

Section 89(3)

S.89(3)

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986**

To the Registrar of Companies

For official use

| | | |
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| | | |
|--|--|--|

Company Number

05564631

(a) Insert full name of
company

Seatruck Ferries Shipholding Limited

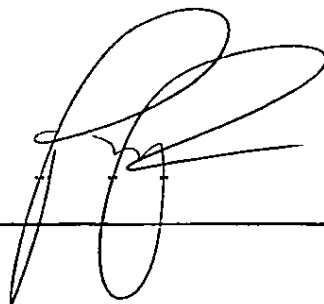
(b) Insert full name(s)
and addresses

I/We Peter Michael Allen
Deloitte LLP
19 Bedford Street
Belfast
BT2 7EJ

Christopher Richard Frederick Day
Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ

Attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

21/11/11

Presenter's name,
address and reference
(if any)

Deloitte LLP,
19 Bedford Street
Belfast
BT2 7EJ

Liquidat

WEDNESDAY



A46

AK3T1ZH7

23/11/2011

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COMPANIES HOUSE

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 05564634

Name of company Seatruck Ferries Shipholding Limited

Presented by Deloitte LLP

Declaration of Solvency

(a) Insert names and addresses

We (a)

Karen Elizabeth Donaldson, 18 Loughorne Road, Newry, Co Down

Alistair James Eagles, 10 Springfield Gardens, Nether Kellet, Carnforth, Lancashire

(b) Delete as applicable

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date

being (b) (all /the majority of) the directors of (c) Seatruck Ferries Shipholding Limited do solemnly and sincerely declare that I/we have made a full inquiry into the affairs of this company, and that, having done so, I/we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

I/We append a statement of the company's assets and liabilities as at (e) 15 November 2011, being the latest practicable date before the making of this declaration

I/We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Karen Donaldson

KAREN DONALDSON

Alistair Eagles

ALISTAIR EAGLES

Declared at 8 TREVOR HILL NEWRY

15th day of NOVEMBER 2011

Before me,

Robert G Ferguson

ROBERT G FERGUSON
Solicitor or Commissioner of Oaths
SOLICITOR/NOTARY PUBLIC
8 TREVOR HILL
NEWRY
BT34 1DN

Statement as at 15 November 2011 showing assets at estimated

Realisable values and liabilities expected to rank

| Assets and liabilities | | | Estimated to realise or to rank for payment to nearest £ |
|---|--|---|--|
| Assets: | | | £ |
| | Balance at bank | | |
| | Cash in hand | | |
| | Marketable securities | | |
| | Bills receivable | | |
| | Trade debtors | | |
| | Loans and advances | | |
| | Unpaid calls | | |
| | Stock in trade | | |
| | Work in progress | | |
| | Amount owed by parent undertaking | | |
| | Freehold property | | |
| | Leasehold property | | |
| | Plant and machinery | | |
| | Furniture, fittings, utensils etc | | |
| | Patents, trade marks etc | | |
| | Corporation Tax recoverable | | |
| | VAT recoverable | | |
| | Estimated realisable value of assets £ | | |
| Liabilities | | | £ |
| | Secured on specific assets, viz | | |
| | Secured by floating charge(s) | | |
| | Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full | | |
| Unsecured creditors (amounts estimated to rank for payment) | | | |
| | £ | £ | |
| | Trade accounts | | |
| | Bills payable | | |
| | Accrued expenses | | |
| | Other liabilities | | |
| | Contingent liabilities | | |
| Estimated surplus after paying debts in full | | | £ NIL |

Remarks: