

AM02

Notice of statement of affairs in administration



Companies House

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16/03/2018

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COMPANIES HOUSE

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1 Company details

Company number 0 5 6 8 9 8 3 1 /

Company name in full Oyster Marine Holdings Limited ✓

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Neil David

Surname Gostelow

3 Administrator's address

Building name/number 15 Canada Square

Street Canary Wharf

London

Post town

County/Region

Postcode E 1 4 5 G L

Country

4 Administrator's name ①

Full forename(s) Mark Jeremy

Surname Orton

① Other administrator

Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number 15 Canada Square

Street Canary Wharf

London

Post town

County/Region



Postcode E 1 4 5 G L

Country

② Other administrator

Use this section to tell us about
another administrator.

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6	Attachment																	
	<p>I have attached a copy of:</p> <p><input type="checkbox"/> Statement of affairs</p> <p><input checked="" type="checkbox"/> Statement of concurrence</p>																	
7	Date of the statement of affairs																	
Date	<table border="1"><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>0</td><td>7</td><td>0</td><td>2</td><td>2</td><td>0</td><td>1</td><td>8</td></tr></table>	d	d	m	m	y	y	y	y	0	7	0	2	2	0	1	8	
d	d	m	m	y	y	y	y											
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8	Date of the statement of concurrence (if applicable)																	
Date	<table border="1"><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>0</td><td>8</td><td>0</td><td>2</td><td>2</td><td>0</td><td>1</td><td>8</td></tr></table>	d	d	m	m	y	y	y	y	0	8	0	2	2	0	1	8	
d	d	m	m	y	y	y	y											
0	8	0	2	2	0	1	8											
9	Sign and date																	
Administrator's Signature	<p>Signature</p> <p></p>	<p></p>																
Signature date	<table border="1"><tr><td>d</td><td>d</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>1</td><td>4</td><td>1</td><td>0</td><td>1</td><td>0</td></tr></table>	d	d	y	y	y	y	1	4	1	0	1	0					
d	d	y	y	y	y													
1	4	1	0	1	0													

Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Neil David Gostelow**

Company name **KPMG LLP**

Arlington Business Park

Address **Theale**

Reading

Berkshire

Post town

County/Region

Postcode

R G 7 4 S D

Country

DX

Telephone

Tel +44 (0) 118 964 2208

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of Concurrence

Name of Company
Oyster Marine Holdings Limited

Company number
05689831

In the
High Court of Justice

Court case number
994 of 2018

With regards to the Statement of Affairs of
Oyster Marine Holdings Limited
(the 'Company')

made on


by Simon Haynes

Statement of Truth

I Harvey Jones - Abbey Mill, Colebrook Street, Winchester, SO23 9LH

concur with the Statement of Affairs of the Company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered administration OR concur with the Statement of Affairs of the above Company, subject to the following qualifications

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the Company on the date that it entered administration.

Full name HARVEY JONES
Signed 
Dated 8th March 2018

Statement of Affairs

Name of company Oyster Marine Holdings Limited	Company number 05689831
In the High Court of Justice (full name of court)	Court case number 994 of 2018

Statement as to the affairs of (a) Oyster Marine Holdings Limited (the "Company"),
Arlington Business Park, Theale, Reading, RG7 4SD

(a) Insert name and address of registered office of the company

on the (b) 7 February 2018, the date that the company entered administration.

(b) Insert date of appointment

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) [date of appointment], the date that the company entered administration.

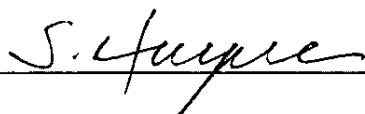
Full name Simon Haynes
Signed 
Dated 8 March 2018

A - Summary of Assets

Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Investments in subsidiaries	1,331,922	100,000
Total assets subject to fixed charge	1,331,922	100,000
Less: Amount(s) due to fixed charge holder(s)	-5,572,393	-5,572,393
Shortfall/surplus to fixed charge holder(s) c/d	-4,240,470	-5,472,393
Assets subject to floating charge:		
Mould tools	3,676,233	750,000
Debtors - group companies	114,204	0
VAT - amounts recoverable	27,409	0
Cash	44,810	44,810
Deferred tax	887,232	0
Total assets subject to floating charge	4,749,887	794,810
Uncharged assets:		
Total uncharged assets	0	0
Estimated total assets available for preferential creditors		794,810

Signature



Date 8 March 2018

A1 - Summary of Liabilities

	Estimated to Realise
£	£
Estimated total assets available for preferential creditors (carried from page A)	794,810
Liabilities	
Preferential creditors:	
Preferential (employee) creditors (No. 3)	-4,779
Other preferential creditors	0
Estimated deficiency/surplus as regards preferential creditors	790,031
Less uncharged assets	0
Net property	790,031
Estimated prescribed part of net property where applicable (to carry forward)	-161,006
Estimated total assets available for floating charge holders	629,025
Debts secured by floating charges	-5,472,393
Estimated deficiency/surplus of assets after floating charges	-4,843,368
Estimated prescribed part of net property where applicable (brought down)	161,006
Uncharged assets	0
Total assets available to unsecured creditors	161,006
Unsecured (trade) (non-preferential) creditors	-15,279,853
Unsecured (employee) creditors (No.)	0
Unsecured (pre-paid consumer) creditors (No.)	0
Estimated deficiency/surplus as regards unsecured creditors	-15,118,847
Shortfall to fixed charge holders (brought down)	0
Shortfall to preferential creditors (brought down)	-4,843,368
Shortfall to floating charge holders (brought down)	-4,843,368
Estimated deficiency/surplus as regards creditors	-19,962,214
Issued and called up capital	-4,502
Estimated total deficiency/surplus as regards members	-19,966,716

Signature

S. Harper

Date 8 March 2018

NOTE: You must include all creditors with the EXCEPTION of employee creditors and pre-paid consumer creditors. You must confirm if any of the creditors are under hire-purchase, chattel leasing or conditional sale agreements by stating which of these (if any) are applicable in the column below. You must also identify any creditors claiming retention of title over property in the Company's possession by including a tick in the ROT column below.

Signature S. Harper

Date 8 March 2018

COMPANY SHAREHOLDERS

[illegible]

Signature S. Surgen

Date 8 March 2018