

**Return of Allotment of Shares**Company Name: **AFC ENERGY PLC**Company Number: **05668788**Received for filing in Electronic Format on the: **23/08/2017**

X6DFRBVU

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**22/08/2017**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>350000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.0313</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THE ORDINARY SHARES ARE BEING ISSUED PURSUANT TO AN EXERCISE OF WARRANTS UNDER THE AFC DEED OF WARRANT 2009 AT AN EXERCISE PRICE OF 3.13 PENCE PER SHARE.**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>391298205</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>391298.205</b>

Prescribed particulars

**HOLDERS OF ORDINARY SHARES ARE:- A) ENTITLED ON A SHOW OF HANDS TO ONE VOTE ONLY AND ON A POLL TO ONE VOTE FOR EVERY SHARE HELD BY HIM/HER. B) ENTITLED TO RECEIVE DIVIDENDS IN PROPORTION TO THE AMOUNT PAID UP ON EACH SHARE HELD BY HIM/HER, SUCH DIVIDENDS TO BE APPORTIONED AND PAID PRO RATA BASED ON THE AMOUNT PAID UP IN ANY PART OF THE PERIOD WHEN THE DIVIDEND IS PAID. C) IN THE EVENT THAT THE COMPANY IS WOUND UP ENTITLED TO RECEIVE A PROPORTION OF ANY SURPLUS ASSETS REMAINING AFTER PAYMENT OF ITS LIABILITIES. THE COMPANY PURSUANT TO ARTICLE 9 OF THE ARTICLES OF ASSOCIATION PURCHASE ITS OWN SHARES ANY MAY HOLD SUCH SHARES AS TREASURY SHARE OR CANCEL THEM.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>391298205</b>
		Total aggregate nominal value:	<b>391298.205</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: AFC ENERGY PLC**

**COMPANY NUMBER: 05668788**

**A second filed SH01 was registered on 13/11/2019.**