

MR01

Particulars of a charge

534320/23

laser



Go online to file this information
www.gov.uk/companieshouse

A fee is be payable with this form
Please see 'How to pay' on

☒ **What this form is for**
You may use this form to register
a charge created or evidenced by
an instrument.

☒ **What this form is NOT for**
You may not use this form to
register a charge where the
instrument. Use form MR01

MONDAY



LD5 11/12/2017 #42
COMPANIES HOUSE

This form **must be delivered to the Registrar for registration within 21 days** beginning with the day after the date of creation of the charge. If delivered outside of the 21 days it will be rejected unless it is accompanied by a court order extending the time for delivery.

☒ You **must** enclose a certified copy of the instrument with this form. This will be scanned and placed on the public record. **Do not send the original.**

1 Company details

Company number 0 5 6 4 5 6 7 7 ✓

Company name in full CIVIL ENFORCEMENT LTD ✓

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation date

Charge creation date d 0 7 m 1 2 y 2 0 y 1 7 ✓

3 Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees
entitled to the charge.

Name WILMINGTON TRUST (LONDON) LIMITED ✓

Name

Name

Name

If there are more than four names, please supply any four of these names then
tick the statement below.

☐ I confirm that there are more than four persons, security agents or
trustees entitled to the charge.

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Particulars of a charge

4

Brief description

Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument.

Brief description

Please submit only a short description. If there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument".

Please limit the description to the available space.

5

Other charge or fixed security

Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box.

☒ Yes

☐ No

6

Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box.

☒ Yes Continue

☐ No Go to **Section 7**

Is the floating charge expressed to cover all the property and undertaking of the company?

☒ Yes

7

Negative Pledge

Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box.

☒ Yes

☐ No

8

Trustee statement ¹

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge.

☐

¹ This statement may be filed after the registration of the charge (use form MR06).

9

Signature

Please sign the form here.

Signature

Signature

X *Marfurlanes LP* X

This form must be signed by a person with an interest in the charge.

MR01

Particulars of a charge



Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name MTM/EGJL/659710

Company name Macfarlanes LLP

Address 20 Cursitor Street

Post town

County/Region London

Postcode

E

C

4

A

1

L

T

Country UK

DX DX No: 138 Chancery Lane

Telephone +44 (0)20 7831 9222



Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the instrument with this form.
- ☐ You have entered the date on which the charge was created.
- ☐ You have shown the names of persons entitled to the charge.
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8.
- ☐ You have given a description in Section 4, if appropriate.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.
- ☐ Please do not send the original instrument; it must be a certified copy.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £23 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

LC



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 5645677

Charge code: 0564 5677 0001

The Registrar of Companies for England and Wales hereby certifies that a charge dated 7th December 2017 and created by CIVIL ENFORCEMENT LTD was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 11th December 2017.

Given at Companies House, Cardiff on 18th December 2017



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

Deed of Accession

DATE 7 December 2017

PARTIES

- 1 The Companies set out in Schedule 1 (the "**Additional Chargors**"); and
- 2 **WILMINGTON TRUST (LONDON) LIMITED** acting through its office at Third Floor, 1 King's Arms Yard, London, EC2R 7AF as agent and trustee for the Secured Parties (the "**Security Agent**").

BACKGROUND

- A The Additional Chargors are each a Subsidiary of Creative Car Park Holdings Ltd (the "**Parent**").
- B The Parent and others has entered into a security agreement dated 17 November 2017 (the "**Security Agreement**") between the Parent and the Security Agent.
- C The Additional Chargors have agreed to enter into this deed and to become Additional Chargors under the Security Agreement.
- D The Security Agent and Additional Chargors intend this document to take effect as a deed notwithstanding the fact that a party may only execute this document under hand.
- E The Security Agent holds the benefit of this deed on trust for the Secured Parties on the terms of the Finance Documents.

IT IS AGREED as follows:

1 Definitions and interpretation

Terms defined in the Security Agreement have the same meaning in this deed unless given a different meaning in this deed. This deed is a Finance Document.

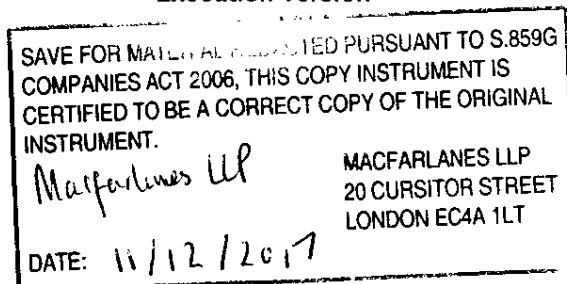
2 Accession and covenant to pay

2.1 With effect from the date of this deed each of the Additional Chargors:

- 2.1.1 will become a party to the Security Agreement as a Chargor; and
- 2.1.2 will be bound by all the terms of the Security Agreement which are expressed to be binding on a Chargor.

2.2 Each of the Additional Chargors hereby covenants with the Security Agent (as trustee for the Secured Parties) that it will on demand pay and discharge all Secured Liabilities owing or incurred from or by it to the Secured Parties when the same become due whether by acceleration or otherwise, together with interest to the date of payment at such rates and upon such terms as may from time to time be agreed, commission, fees, enforcement expenses and other charges and all legal and other costs, charges and expenses, on a full and unqualified indemnity basis, which may be incurred by the Secured Parties in relation to any such Secured Liabilities or generally in respect of the Chargors.

2.3 Neither the covenant to pay in clause 2.2 nor the Security constituted by this deed shall extend to or include any liability or sum which would, but for this clause, cause such covenant or Security to be unlawful under any applicable law.



3 Grant of security

3.1 Fixed security

As a continuing security for the payment or discharge of the Secured Liabilities, each of the Additional Chargors with full title guarantee hereby:

- 3.1.1 grants to the Security Agent (as trustee for the Secured Parties), a charge by way of legal mortgage over all its Properties which are listed in schedule 2 (*Properties currently owned*) to this deed;
- 3.1.2 charges to the Security Agent (as trustee for the Secured Parties), by way of first fixed charge, all its:
 - 3.1.2.1 Properties acquired by it after the date of this deed;
 - 3.1.2.2 Property Interests;
 - 3.1.2.3 Equipment;
 - 3.1.2.4 Securities;
 - 3.1.2.5 Intellectual Property;
 - 3.1.2.6 Debts;
 - 3.1.2.7 Accounts;
 - 3.1.2.8 Pension Fund Interests;
 - 3.1.2.9 Goodwill and Uncalled Capital; and
 - 3.1.2.10 right, title and interest in and to any agreement, licence, consent or authorisation relating to its business at any time not otherwise mortgaged, charged or assigned pursuant to clauses 3.1.1 – 3.1.4 inclusive
- 3.1.3 assigns to the Security Agent (as trustee for the Secured Parties) absolutely, subject to a proviso for reassignment on redemption, all of its right, title and interest in and to the Insurance Policies; and
- 3.1.4 assigns to the Security Agent (as trustee for the Secured Parties), absolutely, subject to a proviso for reassignment on redemption, the benefit of the Assigned Agreements to which it is a party or an addressee and any claims arising under any of the same, and the benefit of any guarantee or security for the performance of the Assigned Agreements.

3.2 Floating security

As a continuing security for the payment or discharge of the Secured Liabilities, each of the Additional Chargors with full title guarantee hereby charges to the Security Agent (as trustee for the Secured Parties), by way of first floating charge, (a) all of its undertaking, property, assets and rights at any time not effectively mortgaged, charged or assigned pursuant to clauses 3.1.1 – 3.1.4 (*Fixed security*) inclusive and (b) all its assets situated in Scotland

3.3 Leasehold security restrictions

- 3.3.1 There shall be excluded from the Security created by this deed and by the Security Agreement, and from the operation of clause 4.1 (*Restrictions on dealing*) of the Security Agreement, any Excluded Property until the relevant condition or waiver has been excluded or obtained.
- 3.3.2 For each Excluded Property, each of the Additional Chargors undertakes to:

- 3.3.2.1 apply for the relevant consent or waiver of prohibition or conditions within five Business Days of the date of this deed and to use its reasonable endeavours to obtain that consent or waiver of prohibition or conditions as soon as possible;
- 3.3.2.2 upon request, keep the Security Agent informed of its progress in obtaining such consent or waiver; and
- 3.3.2.3 forthwith upon receipt of such consent or waiver, provide the Security Agent with a copy.
- 3.3.3 Immediately upon receipt of any consent or waiver referred to in clause 3.3.2, the relevant formerly Excluded Property shall stand charged to the Security Agent (as trustee for the Secured Parties) under clause 3.1.1, clause 3.1.2.1 or clause 3.1.2.2 (*Fixed security*) of the Security Agreement as the case may be. If required by the Security Agent at any time following receipt of that waiver or consent, each of the Additional Chargors will execute a valid fixed charge in such form as the Security Agent shall require.

4 **Land Registry restriction**

In respect of any Property registered at the Land Registry and charged by way of legal mortgage under this deed and/or the Security Agreement and/or pursuant to clause 7.11.2 (*Property acquisitions*) of the Security Agreement, each of the Additional Chargors hereby consents to the entry of the following restriction on the register of its title to such Property:

"No disposition of the registered estate by the proprietor of the registered estate is to be registered without a written consent signed by the proprietor for the time being of the charge dated 17 November 2017 in favour of Wilmington Trust (London) Limited referred to in the charges register or, if appropriate, signed on such proprietor's behalf by its conveyancer".

5 **Miscellaneous**

With effect from the date of this deed:

- 5.1 the Security Agreement will be read and construed for all purposes as if each of the Additional Chargors had been an original party in the capacity of Chargor (but so that the security created on this accession will be created on the date of this deed);
- 5.2 any reference in the Security Agreement to this deed and similar phrases will include this deed and all references in the Security Agreement to schedule 2 (*Properties currently owned*) (or any part of it) will include a reference to schedule 2 (*Properties currently owned*) to this deed (or relevant part of it).

6 **Governing law**

This deed and any non-contractual obligations arising out of or in connection with it are governed by English law.

7 **Enforcement**

7.1 **Jurisdiction of English courts**

- 7.1.1 The courts of England have exclusive jurisdiction to settle any dispute arising out of or in connection with this deed (including a dispute regarding the existence, validity or termination of this deed) (a "**Dispute**").
- 7.1.2 The parties agree that the courts of England are the most appropriate and convenient courts to settle Disputes and accordingly no party will argue to the contrary.

7.1.3 This clause 7 is for the benefit of the Security Agent only. As a result, the Security Agent shall not be prevented from taking proceedings relating to a Dispute in any other courts with jurisdiction. To the extent allowed by law, the Security Agent may take concurrent proceedings in any number of jurisdictions.

8 Counterparts

This deed may be executed in counterparts, all of which when taken together shall be deemed to constitute one and the same instrument.

In Witness whereof this deed has been executed by each of the Additional Chargors and is intended to be and is hereby delivered as a deed the day and year first above written and has been signed on behalf of the Security Agent.

SCHEDULE 1

<u>Acceding Chargors</u>	<u>Registered number</u>	<u>Notice Details</u>
Civil Enforcement Ltd	05645677	Address: Horton House, Exchange Flags, Liverpool, Merseyside, L2 3PF Email Address: Gary@creativecarpark.co.uk Attention: the Directors
Creative Technologies and Systems Limited	07630354	Address: The Studio, St Nicholas Close, Elstree, Herts, WD6 3EW Email Address: Gary@creativecarpark.co.uk Attention: the Directors
Creative (Contracts) Car Park Limited	05818388	Address: The Studio, St Nicholas Close, Elstree, Herts, WD6 3EW Email Address: Gary@creativecarpark.co.uk Attention: the Directors
Star Park Management Ltd	06651610	Address: The Studio, St Nicholas Close, Elstree, Herts, WD6 3EW Email Address: Gary@creativecarpark.co.uk Attention: the Directors
Creative Car Park Ltd	05571660	Address: The Studio, St Nicholas Close, Elstree, Herts, WD6 3EW Email Address: Gary@creativecarpark.co.uk Attention: the Directors
Creative Parking Ltd	07630345	Address: The Studio, St Nicholas Close, Elstree, Herts, WD6 3EW Email Address: Gary@creativecarpark.co.uk

SCHEDULE 2

Properties currently owned

Part A: Registered Land

Not applicable.

Part B: Unregistered Land

Not applicable.

SCHEDULE 3

Accounts

Part 1

Designated Accounts

Not applicable.

Part 2

Trading Accounts

Chargor	Bank	Account name	Account number	Sort code
Creative Car Park Ltd				
Creative Car Park Ltd				
Creative (Contracts) Car Park Limited				
Creative (Contracts) Car Park Limited				
Star Park Management Ltd				

SIGNATORIES (TO DEED OF ACCESSION)

The Additional Chargors

EXECUTED AS A DEED

By: CIVIL ENFORCEMENT LTD

Signature of Director



Name of Director

PP QA NOMINEES
LTD

in the presence of



Signature of witness

Name of witness

LIANE HAMBILIKI

Address of witness

SUITE 100
7-12 STUDIO
ST NICHOLAS CLOSE
ELSTREE
HERTS WD6 3DW

Occupation of witness

P.A.

EXECUTED AS A DEED

By: CREATIVE TECHNOLOGIES AND
SYSTEMS LIMITED

Signature of Director



Name of Director PP QA NOMINEES LTD

in the presence of



Signature of witness

Name of witness

LIANE HAMBILIKI

Address of witness

SUITE 100
THE STUDIO
~~ST MICHAEL'S CLOSE~~
ELSTREE
HERTS WD6 3EW

Occupation of witness

PA

EXECUTED AS A DEED

By: CREATIVE (CONTRACTS) CAR PARK
LIMITED

Signature of Director



Name of Director

pp QA NOMINRU LTD

in the presence of



Signature of witness

Name of witness

LIANG HAMBILIKI

Address of witness

SUITE 100
~~THE STUDIO~~
ST NICHOLAS CLOSE
ELSTREE
HERTS WD6 3EW

Occupation of witness

P.A.

EXECUTED AS A DEED

By: STAR PARK MANAGEMENT LTD

Signature of Director



Name of Director

per QA NOMINEES LTD

in the presence of



Signature of witness

Name of witness

LIANE HAMBILIKI

Address of witness

SUITE 100
~~THE STUDIO~~
ST NICHOLAS CLOSE
ELSTREE
HERTS WD6 3EV


Occupation of witness

P.A.

EXECUTED AS A DEED

By CREATIVE CAR PARK LTD

Signature of Director


pp QA Nominees
LTD

Name of Director

in the presence of

Signature of witness



Name of witness

LIANE HAMBILIKI

Address of witness

SUITE 100
THE STUDIO
ST NICHOLAS CLOSE
ELSTREE
HERTS WD6 3EX

Occupation of witness

P.A.

EXECUTED AS A DEED

By: CREATIVE PARKING LTD

Signature of Director



Name of Director

PP QA NOMINEES LTD

in the presence of



Signature of witness

Name of witness

LIANE HAMOILIKI

Address of witness

SUITE 100
THE STUDIO
ST NICHOLAS CLOSE
ELSTREE
HERTS WD6 3EW

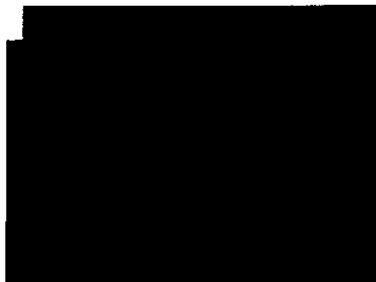
Occupation of witness

P.A.

The Security Agent

SIGNED by
for and on behalf of **WILMINGTON**
TRUST (LONDON) LIMITED

)
)
)



Keith Reader
Authorised Signatory