

**Return of Allotment of Shares**Company Name: **FEATURESPACE LIMITED**Company Number: **05640420**Received for filing in Electronic Format on the: **10/10/2022**

XBEBN080

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>07/10/2022</b>	

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>887043</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.0001</b>
	<b>ORDINARY</b>	Amount paid:	<b>8.3286</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>8557930</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>855.793</b>

Prescribed particulars

**A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1428540</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>142.854</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

**A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE ON SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD, RANKING AHEAD OF THE ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>2142610</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>214.261</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

**A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE ON SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD, RANKING AHEAD OF THE A PREFERRED ORDINARY SHARES AND ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>3473989</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>347.3989</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

**A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE ON SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD, RANKING AHEAD OF THE A PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE SHARES ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>4818903</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>481.8903</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER D PREFERRED ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF D PREFERRED ORDINARY SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ACCRUED BUT UNPAID DIVIDENDS ON A SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF D PREFERRED ORDINARY SHARES HELD, RANKING THE SAME AS E PREFERRED ORDINARY SHARES, F PREFERRED ORDINARY SHARES AND G PREFERRED ORDINARY SHARES AND RANKING AHEAD OF C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, A PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE D PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>7402754</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>740.2754</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER E PREFERRED ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF E PREFERRED ORDINARY SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ACCRUED BUT UNPAID DIVIDENDS ON A SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF E PREFERRED ORDINARY SHARES HELD, RANKING THE SAME AS D PREFERRED ORDINARY SHARES, F PREFERRED ORDINARY SHARES AND G PREFERRED ORDINARY SHARES AND RANKING AHEAD OF C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, A PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE E PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>F</b>	Number allotted	<b>6393862</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>639.3862</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER F PREFERRED ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF F PREFERRED ORDINARY SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ACCRUED BUT UNPAID DIVIDENDS ON A SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF F PREFERRED ORDINARY SHARES HELD, RANKING THE SAME AS D PREFERRED ORDINARY SHARES, E PREFERRED ORDINARY SHARES AND G PREFERRED ORDINARY SHARES AND RANKING AHEAD OF C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, A PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE F PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE;

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>9147356</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>914.7356</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER G PREFERRED ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF G PREFERRED ORDINARY SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ACCRUED BUT UNPAID DIVIDENDS ON A SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF G PREFERRED ORDINARY SHARES HELD, RANKING THE SAME AS D PREFERRED ORDINARY SHARES, E PREFERRED ORDINARY SHARES AND F PREFERRED ORDINARY SHARES AND RANKING AHEAD OF C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, A PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE G PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>972011</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>97.2011</b>

Prescribed particulars

A) THE GROWTH SHARES DO NOT CARRY ANY VOTING RIGHTS; B) THE GROWTH SHARES DO NOT CARRY ANY DIVIDEND RIGHTS; C) PROVIDED THAT THE RESPECTIVE THRESHOLD VALUE OF THE GROWTH SHARES IS LOWER THAN THE MARKET VALUE OF THE COMPANY AT THE TIME OF A DISTRIBUTION OF CAPITAL, THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ALONGSIDE THE ORDINARY SHARES, SUBJECT AT ALL TIMES TO THE PRIORITY RIGHTS OF ALL OTHER SHARE CLASSES; D) THE GROWTH SHARES ARE NOT REDEEMABLE.

Class of Shares:	X	Number allotted	539584
	ORDINARY	Aggregate nominal value:	53.9584
Currency:	GBP		

Prescribed particulars

A) THE X ORDINARY SHARES DO NOT CARRY ANY VOTING RIGHTS; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>44877539</b>
		Total aggregate nominal value:	<b>4487.7539</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.