

The Insolvency Act 1986

Notice of deemed approval of proposals

Name of Company Merlin Claims Services Holdings Limited	Company number 05564439
In the High Court of Justice, Chancery Division [full name of court]	Court case number 6227/2012

(a) Insert name(s) and address(es) of administrator(s)

I/We (a) Mark Shaw and Shay Bannon of BDO LLP, 55 Baker Street, London, W1U 7EU

(b) Insert name and address of registered office of company

having been appointed administrator(s) of (b) Merlin Claims Services Holdings Limited whose registered office is situated at 55 Baker Street, London, W1U 7EU

(c) Insert date of appointment

(d) Insert name of applicant / appointor

on (c) 08 August 2012 by (d) the directors of the Company

Hereby give notice that

having made a statement under paragraph 52(1) of Schedule B1 and no meeting having been requisitioned under paragraph 49 of that Schedule,

(e) Insert date

the proposal sent by me on (e) 1 October 2012
were deemed to have been approved on (e) 15 October 2012

Signed

Joint administrator(s)

Dated

15/10/12

Partners Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

BDO LLP, 55 Baker Street, London	
W1U 7EU	
Our Ref 7/ADR/MCSH/C15	Tel
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ
DX 33050 Cardiff

THURSDAY



A09 18/10/2012 #281
COMPANIES HOUSE

In the High Court of Justice
Chancery Division
Companies Court

No 6227 of 2012
No 6233 of 2012
No 6231 of 2012
No 6226 of 2012
No 6229 of 2012

In the Matter of Merlin Claims Services Holdings Limited ("MSH"), Merlin Claims Services Finance Limited ("MSF"), Merlin Commercial & Complex Claims Limited ("MCC"), Merlin Liability Claims Limited ("MLC") and Merlin Surveying Service Limited ("MSS") - together
"the Companies"

In the Matter of the Insolvency Act 1986

Notice of the Joint Administrators' Proposals in the absence of Meetings of Creditors

Pursuant to Rule 2.46 Insolvency Rules 1986 I report that the Joint Administrators' proposals were deemed approved as follows:

- (a) they continue to realise assets in accordance with objectives 2 and 3 of the statutory purpose of the administration, and
- (b) they make payments to the secured creditor; and
- (c) they exit the administrations of.

- i Surveying and Commercial by creditors' voluntary liquidation and that Mark Shaw & Shay Bannon will be joint liquidators and will act jointly and severally; and

NB The creditors may nominate different liquidators, but in the absence of such nomination the above named would become the liquidators

- ii Holdings, Finance and Liability by dissolving the Companies under paragraph 84 of Schedule B1 of the Insolvency Act 1986

- (d) Creditors consider and if thought fit appoint a creditors' committee to assist the joint administrators (such committee must comprise of between 3 and 5 creditors). Please note if creditors wish to appoint a creditors' committee they must request a meeting of creditors using form 2.21B, and

In the absence of a creditors committee,

- (e) Creditors approve the remuneration of the joint administrators on a time costs basis

NB This will be subject to the approval of the secured and preferential creditors, pursuant to Rule 2.105(SA) of the Insolvency Rules if no creditors' meeting is held

A further resolution is put to the creditors

- (f) That the joint administrators be discharged from liability under the administration per Paragraph 98 of Schedule B1 of the Insolvency Act 1986, 28 days after the joint administrators' filing their final report and sending it to creditors