

**Return of Allotment of Shares**Company Name: **Octopus AIM VCT 2 plc**Company Number: **05528235**Received for filing in Electronic Format on the: **14/11/2023**

XCGAT5RD

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/11/2023	09/11/2023

Class of Shares:	ORDINARY	Number allotted	15118182
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.496
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	176739551
Currency:	GBP	Aggregate nominal value:	17673.9551

Prescribed particulars

AS REGARDS INCOME: THE HOLDERS OF ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE SUCH DIVIDENDS AS THE DIRECTORS RESOLVE TO PAY OUT OF THE NET ASSETS ATTRIBUTABLE TO THE ORDINARY SHARES, IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION. AS REGARDS CAPITAL: ON A RETURN OF CAPITAL ON A WINDING UP OR ON A RETURN OF CAPITAL (OTHER THAN A PURCHASE BY THE COMPANY OF ITS SHARES) THE SURPLUS CAPITAL AND ASSETS ATTRIBUTABLE TO THE ORDINARY SHARES SHALL BE DIVIDED AMONGST THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR RESPECTIVE HOLDINGS OF SUCH SHARES, IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION. AS REGARDS VOTING AND GENERAL MEETINGS: EACH HOLDER OF ORDINARY SHARES PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH HE IS THE HOLDER. AS REGARDS REDEMPTION: THE ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	176739551
		Total aggregate nominal value:	17673.9551
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.