



Companies House
for the record

Please complete in typescript, or
in bold black capitals.
CHWP000

88(3)

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note: This form is only for use where the
contract has not been reduced to writing

Company Number
Company name in full

566 9278

DISENLO ENERGY PLC

gives the following particulars of a contract which has not been
reduced to writing

- 1 Class of Shares
(ordinary or preference etc)
- 2 The number of shares allotted as fully
or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to be
considered as paid up on each share
otherwise than in cash
- b The value of each share allotted
ie. the nominal value and any premium
- c The amount to be considered as paid
up in respect of b

C. ordinary		
1,000,000		
0.24 cents		
100%		
0.25 cents		
C\$250,000		

Signed

[Signature]

continue overleaf

Date

5/12/06

**Delete as appropriate

** A director / secretary / administrator / administrative receiver / receiver /
official receiver / receiver manager / voluntary arrangement supervisor

Contact Details

You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to

P.H. Smith

2nd Floor House, Main Street, PaoBury,

Burwell, MK18 2AY Tel 01280 814848

DX number

DX exchange

-

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

THURSDAY



AOCNZLQ7

A36

28/12/2006

429

COMPANIES HOUSE



A46

A443BL6N

595

COMPANIES HOUSE

08/12/2006

5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6, 7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

Provision of fundraising services throughout 2005 and 2006
to the value of C\$ 250,000.

6 If the allotment is a bonus issue,
state the amount of reserves
capitalised in respect of this issue

NIL

7 If the allotment is made in consideration
of the release of a debt, e.g., a director's
loan account, state the amount released

NIL

8 If the allotment is made in connection with
the conversion of loan stock, state the amount
of stock converted in respect of this issue

NIL