

**Return of Allotment of Shares**Company Name: **LUMINET NETWORKS LIMITED**Company Number: **05613914**Received for filing in Electronic Format on the: **20/05/2019**

X85WD7P4

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**17/04/2019**

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>340915</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.2514</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>18029</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	A	Number allotted	11932028
	ORDINARY	Aggregate nominal value:	11932.03
Currency:	GBP		

Prescribed particulars

**VOTING RIGHTS:** “EQUITY SHARES” (BEING THE A, B, C, D AND E ORDINARY SHARES) SHALL HAVE EQUAL VOTING RIGHTS BUT IF THE LEGAL TITLE TO ANY B ORDINARY SHARES IS HELD BY A PERSON OTHER THAN A “PERMITTED HOLDER” (BEING A NOMINEE APPROVED BY THE BOARD ACTING WITH THE CONSENT OF THE INVESTOR DIRECTOR), SUCH B ORDINARY SHARES WILL NOT CARRY ANY RIGHT TO VOTE, UNTIL SUCH TIME AS THEY ARE TRANSFERRED TO A “PERMITTED HOLDER”. **INCOME:** THE PROFITS OF THE COMPANY, AFTER PAYMENT OF THE 8% PER ANNUM FIXED NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND PAYABLE IN RESPECT OF EACH PREFERENCE SHARE, SHALL BE FIRSTLY DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES UP TO A MAXIMUM AGGREGATE OF £1 AND THEREAFTER DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES AS IF THEY WERE ONE AND THE SAME CLASS AND PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. **NO DIVIDENDS** (OTHER THAN THE PREFERENCE DIVIDEND) SHALL BE PAYABLE ON THE EQUITY SHARES IF ANY AMOUNTS OF CAPITAL AND INTEREST ON THE £900,000 INVESTOR LOAN NOTES REMAINS OUTSTANDING. **CAPITAL:** ON A RETURN OF ASSETS ON A LIQUIDATION OR CAPITAL REDUCTION OR SIMILAR, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (A) FIRSTLY, AS TO £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; AND (B) THEREAFTER, ANY REMAINING ASSETS SHALL BE DISTRIBUTED AS BETWEEN HOLDERS OF THE PREFERENCE SHARES AND THE EQUITY SHARES AS IF THEY WERE ONE AND THE SAME CLASS AND PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD. **THE PROCEEDS OF ANY SALE:** SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS FOLLOWS: (1 ) FIRSTLY, AN AMOUNT EQUAL TO 2 YEARS OF PREFERENCE DIVIDENDS PLUS ANY PREFERENCE DIVIDENDS WHICH HAVE NOT BEEN PAID OR ARE ONLY PARTLY PAID DUE TO LACK OF AVAILABLE PROFITS PLUS £1 FOR EACH PREFERENCE SHARE IN ISSUE; (2) SECONDLY, AN AMOUNT EQUAL TO THE ISSUE PRICE FOR EACH A ORDINARY SHARE IN ISSUE; (3) THIRDLY, AN AGGREGATE AMOUNT EQUAL TO £2,700,000 (“EQUITY RETURN”) SHALL BE PAID IN THE FOLLOWING PROPORTIONS: 33% OF THE EQUITY RETURN TO THE HOLDERS OF THE A ORDINARY SHARES; 40% OF THE EQUITY RETURN TO THE HOLDER OF THE

B ORDINARY SHARES; AND 27% OF THE EQUITY RETURN TO THE HOLDERS OF THE C ORDINARY SHARE; (4) FOURTHLY, £0.001 SHALL BE PAID TO EACH OF THE HOLDERS OF ANY DEFERRED SHARES; AND (5) FIFTHLY, THE BALANCE OF THE SALE PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (AS IF THEY WERE ONE AND THE SAME CLASS) ACCORDING TO THE NUMBER OF EQUITY SHARES HELD PROVIDED THAT THE “RATCHET” (SEE BELOW) SHALL BE IGNORED FOR THE PURPOSES OF CALCULATING THE AMOUNTS PAYABLE TO THE HOLDERS OF THE C AND E ORDINARY SHARES WHO SHALL RECEIVE SUCH SALE PROCEEDS THEY WOULD HAVE RECEIVED IF THE RATCHET WAS NOT APPLICABLE. RATCHET: IF THE COMPANY FAILS TO ACHIEVES ITS RATCHET EBITDA TARGET FOR THE FINANCIAL YEAR ENDING 31 MARCH 2019, FOR EVERY £100,000 THE COMPANY’S RATCHET EBITDA IS BELOW THE RATCHET EBITDA TARGET, D ORDINARY SHARES CONFERRING 2% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE ADOPTION OF THE COMPANY’S ARTICLES (ASSUMING ALL EMPLOYEE SHARE OPTIONS GRANTED OVER E ORDINARY SHARES SHALL BE DEEMED TO HAVE BEEN EXERCISED AND E ORDINARY SHARES REPRESENTING 7.5% OF THE COMPANY’S FULLY ISSUED SHARES CAPITAL SHALL BE DEEMED TO BE IN ISSUE), SHALL AUTOMATICALLY CONVERT INTO DEFERRED SHARES SAVE THAT A MAXIMUM NUMBER OF D ORDINARY SHARES REPRESENTING NO MORE THAN 8% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY AS AT THE ADOPTION DATE SHALL CONVERT INTO DEFERRED SHARES UNDER THE OPERATION OF THE RATCHET. REDEMPTION RIGHTS: NONE.

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>5834319</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>5834.319</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: “EQUITY SHARES” (BEING THE A, B, C, D AND E ORDINARY SHARES) SHALL HAVE EQUAL VOTING RIGHTS BUT IF THE LEGAL TITLE TO ANY B ORDINARY SHARES IS HELD BY A PERSON OTHER THAN A “PERMITTED HOLDER” (BEING A NOMINEE APPROVED BY THE BOARD ACTING WITH THE CONSENT OF THE INVESTOR DIRECTOR), SUCH B ORDINARY SHARES WILL NOT CARRY ANY RIGHT TO VOTE, UNTIL SUCH TIME AS THEY ARE TRANSFERRED TO A “PERMITTED HOLDER”. INCOME: THE PROFITS OF THE COMPANY, AFTER PAYMENT OF THE 8% PER ANNUM FIXED NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND PAYABLE IN RESPECT OF EACH PREFERENCE SHARE, SHALL BE FIRSTLY DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES UP TO**

A MAXIMUM AGGREGATE OF £1 AND THEREAFTER DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES AS IF THEY WERE ONE AND THE SAME CLASS AND PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. NO DIVIDENDS (OTHER THAN THE PREFERENCE DIVIDEND) SHALL BE PAYABLE ON THE EQUITY SHARES IF ANY AMOUNTS OF CAPITAL AND INTEREST ON THE £900,000 INVESTOR LOAN NOTES REMAINS OUTSTANDING. CAPITAL: ON A RETURN OF ASSETS ON A LIQUIDATION OR CAPITAL REDUCTION OR SIMILAR, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (A) FIRSTLY, AS TO £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; AND (B) THEREAFTER, ANY REMAINING ASSETS SHALL BE DISTRIBUTED AS BETWEEN HOLDERS OF THE PREFERENCE SHARES AND THE EQUITY SHARES AS IF THEY WERE ONE AND THE SAME CLASS AND PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD. THE PROCEEDS OF ANY SALE: SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS FOLLOWS: (1 ) FIRSTLY, AN AMOUNT EQUAL TO 2 YEARS OF PREFERENCE DIVIDENDS PLUS ANY PREFERENCE DIVIDENDS WHICH HAVE NOT BEEN PAID OR ARE ONLY PARTLY PAID DUE TO LACK OF AVAILABLE PROFITS PLUS £1 FOR EACH PREFERENCE SHARE IN ISSUE; (2) SECONDLY, AN AMOUNT EQUAL TO THE ISSUE PRICE FOR EACH A ORDINARY SHARE IN ISSUE; (3) THIRDLY, AN AGGREGATE AMOUNT EQUAL TO £2,700,000 ("EQUITY RETURN") SHALL BE PAID IN THE FOLLOWING PROPORTIONS: 33% OF THE EQUITY RETURN TO THE HOLDERS OF THE A ORDINARY SHARES; 40% OF THE EQUITY RETURN TO THE HOLDER OF THE B ORDINARY SHARES; AND 27% OF THE EQUITY RETURN TO THE HOLDERS OF THE C ORDINARY SHARE; (4) FOURTHLY, £0.001 SHALL BE PAID TO EACH OF THE HOLDERS OF ANY DEFERRED SHARES; AND (5) FIFTHLY, THE BALANCE OF THE SALE PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (AS IF THEY WERE ONE AND THE SAME CLASS) ACCORDING TO THE NUMBER OF EQUITY SHARES HELD PROVIDED THAT THE "RATCHET" (SEE BELOW) SHALL BE IGNORED FOR THE PURPOSES OF CALCULATING THE AMOUNTS PAYABLE TO THE HOLDERS OF THE C AND E ORDINARY SHARES WHO SHALL RECEIVE SUCH SALE PROCEEDS THEY WOULD HAVE RECEIVED IF THE RATCHET WAS NOT APPLICABLE. RATCHET: IF THE COMPANY FAILS TO ACHIEVES ITS RATCHET EBITDA TARGET FOR THE FINANCIAL YEAR ENDING 31 MARCH 2019, FOR EVERY £100,000 THE COMPANY'S RATCHET EBITDA IS BELOW THE RATCHET EBITDA TARGET, D ORDINARY SHARES CONFERRING 2% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE ADOPTION OF THE COMPANY'S ARTICLES (ASSUMING ALL EMPLOYEE SHARE OPTIONS GRANTED OVER E ORDINARY SHARES SHALL BE DEEMED TO HAVE BEEN EXERCISED AND E ORDINARY SHARES REPRESENTING 7.5% OF THE COMPANY'S FULLY ISSUED SHARES CAPITAL SHALL BE DEEMED TO BE

IN ISSUE), SHALL AUTOMATICALLY CONVERT INTO DEFERRED SHARES SAVE THAT A MAXIMUM NUMBER OF D ORDINARY SHARES REPRESENTING NO MORE THAN 8% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY AS AT THE ADOPTION DATE SHALL CONVERT INTO DEFERRED SHARES UNDER THE OPERATION OF THE RATCHET. REDEMPTION RIGHTS: NONE.

Class of Shares:	C	Number allotted	3983510
	ORDINARY	Aggregate nominal value:	3983.51
Currency:	GBP		

Prescribed particulars

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AN AMOUNT EQUAL TO THE ISSUE PRICE FOR EACH A ORDINARY SHARE IN ISSUE; (3) THIRDLY, AN AGGREGATE AMOUNT EQUAL TO £2,700,000 (“EQUITY RETURN”) SHALL BE PAID IN THE FOLLOWING PROPORTIONS: 33% OF THE EQUITY RETURN TO THE HOLDERS OF THE A ORDINARY SHARES; 40% OF THE EQUITY RETURN TO THE HOLDER OF THE B ORDINARY SHARES; AND 27% OF THE EQUITY RETURN TO THE HOLDERS OF THE C ORDINARY SHARE; (4) FOURTHLY, £0.001 SHALL BE PAID TO EACH OF THE HOLDERS OF ANY DEFERRED SHARES; AND (5) FIFTHLY, THE BALANCE OF THE SALE PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (AS IF THEY WERE ONE AND THE SAME CLASS) ACCORDING TO THE NUMBER OF EQUITY SHARES HELD PROVIDED THAT THE “RATCHET” (SEE BELOW) SHALL BE IGNORED FOR THE PURPOSES OF CALCULATING THE AMOUNTS PAYABLE TO THE HOLDERS OF THE C AND E ORDINARY SHARES WHO SHALL RECEIVE SUCH SALE PROCEEDS THEY WOULD HAVE RECEIVED IF THE RATCHET WAS NOT APPLICABLE. RATCHET: IF THE COMPANY FAILS TO ACHIEVES ITS RATCHET EBITDA TARGET FOR THE FINANCIAL YEAR ENDING 31 MARCH 2019, FOR EVERY £100,000 THE COMPANY’S RATCHET EBITDA IS BELOW THE RATCHET EBITDA TARGET, D ORDINARY SHARES CONFERRING 2% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE ADOPTION OF THE COMPANY’S ARTICLES (ASSUMING ALL EMPLOYEE SHARE OPTIONS GRANTED OVER E ORDINARY SHARES SHALL BE DEEMED TO HAVE BEEN EXERCISED AND E ORDINARY SHARES REPRESENTING 7.5% OF THE COMPANY’S FULLY ISSUED SHARES CAPITAL SHALL BE DEEMED TO BE IN ISSUE), SHALL AUTOMATICALLY CONVERT INTO DEFERRED SHARES SAVE THAT A MAXIMUM NUMBER OF D ORDINARY SHARES REPRESENTING NO MORE THAN 8% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY AS AT THE ADOPTION DATE SHALL CONVERT INTO DEFERRED SHARES UNDER THE OPERATION OF THE RATCHET. REDEMPTION RIGHTS: NONE.

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>8262096</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>8262.096</b>

Currency: **GBP**

Prescribed particulars

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AS THEY ARE TRANSFERRED TO A "PERMITTED HOLDER". INCOME: THE PROFITS OF THE COMPANY, AFTER PAYMENT OF THE 8% PER ANNUM FIXED NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND PAYABLE IN RESPECT OF EACH PREFERENCE SHARE, SHALL BE FIRSTLY DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES UP TO A MAXIMUM AGGREGATE OF £1 AND THEREAFTER DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES AS IF THEY WERE ONE AND THE SAME CLASS AND PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. NO DIVIDENDS (OTHER THAN THE PREFERENCE DIVIDEND) SHALL BE PAYABLE ON THE EQUITY SHARES IF ANY AMOUNTS OF CAPITAL AND INTEREST ON THE £900,000 INVESTOR LOAN NOTES REMAINS OUTSTANDING. CAPITAL: ON A RETURN OF ASSETS ON A LIQUIDATION OR CAPITAL REDUCTION OR SIMILAR, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (A) FIRSTLY, AS TO £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; AND (B) THEREAFTER, ANY REMAINING ASSETS SHALL BE DISTRIBUTED AS BETWEEN HOLDERS OF THE PREFERENCE SHARES AND THE EQUITY SHARES AS IF THEY WERE ONE AND THE SAME CLASS AND PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD. THE PROCEEDS OF ANY SALE: SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS FOLLOWS: (1 ) FIRSTLY, AN AMOUNT EQUAL TO 2 YEARS OF PREFERENCE DIVIDENDS PLUS ANY PREFERENCE DIVIDENDS WHICH HAVE NOT BEEN PAID OR ARE ONLY PARTLY PAID DUE TO LACK OF AVAILABLE PROFITS PLUS £1 FOR EACH PREFERENCE SHARE IN ISSUE; (2) SECONDLY, AN AMOUNT EQUAL TO THE ISSUE PRICE FOR EACH A ORDINARY SHARE IN ISSUE; (3) THIRDLY, AN AGGREGATE AMOUNT EQUAL TO £2,700,000 ("EQUITY RETURN") SHALL BE PAID IN THE FOLLOWING PROPORTIONS: 33% OF THE EQUITY RETURN TO THE HOLDERS OF THE A ORDINARY SHARES; 40% OF THE EQUITY RETURN TO THE HOLDER OF THE B ORDINARY SHARES; AND 27% OF THE EQUITY RETURN TO THE HOLDERS OF THE C ORDINARY SHARE; (4) FOURTHLY, £0.001 SHALL BE PAID TO EACH OF THE HOLDERS OF ANY DEFERRED SHARES; AND (5) FIFTHLY, THE BALANCE OF THE SALE PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (AS IF THEY WERE ONE AND THE SAME CLASS) ACCORDING TO THE NUMBER OF EQUITY SHARES HELD PROVIDED THAT THE "RATCHET" (SEE BELOW) SHALL BE IGNORED FOR THE PURPOSES OF CALCULATING THE AMOUNTS PAYABLE TO THE HOLDERS OF THE C AND E ORDINARY SHARES WHO SHALL RECEIVE SUCH SALE PROCEEDS THEY WOULD HAVE RECEIVED IF THE RATCHET WAS NOT APPLICABLE. RATCHET: IF THE COMPANY FAILS TO ACHIEVES ITS RATCHET EBITDA TARGET FOR THE FINANCIAL YEAR ENDING 31 MARCH 2019, FOR EVERY £100,000 THE COMPANY'S RATCHET EBITDA IS BELOW THE RATCHET EBITDA TARGET, D ORDINARY SHARES CONFERRING 2% OF THE FULLY DILUTED SHARE CAPITAL

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Class of Shares:	E	Number allotted	1806789
	ORDINARY	Aggregate nominal value:	1806.789
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: "EQUITY SHARES" (BEING THE A, B, C, D AND E ORDINARY SHARES) SHALL HAVE EQUAL VOTING RIGHTS BUT IF THE LEGAL TITLE TO ANY B ORDINARY SHARES IS HELD BY A PERSON OTHER THAN A "PERMITTED HOLDER" (BEING A NOMINEE APPROVED BY THE BOARD ACTING WITH THE CONSENT OF THE INVESTOR DIRECTOR), SUCH B ORDINARY SHARES WILL NOT CARRY ANY RIGHT TO VOTE, UNTIL SUCH TIME AS THEY ARE TRANSFERRED TO A "PERMITTED HOLDER". INCOME: THE PROFITS OF THE COMPANY, AFTER PAYMENT OF THE 8% PER ANNUM FIXED NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND PAYABLE IN RESPECT OF EACH PREFERENCE SHARE, SHALL BE FIRSTLY DISTRIBUTED TO THE HOLDERS OF DEFERRED SHARES UP TO A MAXIMUM AGGREGATE OF £1 AND THEREAFTER DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES AS IF THEY WERE ONE AND THE SAME CLASS AND PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD. NO DIVIDENDS (OTHER THAN THE PREFERENCE DIVIDEND) SHALL BE PAYABLE ON THE EQUITY SHARES IF ANY AMOUNTS OF CAPITAL AND INTEREST ON THE £900,000 INVESTOR LOAN NOTES REMAINS OUTSTANDING. CAPITAL: ON A RETURN OF ASSETS ON A LIQUIDATION OR CAPITAL REDUCTION OR SIMILAR, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (A) FIRSTLY, AS TO £1 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES; AND (B) THEREAFTER, ANY REMAINING ASSETS SHALL BE DISTRIBUTED AS BETWEEN HOLDERS OF THE PREFERENCE SHARES AND THE EQUITY SHARES AS IF THEY WERE ONE AND THE SAME CLASS AND PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD. THE PROCEEDS OF ANY SALE:



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<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>1800000</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>1800000</b>

Prescribed particulars

**VOTING RIGHTS: “EQUITY SHARES” (BEING THE A, B, C, D AND E ORDINARY SHARES) SHALL HAVE EQUAL VOTING RIGHTS BUT IF THE LEGAL TITLE TO ANY B ORDINARY**

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ITS RATCHET EBITDA TARGET FOR THE FINANCIAL YEAR ENDING 31 MARCH 2019, FOR EVERY £100,000 THE COMPANY'S RATCHET EBITDA IS BELOW THE RATCHET EBITDA TARGET, D ORDINARY SHARES CONFERRING 2% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE ADOPTION OF THE COMPANY'S ARTICLES (ASSUMING ALL EMPLOYEE SHARE OPTIONS GRANTED OVER E ORDINARY SHARES SHALL BE DEEMED TO HAVE BEEN EXERCISED AND E ORDINARY SHARES REPRESENTING 7.5% OF THE COMPANY'S FULLY ISSUED SHARES CAPITAL SHALL BE DEEMED TO BE IN ISSUE), SHALL AUTOMATICALLY CONVERT INTO DEFERRED SHARES SAVE THAT A MAXIMUM NUMBER OF D ORDINARY SHARES REPRESENTING NO MORE THAN 8% OF THE FULLY DILUTED SHARE CAPITAL OF THE COMPANY AS AT THE ADOPTION DATE SHALL CONVERT INTO DEFERRED SHARES UNDER THE OPERATION OF THE RATCHET. REDEMPTION RIGHTS: NONE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>33618742</b>
		Total aggregate nominal value:	<b>1831818.744</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.