



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

05524490

Company name in full

Premier Marinas Holdings Limited

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <small>(If shares were allotted on one date enter that date in the "from" box)</small>	Day	Month	Year	Day	Month	Year
	1	9	0 8	2	0	0 5

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ordinary		
9,856,305		
£1.00		
£1.00		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%		
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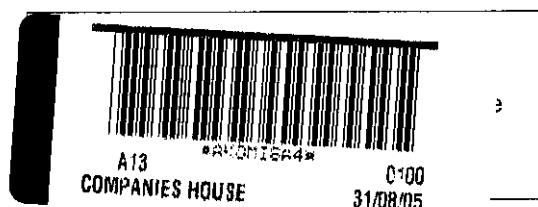
Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

the issue of 1,822 ordinary shares of 1p each in the capital of Premier Marinas Limited

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

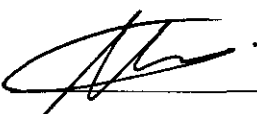


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Premier Marinas Jersey Holdings Limited Address 71 Bath Street, St. Helier, Jersey UK Postcode J E 4 8 P J		Class of shares allotted ordinary	Number allotted 9,856,305
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

19 August 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Berwin Leighton Paisner

Adelaide House, London Bridge, London, EC4R 9HA

Ref: ECKA/M883.1198/3386347.1

Tel 020 7760 1000

DX number 92

DX exchange Chancery Lane