Form 4.70

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986

For official use

To the Registrar of Companies

Company Number 05614601

Name of Company

A-BEST Three HoldCo Limited

I,

Malcolm Cohen BDO LLP 55 Baker Street London W1U 7EU

attach a declaration of solvency embodying a statement of assets and liabilities

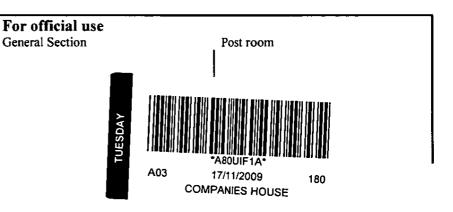
Signed

Date: 12.11.09

Presenter's name address and reference (if any):

BDO LLP 55 Baker Street London W1U 7EU

7/SMB/S3371/E1



Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number: 05614601

Name of company: A-BEST Three HoldCo Limited

Presented by: the Directors

Declaration of Solvency

(a) insert names and addresses

We (a) Jean-Christophe Schroeder of Flat 1, 95 Sloane Street, London, SW1 9PO

Sunil Masson representing Wilmington Trust SP Services (London) Limited of Fifth Floor, 6 Broad Street Place, London, EC2M 7JH

(b) Delete as applicable

(c) Insert name of company

(d) Insert a period of months not exceeding 12

being (b) EITHER all the OR the majority of the directors of (c) A-BEST Three HoldCo Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up.

(e) Insert date

We append a statement of the company's assets and liabilities as at (e) 11 November 2009, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Sunil Masson
Authorised Signatory

Wilmington Trust SP Services (London) Limitec

Declared at

TFIFTHFLOOR, CBROAD STREET RACE, LON

this 11th day of November 2009

Before me, Juli 16

JULIA KEPPC

Solicitor or Commissioner of Oaths

DESEVOISE + PLIMPTON LLP

Statement as at 11 November 2009 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimate to realise or to
	rank for payment to
	nearest £
Assets:	£
Balance at Bank	
Cash in Hand	
Marketable Securities	
Amounts due from group company	
Other Debtors	
Loans and Advances	
Unpaid Calls	
Stock in Trade	
Work in Progress	
Freehold Property	
Leasehold Property	
Plant and Machinery	
Furniture, Fittings, Utensils etc	
Patents, Trade Marks etc	10 505 50
Investments in Subsidiaries	12,505.50
Other Property, viz:	
Estimated Realisable Value of Assets £	12,505.50
Liabilities:	£
Secured on specific assets, viz	
{Details/amounts of secured assets}	
Secured by a Floating Charge(s)	
Estimated Cost of Liquidation and other expenses including	Nil
interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment) £ £	Nil
Trade accounts	
Other creditors	
Accrued expenses	
Due to group company	
Contingent liabilities	
Estimated Surplus after paying Debts in full £	12,505.50

Remarks:

Liquidation costs are to be met by an associated company.

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