

**Return of Allotment of Shares**Company Name: **BEAM SUNTORY UK HOLDINGS LIMITED**Company Number: **05608446**Received for filing in Electronic Format on the: **09/04/2019**

X831DAJK

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From 28/12/2018
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Class of Shares:	ORDINARY	Number allotted	78461603
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**ALLOTMENT OF SHARES IN CONSIDERATION FOR THE TRANSFER FROM BEAM EUROPE
S.A.R.L. TO THE COMPANY OF 78,461,603 ORDINARY SHARES OF £1 EACH IN THE
CAPITAL OF MORRISON BOWMORE DISTILLERS LIMITED**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	422766727
Currency:	GBP	Aggregate nominal value:	422766727

Prescribed particulars

ALL ORDINARY SHARES CARRY THE SAME RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS. THE HOLDER OF AN ORDINARY SHARE IS ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL TO ONE VOTE FOR EVERY SHARE OF WHICH HE/SHE IS THE HOLDER. ALL ORDINARY SHARES ARE ENTITLED TO PARTICIPATE EQUALLY IN DIVIDENDS AND DISTRIBUTIONS (INCLUDING A DISTRIBUTION ON A WINDING UP). ORDINARY SHARES ARE NOT SUBJECT TO REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	422766727
		Total aggregate nominal value:	422766727
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.