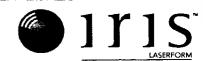
In accordance with Section 860 of the Companies Act 2006

## **MG01**

### Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for You cannot use this form to

particulars of a charge for a company To do this, please form MG01s



05/05/2010 **COMPANIES HOUSE** 

1	Company details	For official use
Company number	0 5 5 5 1 5 6	Please complete in typescript or in bold black capitals
Company name in full	Lilestone Holdings Limited	
/		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation /	$ \begin{bmatrix} d & 1 & d & d & d & d & d & d & d & d & $	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Debenture	
•5		

**Amount secured** 

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies due or to become due from the Company to the Chargee on any account whatsoever under the terms of the aforementioned Instrument creating or evidencing the Charge

Continuation page

Please use a continuation page if you need to enter more details

6 7

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details
Name /	Octopus Investments Limited (Security Trustee)	,
Address	8 Angel Court	
	London	
Postcode	EC2R7HP	
Name		
Address		
Postcode		
6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details
7	dividends, interest and other monies payable in respectable of the related rights. Floating charge over all passets and undertaking.	resent and future

#### **MG01**

Particulars of a mortgage or charge

#### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

#### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X Na sano CCP

X

This form must be signed by a person with an interest in the registration of the charge

#### **MG01**

Particulars of a mortgage or charge

#### Presenter information Important information Please note that all information on this form will You do not have to give any contact information, but if appear on the public record. you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give How to pay will be visible to searchers of the public record A fee of £13 is payable to Companies House in Contact name Ben Macdonald respect of each mortgage or charge Company name NABARRO LLP Make cheques or postal orders payable to 'Companies House' Lacon House Where to send 84 Theobald's Road You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: London For companies registered in England and Wales: County/Region The Registrar of Companies, Companies House, Postcode W R W Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff Country For companies registered in Scotland. DX DX77 Chancery Lane London The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, Telephone 02075246000 BNM/L2115/4/#59465843 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 Certificate or LP - 4 Edinburgh 2 (Legal Post) We will send your certificate to the presenter's address For companies registered in Northern Ireland: if given above or to the Company's Registered Office if The Registrar of Companies, Companies House, you have left the presenter's information blank First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS Checklist DX 481 N R Belfast 1 We may return forms completed incorrectly or with information missing. Further information For further information, please see the guidance notes Please make sure you have remembered the on the website at www companieshouse gov uk or following: email enquiries@companieshouse gov uk The company name and number match the information held on the public Register You have included the original deed with this form This form is available in an You have entered the date the charge was created alternative format. Please visit the You have supplied the description of the instrument forms page on the website at You have given details of the amount secured by the mortgagee or chargee www.companieshouse.gov.uk You have given details of the mortgagee(s) or person(s) entitled to the charge You have entered the short particulars of all the property mortgaged or charged You have signed the form



# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 5551556 CHARGE NO. 7

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED 14 APRIL 2010 AND CREATED BY LILESTONE HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO OCTOPUS INVESTMENTS LIMITED (SECURITY TRUSTEE) UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 5 MAY 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10 MAY 2010



