

To the directors of RenGen Energy Limited

Company Number 05708401

13 April 2012

Statement under Section 519 Companies Act 2006.

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of RenGen Energy Limited which we consider should be brought to the attention of members and/or creditors of the company.

BDO LLP

BDO LLP

