,971,153,911

Total aggregate nominal value ③ £2,971 153916

③ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

Prescribed particulars

1

SEE CONTINUATION

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

8

Signature

I am signing this form on behalf of the company

Signature

Signature

X

FOR SUMIT (COMPANY SECRETARY)

X

This form may be signed by

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
Sheila Martin

Company name
we7 Ltd

Address
10A Quilter Meadow

Old Farm Park

Post town
Milton Keynes

County/Region

Postcode
M K 7 8 Q D

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ❶ Including both the nominal value and any share premium
- ❷ Total number of issued shares in this class
- ❸ E.g. Number of shares issued multiplied by nominal value of each share

SH01 - continuation page

Return of allotment of shares

| 7 | Statement of capital (Prescribed particulars of rights attached to shares) | |
|------------------------|---|--|
| Class of share | Ordinary 0 0001p | |
| Prescribed particulars | <p>The Ordinary Shares are not liable to be redeemed. The holders of the Ordinary Shares are entitled to attend and vote at general meetings. The Ordinary Shares participate in dividends pari passu with the other classes of share. On a winding up where the surplus remaining for distribution to the shareholders is less than £10 million the holders of the Ordinary Shares are entitled to participate in the distribution of any surplus on the winding up only after the holders of the Preferred 'A' Ordinary Shares, the holders of the Preferred 'B' Ordinary Shares and the holders of the Preferred 'C' Ordinary Shares have been paid the subscription price of their shares, at which point the holders of all classes of share participate pari passu in the balance of the surplus remaining in proportion to their respective shareholdings.</p> <p>On a winding up where the surplus remaining for distribution to the shareholders is £10 million or more the holders of the Preferred 'C' Ordinary Shares are first entitled to be paid the subscription price of such shares and then any balance of the surplus remaining is paid to the holders of all classes of share in proportion to their respective shareholdings.</p> | |

SH01 - continuation page

Return of allotment of shares

| 7 | Statement of capital (Prescribed particulars of rights attached to shares) | |
|------------------------|---|--|
| Class of share | Preferred "A" Ordinary | |
| Prescribed particulars | <p>The Preferred 'A' Ordinary Shares are not liable to be redeemed. The holders of the Preferred 'A' Ordinary Shares are entitled to attend and vote at general meetings. The Preferred 'A' Ordinary Shares participate in dividends pari passu with the other classes of share. On a winding up where the surplus remaining for distribution to the shareholders is less than £10 million the holders of the Preferred 'A' Ordinary Shares are entitled to be paid the subscription price for their Preferred 'A' Ordinary Shares only after the holders of the Preferred 'B' Ordinary Shares and the holders of the Preferred 'C' Ordinary Shares have been paid the subscription price of such shares. When the holders of the Preferred 'A' Ordinary Shares have been paid the subscription price for their shares then the holders of all classes of share participate pari passu in the balance of the surplus remaining in proportion to their respective shareholdings.</p> <p>On a winding up where the surplus remaining for distribution to the shareholders is £10 million or more the holders of the Preferred 'C' Ordinary Shares are first entitled to be paid the subscription price of such shares and then any balance of the surplus remaining is paid to the holders of all classes of share in proportion to their respective shareholdings.</p> | |

SH01 - continuation page

Return of allotment of shares

| 7 | Statement of capital (Prescribed particulars of rights attached to shares) | |
|------------------------|--|--|
| Class of share | Preferred "B" Ordinary | |
| Prescribed particulars | <p>The Preferred 'B' Ordinary Shares are not liable to be redeemed. The holders of the Preferred 'B' Ordinary Shares are entitled to attend and vote at general meetings. The Preferred 'B' Ordinary Shares participate in dividends <i>pari passu</i> with the other classes of share. On a winding up where the surplus remaining for distribution to the shareholders is less than £10 million the holders of the Preferred 'B' Ordinary Shares are entitled to be paid the subscription price for their Preferred 'B' Ordinary Shares only after the holders of the Preferred 'C' Ordinary Shares have been paid the subscription price of such shares. When the holders of the Preferred 'B' Ordinary Shares have been paid the subscription price for their Preferred 'B' Ordinary Shares the holders of the Preferred 'A' Ordinary Shares are entitled to be paid the subscription price of their Preferred 'A' Ordinary Shares. When the holders of the Preferred 'A' Ordinary Shares have been paid the subscription price for their shares then the holders of all classes of share participate <i>pari passu</i> in the balance of the surplus remaining in proportion to their respective shareholdings.</p> <p>On a winding up where the surplus remaining for distribution to the shareholders is £10 million or more the holders of the Preferred 'C' Ordinary Shares are first entitled to be paid the subscription price of such shares and then any balance of the surplus remaining is paid to the holders of all classes of share in proportion to their respective shareholdings.</p> | |

SH01 - continuation page

Return of allotment of shares

| 7 | Statement of capital (Prescribed particulars of rights attached to shares) | |
|------------------------|---|--|
| Class of share | Preferred "C" Ordinary | |
| Prescribed particulars | <p>The Preferred 'C' Ordinary Shares are not liable to be redeemed. The holders of the Preferred 'C' Ordinary Shares are entitled to attend and vote at general meetings. The Preferred 'C' Ordinary Shares participate in dividends <i>pari passu</i> with the other classes of share. On a winding up where the surplus remaining for distribution to the shareholders is less than £10 million the holders of the Preferred 'C' Ordinary Shares are entitled to be paid the subscription price for their Preferred 'C' Ordinary Shares. Then the holders of the Preferred 'B' Ordinary Shares and the holders of the Preferred 'A' Ordinary Shares are entitled to be paid the subscription price of such shares. When the holders of the Preferred 'A' Ordinary Shares have been paid the subscription price for their shares then the holders of all classes of share participate <i>pari passu</i> in the balance of the surplus remaining in proportion to their respective shareholdings.</p> <p>On a winding up where the surplus remaining for distribution to the shareholders is £10 million or more the holders of the Preferred 'C' Ordinary Shares are first entitled to be paid the subscription price of such shares and then any balance of the surplus remaining is paid to the holders of all classes of share in proportion to their respective shareholdings.</p> | |