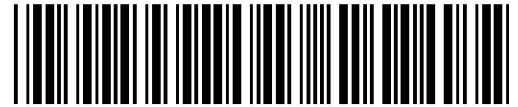




Second Filing of a Previously Filed Document

Company Name: **COLLABORA LIMITED**

Company Number: **05513718**



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Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|------------|
| Class of Shares: | A | Number allotted | 600 |
| | ORDINARY | Aggregate nominal value: | 12 |
| Currency: | GBP | | |

Prescribed particulars

• **VOTING RIGHTS. EACH A SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.**

• **DIVIDEND RIGHTS. EACH A SHARE IS ENTITLED PAN PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION.**

• **RIGHTS ON WINDING UP. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (OTHER THAN ON CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS (THE “DISTRIBUTION PROCEEDS”) SHALL BE APPLIED IN THE FOLLOWING MANNER AND PRIORITY: 1. FIRSTLY, IN REPAYING TO THE HOLDERS OF THE A’ ORDINARY SHARES THE NOMINAL PAID UP CAPITAL ON THE SHARES AND WHERE THE DISTRIBUTION PROCEEDS ARE INSUFFICIENT TO REPAY ALL OF THE NOMINAL PAID UP CAPITAL OF THE ‘A’ ORDINARY SHARES, THEN EACH HOLDER OF THE ‘A’ ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE A PRO-RATA PROPORTION OF THE DISTRIBUTION PROCEEDS THAT IS EQUAL TO THE PROPORTION THAT THE NUMBER OF ‘A’ ORDINARY SHARES (AS THE CASE MAY BE) HELD BY THAT SHAREHOLDER BEARS TO THE TOTAL NUMBER OF ‘A’ ORDINARY SHARES IN ISSUE; 2. SECONDLY, IN REPAYING TO THE HOLDER OF THE ‘A’ ORDINARY SHARES, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES AN AGGREGATE AMOUNT EQUAL TO THE DIFFERENCE BETWEEN 60% OF THE DISTRIBUTION PROCEEDS AND ANY SUMS PAID TO THE HOLDERS OF THE ‘A’ ORDINARY SHARES IN ACCORDANCE WITH 1. ABOVE TO BE DISTRIBUTED AMONGST ALL THE HOLDERS OF THE ‘A’ ORDINARY SHARES PRO-RATA IN PROPORTION TO THE NUMBER OF ‘A’ ORDINARY SHARES (AS THE CASE MAY BE) HELD BY THAT SHAREHOLDER AGAINST THE TOTAL NUMBER OF ‘A’ ORDINARY SHARES IN ISSUE.**

• **REDEMPTION RIGHTS. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

| | | | |
|-------------------------|-----------------|--------------------------|------------|
| Class of Shares: | B | Number allotted | 180 |
| | ORDINARY | Aggregate nominal value: | 1.8 |
| Currency: | GBP | | |

Prescribed particulars

• **VOTING RIGHTS. EACH B SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.**

• **DIVIDEND RIGHTS. EACH B SHARE IS ENTITLED PAN PASSU TO A CERTAIN**

PERCENTAGE OF PROFITS, SUCH PERCENTAGE TO BE AGREED BY A MAJORITY OF THE SHAREHOLDERS EACH FINANCIAL YEAR. • RIGHTS ON WINDING UP. ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (OTHER THAN ON CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS (THE "DISTRIBUTION PROCEEDS") .SHALL BE APPLIED AS FOLLOWS AFTER REPAYMENT TO THE A ORDINARY SHARES AS PER ARTICLES 5.6.1 AND 5.6.1: 1. THIRDLY, IN REPAYING TO THE HOLDERS OF THE 'B' ORDINARY SHARES THE NOMINAL PAID UP CAPITAL ON THE SHARES AND WHERE THE DISTRIBUTION PROCEEDS ARE INSUFFICIENT TO REPAY ALL OF THE NOMINAL PAID UP CAPITAL OF THE 'B' ORDINARY SHARES, THEN EACH HOLDER OF 'B' ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE A PRO-RATA PROPORTION OF THE DISTRIBUTION PROCEEDS THAT IS EQUAL TO THE PROPORTION THAT THE NUMBER OF 'B' ORDINARY SHARES (AS THE CASE MAY BE) HELD BY THAT SHAREHOLDER BEARS TO THE TOTAL NUMBER OF 'B' ORDINARY SHARES IN ISSUE; 2. FOURTHLY, IN REPAYING TO THE HOLDER OF THE 'B' ORDINARY SHARES, AN AGGREGATE AMOUNT EQUAL TO THE DIFFERENCE BETWEEN 20% OF THE DISTRIBUTION PROCEEDS AND ANY SUMS PAID TO THE HOLDERS OF THE 'B' ORDINARY SHARES IN ACCORDANCE WITH 1. ABOVE TO BE DISTRIBUTED AMONGST ALL THE HOLDERS OF THE 'B' ORDINARY SHARES PRO-RATA IN PROPORTION TO THE NUMBER OF 'B' ORDINARY SHARES HELD BY THAT SHAREHOLDER AGAINST THE TOTAL NUMBER OF 'B' ORDINARY SHARES IN ISSUE. • REDEMPTION RIGHTS. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

| | | | |
|-------------------------|-----------------|--------------------------|-------------|
| Class of Shares: | C | Number allotted | 64 |
| | ORDINARY | Aggregate nominal value: | 1.28 |

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: EACH C SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.

DIVIDEND RIGHTS: EACH C SHARE IS ENTITLED PARI PASSU TO A CERTAIN PERCENTAGE OF PROFITS, SUCH PERCENTAGE TO BE AGREED BY A MAJORITY OF THE SHAREHOLDERS EACH FINANCIAL YEAR. RIGHTS ON WINDING UP: ON A RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (OTHER THAN ON CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS (THE "DISTRIBUTION PROCEEDS") SHALL BE APPLIED AS FOLLOWS AFTER REPAYMENT TO THE A ORDINARY SHARES AS PER ARTICLES 5.6.1 AND 5.6.2 AND THE B ORDINARY SHARES AS PER ARTICLES 5.6.3

AND 5.6.4: 1. FIFTHLY IN REPAYING TO THE HOLDERS OF THE 'C' ORDINARY SHARES THE NOMINAL PAID UP CAPITAL ON THE SHARES AND WHERE THE DISTRIBUTION PROCEEDS ARE INSUFFICIENT TO REPAY ALL OF THE NOMINAL PAID UP CAPITAL OF THE 'C' ORDINARY SHARES, THEN EACH HOLDER OF THE 'C' ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE A PRO-RATA PROPORTION OF THE DISTRIBUTION PROCEEDS THAT IS EQUAL TO THE PROPORTION THAT THE NUMBER OF 'C' ORDINARY SHARES (AS THE CASE MAY BE) HELD BY THAT SHAREHOLDER BEARS TO THE TOTAL NUMBER OF 'C' ORDINARY SHARES IN ISSUE; AND 2. SIXTHLY, IN REPAYING TO THE HOLDER OF THE 'C' ORDINARY SHARES, AN AGGREGATE AMOUNT EQUAL TO THE DIFFERENCE BETWEEN 20% OF THE DISTRIBUTION PROCEEDS AND ANY SUMS PAID TO THE HOLDERS OF THE 'B' ORDINARY SHARES IN ACCORDANCE WITH 1. ABOVE TO BE DISTRIBUTED AMONGST ALL THE HOLDERS OF THE 'C' ORDINARY SHARES HELD BY THAT SHAREHOLDER AGAINST THE TOTAL NUMBER OF 'C' ORDINARY SHARES IN ISSUE. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

| | | | |
|-----------|-----|--------------------------------|-------|
| Currency: | GBP | Total number of shares: | 844 |
| | | Total aggregate nominal value: | 15.08 |
| | | Total aggregate amount unpaid: | 0 |

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

| | |
|------------------|---|
| Shareholding 1: | 600 A ORDINARY shares held as at the date of this confirmation statement |
| Name: | PHILIPPE KALAF HOLDINGS INC |
| Shareholding 2: | 25 B ORDINARY shares held as at the date of this confirmation statement |
| Name: | ANTONIUS SIMONS |
| Shareholding 3: | 20 B ORDINARY shares held as at the date of this confirmation statement |
| Name: | GUSTAVO NORONHA SILVA |
| Shareholding 4: | 24 B ORDINARY shares held as at the date of this confirmation statement |
| Name: | TOMEU VIZOSO |
| Shareholding 5: | 24 B ORDINARY shares held as at the date of this confirmation statement |
| Name: | ALVARO SOLIVEREZ |
| Shareholding 6: | 25 B ORDINARY shares held as at the date of this confirmation statement |
| Name: | OLIVIER CRETE |
| Shareholding 7: | 20 B ORDINARY shares held as at the date of this confirmation statement |
| Name: | FREDERIC PLOURDE |
| Shareholding 8: | 8 C ORDINARY shares held as at the date of this confirmation statement |
| Name: | TRACIE FABB |
| Shareholding 9: | 40 C ORDINARY shares held as at the date of this confirmation statement |
| Name: | GUY LUNARDI |
| Shareholding 10: | 20 B ORDINARY shares held as at the date of this confirmation statement |
| Name: | DANIEL STONE |

Shareholding 11: **22 B ORDINARY shares held as at the date of this confirmation statement**

Name: **GUSTAVO FERNANDO PADOVAN**

Shareholding 12: **16 C ORDINARY shares held as at the date of this confirmation statement**

Name: **HERMAN HO**