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Private & confidential
Abellio Transport Holdings Limited
5 Fleet Place
London
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Our ref dm/tb

11 August 2014

Dear Sirs

Statement to Abellio Transport Holdings Limited (no. 05618463) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

KPMG LLP
KPMG LLP

FRIDAY



RM 22/08/2014 #110
COMPANIES HOUSE