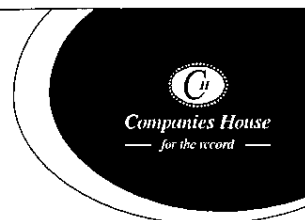


SH01

Return of allotment of shares



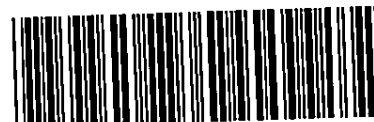
You can use the WebFiling service to file this form online

Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
shareholders on formation of the company
for an allotment of a new class of
shares by an unlimited company

WEDNESDAY



A03 *ALUM01YR* 102
07/04/2010
COMPANIES HOUSE

1 Company details

Company number 5 7 1 7 6 1 2

Company name in full We7 Ltd

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 1 d 5 m 0 m 3 y 2 y 0 y 1 y 0
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

see next page

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Preferred "B" Ordinary	GBP	498,864,214	£0 000001	£0 000001	
Preferred "A" Ordinary	GBP	600,563,155	£0 000001	£0 000001	
Ordinary 0 0001p	GBP	147,877,626	£0 000001	£0 000001	

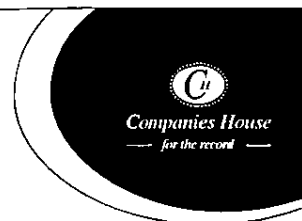
If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online

Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company

For further information, please refer to our guidance at www.companieshouse.gov.uk

1 Company details

Company number

Company name in full

→ **Filing in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date

To Date

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Preferred "C" Ordinary	GBP	17,145,254	£0 000001	£0 00353916	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01
Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary 0 0001p	see continuation		611,650,961	£ 611 650961
Preferred "A" Ordinary	see continuation		875,768,881	£ 875 768881
Preferred "B" Ordinary	see continuation		731,952,123	£ 731 952123
Preferred "C " Ordinary	see continuation		384,463,600	£ 384 463600
Totals			2,603,835,565	£ 2,603 835565

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

● **Total aggregate nominal value**
Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

Total number of shares	2,603,835,565
------------------------	---------------

Total aggregate nominal value ①	£2,603 835565
---------------------------------	---------------

① Including both the nominal value and any share premium

② Total number of issued shares in this class

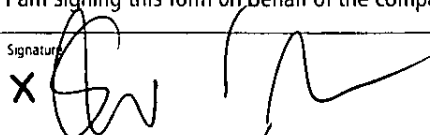
① E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

SH01
Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	SEE CONTINUATION	
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

8 Signature		<p>2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>3 Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>I am signing this form on behalf of the company</p> <p>Signature  X</p> <p>FOR SUMIT (COMPANY SECRETARY) LTD X</p> <p>This form may be signed by Director 2 Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIG manager</p>	

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Sheila Martin**

Company name **we7 Ltd**

Address **10A Quilter Meadow**

Old Farm Park

Post town **Milton Keynes**

County/Region

Postcode **M K 7 8 Q D**

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency		Sterling		
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary 0 0001p	£0 000001		274,651,126	£274 6511
Ordinary 0 0001p	£0 005122		330,610,100	£330 6101
Ordinary 0 0001p	£0 01111169		6,389,735	£6 389735
Preferred "A" Ordinary	£0 000001		600,653,155	£600 5632
Preferred "A" Ordinary	£0 01111169		275,205,726	£275 205726
Preferred "B" Ordinary	£0 000001		498,864,214	£498 8642
Preferred "B" Ordinary	£0 01111169		233,087,909	£233 087909
Preferred "C" Ordinary	£0 003539165		384,463,600	£384 4636
Totals			2,603,835,565	£2,603 835565

❶ Including both the nominal value and any share premium ❸ E.g. Number of shares issued multiplied by nominal value of each share

❷ Total number of issued shares in this class

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary 0 0001p	
Prescribed particulars	<p>The Ordinary Shares are not liable to be redeemed. The holders of the Ordinary Shares are entitled to attend and vote at general meetings. The Ordinary Shares participate in dividends pari passu with the other classes of share. On a winding up where the surplus remaining for distribution to the shareholders is less than £10 million the holders of the Ordinary Shares are entitled to participate in the distribution of any surplus on the winding up only after the holders of the Preferred 'A' Ordinary Shares, the holders of the Preferred 'B' Ordinary Shares and the holders of the Preferred 'C' Ordinary Shares have been paid the subscription price of their shares, at which point the holders of all classes of share participate pari passu in the balance of the surplus remaining in proportion to their respective shareholdings.</p> <p>On a winding up where the surplus remaining for distribution to the shareholders is £10 million or more the holders of the Preferred 'C' Ordinary Shares are first entitled to be paid the subscription price of such shares and then any balance of the surplus remaining is paid to the holders of all classes of share in proportion to their respective shareholdings.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Preferred "A" Ordinary	
Prescribed particulars	<p>The Preferred 'A' Ordinary Shares are not liable to be redeemed. The holders of the Preferred 'A' Ordinary Shares are entitled to attend and vote at general meetings. The Preferred 'A' Ordinary Shares participate in dividends <i>pari passu</i> with the other classes of share. On a winding up where the surplus remaining for distribution to the shareholders is less than £10 million the holders of the Preferred 'A' Ordinary Shares are entitled to be paid the subscription price for their Preferred 'A' Ordinary Shares only after the holders of the Preferred 'B' Ordinary Shares and the holders of the Preferred 'C' Ordinary Shares have been paid the subscription price of such shares. When the holders of the Preferred 'A' Ordinary Shares have been paid the subscription price for their shares then the holders of all classes of share participate <i>pari passu</i> in the balance of the surplus remaining in proportion to their respective shareholdings.</p> <p>On a winding up where the surplus remaining for distribution to the shareholders is £10 million or more the holders of the Preferred 'C' Ordinary Shares are first entitled to be paid the subscription price of such shares and then any balance of the surplus remaining is paid to the holders of all classes of share in proportion to their respective shareholdings.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Preferred "B" Ordinary	
Prescribed particulars	<p>The Preferred 'B' Ordinary Shares are not liable to be redeemed. The holders of the Preferred 'B' Ordinary Shares are entitled to attend and vote at general meetings. The Preferred 'B' Ordinary Shares participate in dividends pari passu with the other classes of share. On a winding up where the surplus remaining for distribution to the shareholders is less than £10 million the holders of the Preferred 'B' Ordinary Shares are entitled to be paid the subscription price for their Preferred 'B' Ordinary Shares only after the holders of the Preferred 'C' Ordinary Shares have been paid the subscription price of such shares. When the holders of the Preferred 'B' Ordinary Shares have been paid the subscription price for their Preferred 'B' Ordinary Shares the holders of the Preferred 'A' Ordinary Shares are entitled to be paid the subscription price of their Preferred 'A' Ordinary Shares. When the holders of the Preferred 'A' Ordinary Shares have been paid the subscription price for their shares then the holders of all classes of share participate pari passu in the balance of the surplus remaining in proportion to their respective shareholdings.</p> <p>On a winding up where the surplus remaining for distribution to the shareholders is £10 million or more the holders of the Preferred 'C' Ordinary Shares are first entitled to be paid the subscription price of such shares and then any balance of the surplus remaining is paid to the holders of all classes of share in proportion to their respective shareholdings.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Preferred "C" Ordinary	
Prescribed particulars	<p>The Preferred 'C' Ordinary Shares are not liable to be redeemed. The holders of the Preferred 'C' Ordinary Shares are entitled to attend and vote at general meetings. The Preferred 'C' Ordinary Shares participate in dividends <i>pari passu</i> with the other classes of share. On a winding up where the surplus remaining for distribution to the shareholders is less than £10 million the holders of the Preferred 'C' Ordinary Shares are entitled to be paid the subscription price for their Preferred 'C' Ordinary Shares. Then the holders of the Preferred 'B' Ordinary Shares and the holders of the Preferred 'A' Ordinary Shares are entitled to be paid the subscription price of such shares. When the holders of the Preferred 'A' Ordinary Shares have been paid the subscription price for their shares then the holders of all classes of share participate <i>pari passu</i> in the balance of the surplus remaining in proportion to their respective shareholdings.</p> <p>On a winding up where the surplus remaining for distribution to the shareholders is £10 million or more the holders of the Preferred 'C' Ordinary Shares are first entitled to be paid the subscription price of such shares and then any balance of the surplus remaining is paid to the holders of all classes of share in proportion to their respective shareholdings.</p>	