

The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

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To the Registrar of Companies

Company number

05647323

Name of company

(a) Insert full name of
company**(a) CP MEZZCO LIMITED**(b) Insert full name(s) and
address(es)

We (b)

Matthew Haw
Baker Tilly Restructuring and
Recovery LLP
25 Farringdon Street
London
EC4A 4AB

Mark Wilson
Baker Tilly Restructuring
and Recovery LLP
25 Farringdon Street
London
EC4A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 16/12/13

Presenter's name, address
and reference (if any)Name Baker Tilly Restructuring and
Recovery LLP

Ref.

For Official Use



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19/12/2013

#240

COMPANIES HOUSE

THURSDAY

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number. 05647323

Name of Company: CP Mezzco Limited

Presented by The Company

Declaration of Solvency

We (a) Jeffrey Sills
Coghurst Hall
Ivyhouse Lane
Ore, Hastings
East Sussex
TN35 4NP

(a) Insert name and
addresses

Alasdair Loch
Coghurst Hall
Ivyhouse Lane
Ore, Hastings
East Sussex
TN35 4NP

(b) Delete as applicable

(c) Insert name of
company

(d) Insert a period of
months not exceeding 12

(e) Insert date

Signed

Signed.....

Antony Clish
Coghurst Hall
Ivyhouse Lane
Ore, Hastings
East Sussex
TN35 4NP

Signed.....

being all of the directors of CP Mezzco Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at (e) 11 December 2013 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at One Great Cumberland Place, London W1H 7AL

This 11th day of December 2013

Before me,

David X. Fleming

DAVID X. FLEMING Solicitor or Commissioner of Oaths

WUOLF SIMMONDS
ONE GREAT CUMBERLAND PLACE
LONDON W1H 7AL

Statement as at December 2013 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets:	£
Balance at bank	1.00
Cash in hand	
Marketable securities	
Bills receivable	
Inter-company debtors	
Loans and advances	
Unpaid calls	
Stock in trade	
Work in progress	
Freehold property	
Leaschold property	
Plant and machinery	
Furniture, fittings, utensils etc	
Patents, trade marks etc	
Investments other than marketable securities	1.00
Other property, viz	
Estimated realisable value of assets	2.00
	£
Liabilities:	
Secured on specific assets, viz	
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	(1.00)
	(1.00)
	£
Trade accounts	
Bills payable	
Accrued expenses	
Corporation Tax liabilities	
Contingent liabilities	
Estimated surplus after paying debts in full	1.00
£	

Remarks:

The costs and expenses of the liquidation will be paid by another Group company.