



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



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Company Name AIR BERLIN PLC

Company Number 05643814

Received for filing in Electronic Format on the. 03/02/2012

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From 24/01/2012</i>	<i>To 24/01/2012</i>	
Class of shares	ORDINARY	<i>Number allotted</i>	31574312
		<i>Nominal value of each share</i>	0 25
<i>Currency</i>	EUR	<i>Amount paid</i>	2 31
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	85226196
		<i>Aggregate nominal value</i>	21306549
<i>Currency</i>	EUR	<i>Amount paid per share</i>	0.25
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, INCLUDING THE RIGHTS TO RECEIVE NOTICE OF GENERAL MEETINGS, TO RECEIVE A DIVIDEND, TO PARTICIPATE IN CAPITAL DISTRIBUTIONS AND THE RIGHT TO PARTICIPATE IN A DISTRIBUTION UPON THE WINDING UP OF THE COMPANY THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of shares	A SHARES	<i>Number allotted</i>	50000
		<i>Aggregate nominal value</i>	50000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

HOLDERS OF A SHARES ARE ENTITLED, ON A WINDING UP OR OTHER RETURN OF CAPITAL (OTHER THAN REDEMPTION OR PURCHASE OF OWN SHARES), TO RECEIVE IN PRIORITY TO OTHER SHAREHOLDERS THE AMOUNT PAID UP ON EACH A SHARE HELD. THEY HAVE NO FURTHER RIGHTS TO PARTICIPATE IN THE COMPANY'S PROFITS OR ASSETS. HOLDERS OF A SHARES HAVE NO RIGHTS TO ATTEND ANY GENERAL MEETING (EXCEPT IN RELATION TO A WINDING UP) AND, WHERE ENTITLED TO VOTE, EACH HOLDER HAS ONE VOTE FOR EVERY 25,000 A SHARES HELD. THE A SHARES ARE REDEEMABLE BY THE COMPANY UPON NOTICE

Statement of Capital (Totals)

<i>Currency</i>	EUR	<i>Total number of shares</i>	85226196
		<i>Total aggregate nominal value</i>	21306549
<i>Currency</i>	GBP	<i>Total number of shares</i>	50000
		<i>Total aggregate nominal value</i>	50000

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



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COMPANY NAME: AIR BERLIN PLC

COMPANY NUMBER: 05643814

A Second Filed SH01 for 24/01/2012 was registered on 16/02/2012