

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by s
on formation of the company
for an allotment of a new cl
shares by an unlimited com

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LNC6HKRI

11/06/2010

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COMPANIES HOUSE



Company details

Company number 0 5 5 6 2 3 7 3

Company name in full Fairfield Energy Limited

Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *



Allotment dates

From Date d 1 d 2 m 0 m 4 y 2 y 0 y 1 y 0

To Date d d m m y y y y

1 Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes



Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
"A" preference shares	US dollars	2,832	US\$0.01	US\$0.10	
"B" preference shares	US dollars	1,000,000	US\$0.01	US\$0.10	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
				£
				£
				£
				£
Totals				£

5

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

US dollars

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
See continuation page				
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

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Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 34,233,255

Total aggregate nominal value ⁴ US\$342,332.55

⁴ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

¹ Including both the nominal value and any share premium

² E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

³ Total number of issued shares in this class

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

US dollars

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
"Founder" ordinary shares	US\$ 0.10		2,300,090	US\$23,000.90
"A" preference shares	US\$ 0.10		133,165	US\$1331.65
"B" preference shares	US\$ 0.10		31,800,000	US\$318,000.00
Totals			34233255	US\$342,332.55

¹ Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

SH01 - continuation page

Return of allotment of shares



Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

Prescribed particulars

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Return of allotment of shares

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	"Founder" ordinary shares
Prescribed particulars ¹	<p>"Founder" ordinary shares have full voting rights and equal dividend rights to all other classes of shares.</p> <p>"Founder" ordinary shares are subordinate to preference shares on a return of capital (including on a winding-up) up to the issue price of the preference shares (and thereafter "Founder" ordinary shares rank pari passu with all other classes of shares).</p> <p>The shares are not subject to redemption</p>
Class of share	"A" preference shares
Prescribed particulars ¹	<p>"A" preference shares have full voting rights and equal dividend rights to all other classes of shares.</p> <p>"A" preference shares have priority over ordinary shares on a return of capital (including on a winding-up) up to the issue price of the preference shares (and thereafter "A" preference shares rank pari passu with all other classes of shares).</p> <p>The shares are not subject to redemption but can be subject to automatic conversion into ordinary shares on the occurrence of certain events</p>
Class of share	"B" preference shares
Prescribed particulars ¹	<p>"B" preference shares have full voting rights and equal dividend rights to all other classes of shares.</p> <p>"B" preference shares have priority over ordinary shares on a return of capital (including on a winding-up) up to the issue price of the preference shares (and thereafter "B" preference shares rank pari passu with all other classes of shares).</p> <p>The shares are not subject to redemption but can be subject to automatic conversion into ordinary shares on the occurrence of certain events.</p>

¹ Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

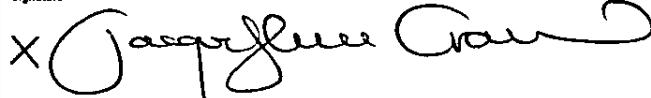
Please use a Statement of Capital continuation page if necessary

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

² Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

³ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

David Sugden

Company name

FRESHFIELDS BRUCKHAUS DERINGER LLP

Address

65 FLEET STREET

LONDON

ENGLAND

Post town

UNITED KINGDOM

County/Region

Postcode

E C 4 Y 1 H S

Country

DX

DX 23 LONDON/CHANCERY LANE

Telephone

020 7936 4000

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N.R. Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk