

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.

Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by a company
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

THURSDAY



A33 *A4MYHFYV* 24/12/2015 #404
COMPANIES HOUSE

1 Company details

Company number 0 5 5 6 2 3 7 3

Company name in full FAIRFIELD ENERGY LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 d 5 m 1 m 1 y 2 y 0 y 1 y 5

To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
"A" Preference Shares	USD	42	0.01	0.01	0.00
"B" Preference Shares	USD	1,209	0.01	0.01	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	USD				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸	
SEE CONTINUATION PAGE					
Totals					

Currency					
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸	
Totals					

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.		❸ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	113,288,100	
Total aggregate nominal value ❸	\$1,099,085.595	

❶ Including both the nominal value and any share premium.

❷ E.g. Number of shares issued multiplied by nominal value of each share.

❸ Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 .		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary.</p>
Class of share	SEE CONTINUATION PAGES	
Prescribed particulars 1	SEE CONTINUATION PAGES	
Class of share		
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

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Signature

I am signing this form on behalf of the company.		<p>2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>3 Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	SHRAVAN RATAKONDLA
Company name	CMS CAMERON MCKENNA LLP
Address	CANNON PLACE
78 CANNON STREET	
Post town	LONDON
County/Region	
Postcode	E C 4 N 6 A F
Country	
DX	
Telephone	02073673207



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

USD

- ① Including both the nominal value and any share premium.
- ② Total number of issued shares in this class.
- ③ E.g. Number of shares issued multiplied by nominal value of each share.

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	"A" Preference	
Prescribed particulars	<p>A. Rights to vote if present or represented by proxy or duly authorised representative (and on a poll to have as many votes as shares). B. Rights to participate in dividends pari passu with the other shareholders on the basis of the number of shares held (as if all share classes constituted one class treating preference shares on as-converted basis). C. Upon a liquidation, the right to receive an amount equal to the issue price and any accrued but unpaid distributions subject to (i) the subordinated preference certificates holders' rights, (ii) the outstanding interest holders' rights, and (iii) the super incentive shareholders' rights; and subject to the ordinary shareholders' rights to receive an amount equal to the issue price and any unpaid but accrued distributions, rights to receive the balance of any assets and proceeds pari passu with ordinary shareholders and the other preference shareholders. D. Not redeemable.</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	"B" Preference	
Prescribed particulars	<p>A. Rights to vote if present or represented by proxy or duly authorised representative (and on a poll to have as many votes as shares). B. Rights to participate in dividends pari passu with the other shareholders on the basis of the number of shares held (as if all share classes constituted one class treating preference shares on as-converted basis). C. Upon a liquidation, the right to receive an amount equal to the issue price and any accrued but unpaid distributions subject to (i) the subordinated preference certificates holders' rights, (ii) the outstanding interest holders' rights, and (iii) the super incentive shareholders' rights; and subject to the ordinary shareholders' rights to receive an amount equal to the issue price and any unpaid but accrued distributions, rights to receive the balance of any assets and proceeds pari passu with ordinary shareholders and the other preference shareholders. D. Not redeemable.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	"Founder" Ordinary	
Prescribed particulars	<p>A. Rights to vote if present or represented by proxy or duly authorised representative (and on a poll to have as many votes as shares). B. Rights to participate in dividends pari passu with the other shareholders on the basis of the number of shares held (as if all share classes constituted one class treating preference shares on as-converted basis). C. Upon a liquidation, the right to receive an amount equal to the issue price and any accrued but unpaid distributions subject to (i) the subordinated preference certificates holders' rights, (ii) the outstanding interest holders' rights, (iii) the super incentive shareholders' rights, and (iv) the preference shareholders' rights; and subject to the other ordinary shareholders' rights to receive an amount equal to the issue price and any accrued but unpaid distributions, rights to receive the balance of any assets and proceeds pari passu with the preference shareholders and the other ordinary shareholders. D. Not redeemable.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Incentive Ordinary US\$0.01	
Prescribed particulars	<p>A. By default the Incentive Ordinary Shares are "unvested" but become "vested" subject to "dollar vesting" and "time vesting". "Dollar vesting" occurs on receipt by the Company of future subscriptions from the shareholders, and "time vesting" occurs by lapse of time. B. If shares are vested, rights to vote if present or represented by proxy or duly authorised representative (and on a poll to have as many votes as shares); if unvested, no rights to vote at or attend any general meeting. C. If vested, rights to participate in dividends <i>pari passu</i> with other shareholders on the basis of the number of shares held (as if all share classes constituted one class treating preference shares on as-converted basis); if unvested, no rights to receive any dividend or other distribution. D. Whether vested or unvested, upon a liquidation, rights to receive an amount equal to the issue price and any accrued but unpaid distributions subject to (i) the subordinated preference certificates holders' rights, (ii) the outstanding interest holders' rights, (iii) the super incentive shareholders' rights, and (iv) the preference shareholders' rights; and subject to the other ordinary shareholders' rights to receive an amount equal to the issue price and any accrued but unpaid distributions, rights to receive the balance of any assets and proceeds <i>pari passu</i> with the preference shareholders and the other ordinary shareholders. D. Once vested, not redeemable; if unvested, the Company may elect to purchase shares immediately before the earliest of liquidation, listing or sale (of the Company) or five years after "time vesting" of the Incentive Ordinary Share in question commences.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Incentive Ordinary US\$0.001	
Prescribed particulars	<p>A. By default the Incentive Ordinary Shares are "unvested" but become "vested" subject to "dollar vesting" and "time vesting". "Dollar vesting" occurs on receipt by the Company of future subscriptions from the shareholders, and "time vesting" occurs by lapse of time. B. If shares are vested, rights to vote if present or represented by proxy or duly authorised representative (and on a poll to have as many votes as shares); if unvested, no rights to vote at or attend any general meeting. C. If vested, rights to participate in dividends pari passu with other shareholders on the basis of the number of shares held (as if all share classes constituted one class treating preference shares on as-converted basis); if unvested, no rights to receive any dividend or other distribution. D. Whether vested or unvested, upon a liquidation, rights to receive an amount equal to the issue price and any accrued but unpaid distributions subject to (i) the subordinated preference certificates holders' rights, (ii) the outstanding interest holders' rights, (iii) the super incentive shareholders' rights, and (iv) the preference shareholders' rights; and subject to the other ordinary shareholders' rights to receive an amount equal to the issue price and any accrued but unpaid distributions, rights to receive the balance of any assets and proceeds pari passu with the preference shareholders and the other ordinary shareholders. D. Once vested, not redeemable; if unvested, the Company may elect to purchase shares immediately before the earliest of liquidation, listing or sale (of the Company) or five years after "time vesting" of the Incentive Ordinary Share in question commences.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Super Incentive	
Prescribed particulars	<p>A. Rights to vote if present or represented by proxy or duly authorised representative (and on a poll to have as many votes as shares). B. No rights to receive any dividend. C. Rights to receive money distributable to shareholders upon a liquidation subject to (i) the subordinated preference certificates holders' rights and (ii) the outstanding interest holders' rights. D. Not redeemable.</p>	