

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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5639381

Name of company

* insert full name
of company

* SCOTT WILSON GROUP PLC

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 23/02/06 effective 15/03/06 the nominal capital of the company has been increased by £ 11,750,000 beyond the registered capital of £ 3,050,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

TO RANK PARI PASSU IN ALL RESPECTS WITH THE
EXISTING ORDINARY SHARES IN THE CAPITAL
OF THE COMPANY.

THE INCREASE IN SHARE CAPITAL WAS CONDITIONAL
ON THE LISTING OF THE COMPANY ON THE
OFFICIAL LIST OF THE UKLA AND ITS ADMISSION
TO TRADING ON THE LONDON STOCK EXCHANGE.
THIS WAS COMPLETED AND
TRADING BEGAN ON 15 MARCH 2006

Please tick here if
continued overleaf

☐

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † SECRETARY

Date 12.04.06

Presenter's name address and
reference (if any) :

N CARLON
SCOTT HOUSE
BAJING VIEW
BAJINGFORD

For official Use (02/06)
General Section

Post room



A47
COMPANIES HOUSE

A7TKCE08

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18/04/2006