In accordance with Section 89 of the Insolvency Act 1986.

LIQ01

Notice of statutory declaration of solvency

Companies House

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0 5 6 6 6 0 6 9
Company name in full	Diageo US Investments

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

2 Name of person delivering the notice

Full forename(s)	Karen
Surname	Spears

3 Address of person delivering the notice

Building name/number	25 Farringdon Street
Street	
Post town	London
County/Region	
Postcode	E C 4 A 4 A B
Country	

4 Capacity in which the person is acting in relation to the company

Joint Liquidator

5 Attachments

I attach:

- ☑ Declaration of solvency.
- ☑ Statement of assets and liabilities.

6 Sign and date

Signature	Signature X X
Signature date	d2 d1 m0 m2 y2 y0 y2 y3

LIQ01

Notice of statutory declaration of solvency

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Lucy Christian
Company name	RSM UK Restructuring Advisory LLP
Address	25 Farringdon Street
Post town	London
County/Region	
Postcode	E C 4 A 4 A B
Country	
DX	
Telephone	0203 201 8000

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities

Company No 05666069

Name of Company Diageo US Investments

Presented by the Company

DECLARATION OF SOLVENCY

We James Matthew Crayden Edmunds c/o 16 Great Marlborough Street, London, W1F 7HS

and Kara Elizabeth Major c/o 16 Great Marlborough Street, London, W1F 7HS

being the majority of the directors of

Diageo US Investments

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at 13 February 2023 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 16 GREAT MARLBOROUGH STREET, LONDON W1F 7HS

Date 15th FEBRUARY 2023

Signatures Kara Major

James Edmunds

Before Me

or ~~Solicitor or~~ Commissioner of Oaths

DE PINNA LLP
SOUTHWEST HOUSE
11a REGENT STREET ST JAMES'S
LONDON
SW1Y 4LR
SCRIVENER NOTARIES

DAVID NOEL LLOYD FAWCETT
Notary Public of London, England
Empowered to administer Oaths

Insolvency Act 1986
Diageo US Investments
Company Registered Number: 05666069
Estimated Statement of Assets & Liabilities as at 13 February 2023

	Book Value	Estimated to Realise	
	$	$	$
ASSETS			
Intercompany Receivable	1.00		1.00
			1.00
LIABILITIES			
PREFERENTIAL CREDITORS:-			
			NIL
			1.00
2nd PREFERENTIAL CREDITORS:-			
			NIL
			1.00
DEBTS SECURED BY FLOATING CHARGES			
			NIL
			1.00
Unsecured liabilities			
			NIL
TOTAL SURPLUS/(DEFICIENCY)			1.00
Estimated costs and expenses of the winding up			0.00
Estimated amount of interest accruing until payment of debts in full			0.00
Estimated surplus after paying debts in full together with interest at 8%			1.00

Remarks

The costs and expenses of the liquidation are being met by a third party