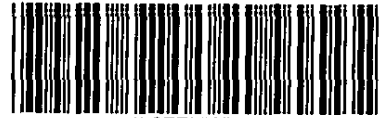


Company No 565 9579
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COMPANIES HOUSE

GOLDMAN SACHS CREDIT PARTNERS (EUROPE) LIMITED

Compliance Statement under Section 644(5) Companies Act 2006

We, the directors of Goldman Sachs Credit Partners (Europe) Limited (the "**Company**") confirm that the solvency statement dated 7 May 2014 made by us pursuant to sections 642-644 of the Companies Act 2006 was

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution, and
- (ii) provided to the sole member of the Company at the time at which the special resolution was submitted to it in accordance with the requirements of section 642(2) of the Companies Act 2006

This Compliance Statement is made on 7 May 2014

This Compliance Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Compliance Statement

Name. Eugene Leouzon

Signed

Name. Dermot McDonogh

Signed