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COMPANIES FORM No. 395

06304441 13,

395

Particulars of a mortgage or charge

CHFP021

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold black lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1	1	1
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05635001

Name of company

* insert full name of Company

* General All Purpose Plastics Group Limited

Date of creation of the charge

24/07/2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

The book and other debts now and from time to time due or owing to the Company other than:

1. any of those debts which the Bank may have at any time agreed specifically and in writing to exclude or release from the charges contained in this Debenture.
2. any of those debts which are now or at any time in the future assigned to the Bank absolutely pursuant to a receivable financing agreement made between the Company and the Bank.
3. Bank debts.

Names and addresses of the mortgagees or persons entitled to the charge

Clydesdale Bank Plc t/a Yorkshire Bank, 30 Vincent Place, Glasgow, G1 2HL

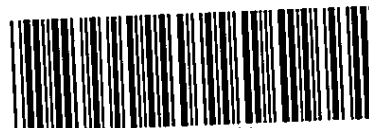
Presenter's name address and reference (if any):

Napthens LLP
DX 17964
Blackburn 1

now/part
11/08/09

For official Use
Mortgage Section

THURSDAY



PMO 11/08/09 428

COMPANIES HOUSE

ABB3GCKB

A27 20/08/2009 218

COMPANIES HOUSE

AFFJUCB3

A10 11/08/2009 371

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

See 1 in Addendum

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold black lettering*

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Particulars as to commission allowance or discount (note 3)

Signed

Date 5/08/2009

On behalf of  [company] [mortgagee/chargee]†

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

†delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Addendum 1/2

1. As security for the payment and discharge of the Secured Obligations and all other sums and liabilities owed under this Debenture the Company with full title guarantee charges to the Bank:
 - 1.1 by way of legal mortgage the property (if any) together with all buildings and fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property and all rights in respect of that property;
 - 1.2 by way of fixed charge all other (if any) freehold and leasehold property of the Company whether acquired before or after the date of this Debenture together with all buildings and fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property and all rights in respect of that property;
 - 1.3 by way of fixed charge all (if any) plant, machinery, vehicles, computers and office and other equipment of the Company together with the benefit of all relevant contracts, warranties and maintenance arrangements;
 - 1.4 by way of fixed charge all other (if any) plant, machinery, vehicles, computers and office and other goods and equipment of the Company together with the benefit of all relevant contracts, warranties and maintenance arrangements;
 - 1.5 by way of fixed charge the Debts;
 - 1.6 by way of fixed charge the Bank Debts;
 - 1.7 by way of fixed charge the goodwill and any uncalled capital of the Company both now and at any time in the future;
 - 1.8 by way of fixed charge all stocks, shares, bonds and other securities whether marketable or not and all other interests (including but not limited to loan capital) of the Company in any company or other person now and at any time in the future together with all related dividends and other rights;
 - 1.9 by way of fixed charge, all patents, patent applications, trade marks and service marks (whether registered or not), trade mark applications, service mark applications, trade names, registered designs, design rights, copyrights, computer programmes, know-how and trade secrets and all other industrial or intangible property or rights and all licences, agreements and ancillary and connected rights relating to, intellectual and intangible property of the Company now and in the future;
 - 1.10 by way of floating charge the Company's undertaking and all its property, assets and rights whatsoever now and in the future, other than any property or assets from time to time effectively charged by way of legal mortgage or fixed charge or assignment pursuant to paragraphs 1.1 to 1.9 (inclusive) but including any assets of the Company situated in Scotland, whether or not effectively charged pursuant to paragraphs 1.1 to 1.9 (inclusive)

Addendum 2/2

2 Each of the charges created under paragraph 1.1 shall be a first charge and, where appropriate, shall extend to the proceeds of sale of the relevant Charged Assets.

3 Paragraph 14 of Schedule B1 to the Insolvency Act 1986 (as incorporated by Schedule 16 of the Enterprise Act 2002) shall apply to the floating charge created pursuant to this Debenture.

4 The Bank may at any time by giving the Company notice in writing convert the floating charge over any assets specified in the notice into a fixed charge. This clause does not apply to any assets situated in Scotland if and to the extent that a Receiver would not be capable of exercising his powers in Scotland pursuant to Section 72 of the Insolvency Act 1986 by reason of such automatic conversion.

5 All Costs and Interest on Costs from the date they are incurred until the date they are paid will be secured by this Debenture.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5635001
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 24 JULY 2009
AND CREATED BY GENERAL ALL PURPOSE PLASTICS GROUP
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO CLYDESDALE BANK PLC T/A
YORKSHIRE BANK UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 11 AUGUST
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 AUGUST 2009

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES