

**Return of Allotment of Shares**Company Name: **GEO SPECIALTY GROUP HOLDINGS LIMITED**Company Number: **05555838**Received for filing in Electronic Format on the: **25/03/2019**

X81ZT9CA

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 11/03/2019 | 11/03/2019 |

| | | | |
|-------------------------|-------------------|-----------------------------|------------------|
| Class of Shares: | A ORDINARY | Number allotted | 450000000 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0 |
| | | Amount unpaid: | 0 |

Non-cash consideration

**IN CONSIDERATION FOR THE ENTIRE SHARE CAPITAL OF PROFESSIONAL FEE
PROTECTION LIMITED**

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|--------------------|
| Class of Shares: | A | Number allotted | 4950036333 |
| | ORDINARY | Aggregate nominal value: | 49500363.33 |

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | B | Number allotted | 4037 |
| | ORDINARY | Aggregate nominal value: | 40.37 |

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 4950040370 |
| | | Total aggregate nominal value: | 49500403.7 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.