



SH02

Notice of consolidation, sub-division, redemption
of shares or re-conversion of stock into shares

Companies House

- ☒ **What this form is for**
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.
- ☒ **What this form is NOT for**
You cannot use this form to give notice of a conversion of shares into stock.
- For further information, please refer to our guidance at www.gov.uk/companieshouse

1Company details

Company number

05513718

Company name in full

COLLABORA LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2Date of resolution

Date of resolution

18012023

3Consolidation

Please show the amendments to each class of share.

	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4Sub-division

Please show the amendments to each class of share.

	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary A	600	0.02	60000	0.0002
Ordinary B	180	0.01	9000	0.0002
Ordinary C	64	0.02	6400	0.0002

5Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure			
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GBP	Ordinary A	60000	£12.00	
GBP	Ordinary B	9000	£1.80	
GBP	Ordinary C	6400	£1.28	
Totals		75400	£15.08	£0.00

Currency table B

Totals				

Currency table C

Totals				

Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶ ❷
Grand total	75400	£15.08	£0.00

❶ Show different currencies separately. For example: £100 + €100 + \$10

❷ **Total aggregate amount unpaid**
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares)^①

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7 .	<div>① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.</div>
Class of share	Ordinary A	
Prescribed particulars ^①	See continuation pages	
Class of share	Ordinary B	
Prescribed particulars ^①	See Continuation pages	
Class of share	Ordinary C	
Prescribed particulars ^①	See continuation pages	

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Signature

	I am signing this form on behalf of the company.	<div>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. ③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</div>
Signature	<div><div>Signature</div><div><div>X</div><div><div>DocuSigned by: Ellieshia Hyam C121374E4D2B47B...</div></div></div><div>X</div></div>	
	This form may be signed by: Director ^② , Secretary, Person authorised ^③ , Administrator , Administrative Receiver, Receiver, Receiver manager, CIC manager.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Ellieshia Hyam**

Company name **Mishcon de Reya LLP**

Address **Merlin Place**

Milton Road

Post town **Cambridge**

County/Region

Postcode **C B 4 O D P**

Country **UK**

DX

Telephone **01223 423444**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Complete the table below to show the issued share capital.
Complete a separate table for each currency.

[illegible]

In accordance with
Section 619, 621 & 689
of the Companies Act
2006.

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'Statement of capital (prescribed particulars of rights attached to shares)'^①

Class of share	Ordinary A	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>Each 'Ordinary A' share is entitled to one vote in any circumstances and a right to participate <i>pari passu</i> in a dividend payment or any other distribution.</p> <p>On a return of capital on liquidation, winding up or otherwise (other than a conversion, redemption or purchase of shares), the assets of the company available for distribution among the members (the "distribution proceeds") shall be applied in the following manner and priority: (1) Firstly, in repaying to the holders of the 'Ordinary A' shares the nominal paid up capital on the shares and where the distribution proceeds are insufficient to repay all of the nominal paid up capital of the 'Ordinary A' shares, then each holder of the 'Ordinary A' shares shall be entitled to receive a pro-rata proportion of the distribution proceeds that is equal to the proportion of 'Ordinary A' shares (as the case may be) held by that shareholder to the total number of 'Ordinary A' shares in issue (2) Secondly, in repaying to the 'Ordinary A' shares in priority to the holders of all other shares an aggregate amount equal to the difference between 60% of the distribution proceeds and any sum paid to the holders of the 'Ordinary A' shares in accordance with paragraph (1) above to be distributed amongst the holders of the 'Ordinary A' shares pro-rata to the proportion of 'Ordinary A' shares held by that shareholder against the total number of 'Ordinary A' shares in issue.</p> <p>The 'Ordinary A' shares are not redeemable or liable to be redeemed at the option of the company or the shareholder.</p>	

In accordance with
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2006.

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'Statement of capital (prescribed particulars of rights attached to shares)'^①

Class of share	Ordinary B	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>Each 'Ordinary B' share is entitled to one vote per share and is entitled pari passu to a certain percentage of profits, such percentage to be agreed by a majority of the shareholders each financial year.</p> <p>On a return of capital on liquidation, winding up or otherwise (other than a conversion, redemption or purchase of shares), the assets of the company available for distribution among the members (the "distribution proceeds") shall be applied as follows after repayment of the 'Ordinary A' shares as per articles 5.4.1 and 5.4.2 (1) firstly, in repaying to the holders of the 'Ordinary B' shares the nominal paid up capital of the shares and where the distribution proceeds are insufficient to repay all of the nominal paid up capital, then each holder of 'Ordinary B' shares shall be entitled to a pro-rata proportion of the distribution proceeds equal to the number of shares (as the case may be) held by that shareholder to the total number of 'Ordinary B' shares in issue (2) secondly, in repaying the holder of 'Ordinary B' shares, an aggregate amount equal to the difference between 20% of the distribution proceeds and any sum paid to the holders of the 'Ordinary B' shareholders in accordance with article 5.4.3 and 5.4.4 to be distributed amongst all the holders of the 'Ordinary B' shares pro-rata.</p> <p>The 'Ordinary B' shares are not redeemable or liable to be redeemed at the option of the company or the shareholder.</p>	

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Class of share	Ordinary C	<p>Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>Each 'Ordinary C' share is entitled to one vote per share and is entitled pari passu to a certain percentage of profits, such percentage to be agreed by a majority of the shareholders each financial year.</p> <p>On a return of capital on liquidation, winding up or otherwise (other than a conversion, redemption or purchase of shares), the assets of the company available for distribution among the members (the "distribution proceeds") shall be applied as follows after repayment of the 'Ordinary A' shares as per articles 5.4.1 and 5.4.2 and after repayment of the 'Ordinary B' shares as per articles 5.4.3 and 5.4.4 (1) firstly in repaying the 'Ordinary C' shareholders the nominal paid up capital of the shares and where the distribution proceeds are insufficient to repay all of the nominal paid up capital, then each holder of 'Ordinary C' shares shall be entitled to a pro-rata proportion of the distribution proceeds equal to the number of shares held (as the case may be) by that shareholder to the total number of 'Ordinary C' shares in issue (2) secondly, in repaying the holder of 'Ordinary C' shares, an aggregate amount equal to the difference between 20% of the distribution proceeds and any sum paid to the holders of the 'Ordinary C' shareholders in accordance with article 5.4.6 to be distributed amongst all the holders of the 'Ordinary C' shares pro-rata.</p> <p>The 'Ordinary C' shares are not redeemable or liable to be redeemed at the option of the company or the shareholder.</p>	