

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

To the Registrar of Companies

For Official Use

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Company Number

05665889

Name of Company

European Care (Dartmouth) Limited – in Liquidation

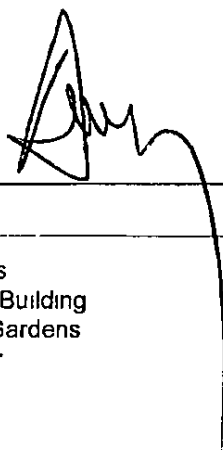
We

Alastair Beveridge, 10 Fleet Place, London, EC4M 7RB

Anne O'Keefe, The Zenith Building, 26 Spring Gardens, Manchester, M2 1AB

the liquidators of the above named company attach a statement of the company affairs
as at 22/07/2015

Signed



Date

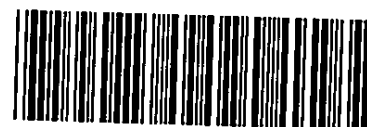
22 July 2015

AlixPartners
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

Ref. 11447-017/ASIL/LEB/MAN/BHOLL

Insolvent

SATURDAY



A4CDDHQZ

A05

25/07/2015

#52

COMPANIES HOUSE

Statement of affairs

Name of Company European Care (Dartmouth) Limited
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Company number 05665889

In the

Court case number

Statement as to the affairs of:
European Care (Dartmouth) Limited
Two Parklands
Birmingham Business Park
Rubery
Birmingham
B45 9PZ

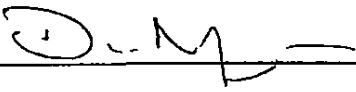
(a) Insert name
and address and
registered office
of the company

(b) Insert date on the (b) 22 July 2015
the date of the resolution for winding up.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above company as at (b) 22/7/15 the date that the company was wound up

Full name DAVID MANSON

Signed 

Dated 22/7/15

ASSETS

	Book Value £	Estimated to Realise £
Assets subject to fixed charge		-
		-
Less Due to secured creditor	(347,800,000)	(347,800,000)
Surplus / (Shortfall) to secured creditor	(347,800,000)	(347,800,000)
Fixtures & fittings	31,045	-
Assets subject to floating charge		
Debtors	16,117	-
Other debtors	3,283	-
Estimated total assets available for preferential creditors	50,445	-

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	-
Liabilities	-
Preferential creditors -	
Estimated deficiency/surplus as regards preferential creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	
Shortfall to secured creditor	(347,800,000)
Estimated deficiency/surplus of assets after floating charges	(347,800,000)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Accruals	(13,370)
Other creditors	(170,805)
Intercompany creditors	(2,536,082)
Lease commitments	(30,907,776)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(33,628,033)
Shortfall to floating charge holders (brought down)	(347,800,000)
Estimated deficiency/surplus as regards creditors	(381,428,033)
Issued and called up share capital	(1)
Estimated total deficiency/surplus as regards members	(381,428,034)

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
European Care & Lifestyles (UK) Limited	C/o Alixpartners The Zenith Building 26 Spring Gardens Manchester M2 1AB	745,598	N/A		
European Care (Dartmouth) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	2,593	N/A		
Embrace (Derby) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	299	N/A		
Embrace (England) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	8,153	N/A		
Embrace All Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	998,674	N/A		

Embrace (Geffen) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	176	N/A			
Embrace (Queens) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	101,205	N/A			
Embrace (South) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	54,321	N/A			
Embrace (South West) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	4,215	N/A			
Embrace (UK) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	523,358	N/A			
Grwp Gofal Cymru North Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	1,682	N/A			

Grwp Gofal Cymru South Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	21,792	N/A		
Grwp Gofal Cymru Lifestyles North Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	2,299	N/A		
E Lifestyles B Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	5,364	N/A		
E Lifestyles C Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	4,839	N/A		
Grwp Gofal Cymru Lifestyles South Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	568	N/A		
E Lifestyles SW Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	4,205	N/A		

Embrace (North) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	99	N/A			
Embrace (Pirton) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	359	N/A			
EW Education Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	824	N/A			
EW Homes Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	100	N/A			
EW Lifestyles Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	55,001	N/A			
New Horizon Centre Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	356	N/A			

Esquire Pearl Realty Gillingham Limited	2 MILE OAK INDUSTRIAL ESTATE MAESBURY ROAD OSWESTRY SHROPSHIRE SY10 8GA	30,907,776	N/A		

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. Of shares held	Nominal Value	Details of shares held
European Care & Lifestyles (UK) Limited	C/o Alixpartners The Zenith Building 26 Spring Gardens Manchester M2 1AB	1	£1	Ordinary
TOTALS		1	1	