

5685510



KPMG Audit Plc
Audit

Tel +44 (0) 20 7311 1000

15 Canada Square
Canary Wharf
London E14 5GL
United Kingdom

Fax +44 (0) 20 7311 3311
DX 157460 Canary Wharf 5

Private & confidential

Victoria Cooper
Lakeside Drive
Park Royal
London, UK
NW10 7HQ

26th June 2014

Dear Ms Cooper,

We write to you in your capacity as company secretary of the companies listed in the Appendix to this letter

We hereby give notice of our resignation as auditors of each of the companies listed in the Appendix with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of the financial statements of each of the companies listed in the Appendix falls within the definition of a major audit and therefore your notification should be made to the Financial Reporting Council

Yours faithfully,

KPMG Audit Plc

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Appendix

Company name

Company registered number

Diageo Healthcare Limited

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