



55 68 643

The Directors
Medalytix (Group) Limited
Trinity Court
16 John Dalton Street
Manchester
M60 8HS

27 February 2013

Dear Sirs,

Resignation as auditors

Further to our discussions of 25 February 2013 and in accordance with Sections 516 and 519 of the Companies Act 2006 (the "Act") respectively, we enclose our letter of resignation and our statement of no circumstances connected with ceasing to hold office as auditors of Medalytix (Group) limited ~~and Medalytix Limited~~ (the "Companies") In addition, we would like to remind you of your reporting requirements under the Act.

The Company's statutory obligations can be found in Sections 517 and 523 of the Act. The Company must file our notice of resignation with the Registrar of Companies within 14 days of the date we deposited it at your registered office. Unless we receive notice of an application to the court within 21 days of the date on which our statement of no circumstances is deposited at your registered office (the "Date of Deposit") we must within a further 7 days send a copy of our statement of no circumstances to the Registrar of Companies.

The Act also obliges PricewaterhouseCoopers LLP ("PwC") and the Company separately to notify the "appropriate audit authority" of the fact that PwC, as auditor of the Company, is leaving office before the end of our "term of office" and the reasons for our ceasing to hold office. As the audit of the Company does not fall within the definition of a "major audit" under Section 525(2) of the Act and statutory guidance in relation to notifications by auditors and companies issued by the Professional Oversight Board ("POB") of the Financial Reporting Council, the appropriate audit authority is the Institute of Chartered Accountants in England & Wales ("ICAEW"). The Company's notice to the ICAEW should be sent within 14 days of the Date of Deposit.

If you have any concerns as to how the Company and its directors should meet their obligations then we recommend that you seek legal advice.

We draw your attention to a briefing paper, 'When auditors leave office', jointly produced by PwC and Herbert Smith solicitors, which provides more detailed consideration of our respective responsibilities. This briefing paper can be found on our website

Yours faithfully,

PricewaterhouseCoopers LLP
Enclosure

PricewaterhouseCoopers LLP, 101 Barbirolli Square, Lower Mosley Street, Manchester M2 3PW
T: +44 (0) 161 245 2000, F: +44 (0) 161 245 2910, www.pwc.co.uk

PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Services Authority for designated investment business.

FRIDAY



A24 22/03/2013 #188
COMPANIES HOUSE



The Directors
Medalytix (Group) Limited
Trinity Court
16 John Dalton Street
Manchester
M60 8HS

27 February 2013

Dear Sirs,

Notice of resignation as auditors

In accordance with Section 516 of the Companies Act 2006 (the Act), we give notice that we are resigning as auditors of Medalytix (Group) limited and ~~Medalytix Limited~~, registered numbers 5568643 and ~~6403178~~ with effect from 27 February 2013, which is before the end of our term of office

We enclose our statement of circumstances in accordance with Section 519 of the Act.

Yours faithfully,

PricewaterhouseCoopers LLP

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The Directors
Medalytix (Group) Limited
Trinity Court
16 John Dalton Street
Manchester
M60 8HS

27 February 2013

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Medalytix (Group) limited and Medalytix Limited, registered numbers. 5568643 and 6405178 (the Companies) effective from 27 February 2013, which we consider should be brought to the notice of the Companies' shareholders or creditors.

Yours faithfully,

PricewaterhouseCoopers LLP



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