

Silver How Developments Limited (the "Company")

Company number 05637994

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 ("2006 Act")

I refer to a Solvency Statement dated the same date as this statement signed by myself, being the sole director of the Company on that date ("Solvency Statement"), and to a Written Resolution passed by the shareholders of the Company on the same date as this statement 2012 ("Resolution") relating to a proposed reduction of the share capital of the Company

I, being the sole director of the Company, hereby confirm that the Solvency Statement was

- 1 made not more than 15 days before the date on which the Resolution was passed, and
- 2 sent to the shareholders of the Company at the time at which the Resolution was sent to them in accordance with Section 642(2) of the 2006 Act

Signed by

Neil Denniss

Neil Denniss

Dated

17 August 2012

TUESDAY



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QIQ

21/08/2012

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COMPANIES HOUSE