

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

What this form is for

You may use this form to give
notice of shares allotted following
incorporation



What this form is NOT for

You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

WEDNESDAY



LD1

LNVFLKPC

09/06/2010

COMPANIES HOUSE

25

1

Company details

Company number 0 5 5 6 2 3 7 3

Company name in full Fairfield Energy Limited

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

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Allotment dates ¹

From Date d 0 d 7 m 0 m 6 y 2 y 0 y 1 y 0

To Date d d m m y y y y

¹ Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3

Shares allotted

Please give details of the shares allotted, including bonus shares

² Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (Eg Ordinary/Preference etc)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Deferred Shares	USD	24,500,000,000	0 01	0 01	N/A
Redeemable Deferred Shares	GBP	50,000	1 00	1 00	N/A

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Deferred shares were allotted fully paid up by way of a bonus issue

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Redeemable Deferred Shares	1 00	N/A	50,000	£ 50000 00
				£
				£
				£
Totals			50000	£ 50000 00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
See continuation sheet				
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	4 Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	24534283255	
Total aggregate nominal value 4	£50,000 + USD24534233255	

¹ Including both the nominal value and any share premium

³ E.g. Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

SH01 - continuation page

Return of allotment of shares



Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Redeemable Deferred Shares
Prescribed particulars	<p>a No right to attend or vote at any general meeting of the company</p> <p>b No right to receive any dividend</p> <p>c Entitled to a maximum of the nominal value of each share upon a liquidation, and this amount is subject to other shareholders first receiving the amount paid up (or credited as paid up) on their shares</p> <p>d Redeemable on the next Business Day following written request being made for such redemption by either the holder for the time being of the Redeemable Preference Shares or the company at any time after the company is re-registered as a public limited company</p>

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

[illegible]

1 Including both the nominal value and any share premium

³ E.g. Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	A preference
Prescribed particulars 1	<p>a Rights to vote if present or represented by proxy or duly authorised representative (and on a poll to have as many votes as shares)</p> <p>b Rights to participate in dividends pari passu with the other shareholders on the basis of the number of shares held (as if all share classes constituted one class treating preference shares on as-converted basis)</p> <p>c Rights to receive money distributable to shareholders upon a liquidation subject to the subordinated preference certificates holder rights</p> <p>d Not redeemable</p>
Class of share	B preference
Prescribed particulars 1	<p>a Rights to vote if present or represented by proxy or duly authorised representative (and on a poll to have as many votes as shares)</p> <p>b Rights to participate in dividends pari passu with the other shareholders on the basis of the number of shares held (as if all share classes constituted one class treating preference shares on as-converted basis)</p> <p>c Rights to receive money distributable to shareholders upon a liquidation subject to the subordinated preference certificates holder rights</p> <p>d Not redeemable</p>
Class of share	Founder Ordinary
Prescribed particulars 1	<p>a Rights to vote if present or represented by proxy or duly authorised representative (and on a poll to have as many votes as shares)</p> <p>b Rights to participate in dividends pari passu with the other shareholders on the basis of the number of shares held (as if all share classes constituted one class treating preference shares on as-converted basis)</p> <p>c Rights to receive money distributable to shareholders upon a liquidation subject to the subordinated preference certificates and preference shareholder rights</p> <p>d Not redeemable</p>

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X C. A. W. [Signature] X

This form may be signed by
Director 1, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Barnaby Levy

Company name

FRESHFIELDS BRUCKHAUS DERINGER LLP

Address

65 FLEET STREET

LONDON

ENGLAND

Post town

UNITED KINGDOM

County/Region

Postcode

E C 4 Y 1 H S

Country

DX

DX 23 LONDON/CHANCERY LANE

Telephone

020 7936 4000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency		USD		
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
A preference	0.01	N/A	133165	1332.00
B preference	0.01	N/A	31800000	318000.00
Founder Ordinary	0.01	N/A	2300090	23001.00
Deferred Shares	0.01	N/A	24500000000	245000000.00
Totals			24534233255	245342333.00

1 including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class

SH01 - continuation page

Return of allotment of shares



7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Deferred Shares	
Prescribed particulars	<p>a No right to attend or vote at any general meeting of the company</p> <p>b No right to receive any dividend or other distribution whether of capital or income (subject to c below</p> <p>c Entitled to a maximum of the nominal value of each share upon a return of capital in a liquidation (subject to other shareholders first receiving the amount paid up (or credited as paid up) on their shares) but no entitlement to any further participation in the assets or profits of the company</p> <p>d Not redeemable shares</p>	