



# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**  
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

☐ **What this form is NOT**  
You cannot use this form notice of a conversion of into stock.

FRIDAY



A08 \*A8CZ49RL\* 30/08/2019 #159  
COMPANIES HOUSE

### 1 Company details

Company number 0 5 5 1 3 7 1 8

Company name in full COLLABORA LIMITED

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.  
All fields are mandatory unless specified or indicated by \*

### 2 Date of resolution

Date of resolution 1 0 0 5 2 0 1 9

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary 'B' Shares	90	£0.02	180	£0.01

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

## New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

## Currency table A

GDP	Ordinary A	600	12	
	Ordinary B	180	1.8	
	Ordinary C	64	1.28	
Totals		844	15.08	nil

## Currency table B

Totals				

## Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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### Statement of capital (prescribed particulars of rights attached to shares)<sup>①</sup>

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share	Ordinary A
Prescribed particulars ①	See continuation sheet
Class of share	Ordinary B
Prescribed particulars ①	See continuation sheet
Class of share	Ordinary C
Prescribed particulars ①	See continuation sheet

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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### Signature

I am signing this form on behalf of the company.

Signature

Signature

X

This form may be signed by:  
Director<sup>②</sup>, Secretary, Person authorised<sup>③</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

#### ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

#### ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Timothy O'callaghan
Company name	Judge Sykes Frixou
Address	York House
Post town	London
County/Region	
Postcode	W C 2 B 6 Y F
Country	
DX	
Telephone	0207 395 3357



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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## Statement of capital

Complete the table below to show the issued share capital.

**Complete a separate table for each currency.**

[illegible]

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8 'Statement of capital (prescribed particulars of rights attached to shares)'	
Class of share	
Prescribed particulars	<p><b>Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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8	<b>'Statement of capital (prescribed particulars of rights attached to shares)'</b>	
Class of share	A Ordinary	
Prescribed particulars	<p>- Voting rights. Each 'A' share is entitled to one vote in any circumstances.</p> <p>-Divided rights. Each 'A' share is entitled Pari Passu to dividend payments or any other distribution. Rights on winding up, on a return of capital on liquidation, winding up or otherwise (other than on conversion, redemption or purchase of shares), the assets of the company available for distribution among the members (The "distribution proceeds") shall be applied in the following manner and priority .1. Firstly, in repaying to the holders of the 'A' ordinary shares the nominal paid up capital on the shares and where the distribution proceeds are insufficient to repay all of the nominal paid up capital of the 'A' Ordinary shares, then each holder of the 'A' ordinary shares shall be entitled to received a pro-rata proportion of the distribution proceeds that is equal to the proportion that the number 'A' shares (As the case may be) held by that shareholder bears to the total number of 'A' ordinary shares in issue; 2. Secondly, repaying to the 'A' ordinary shares, in priority to the holders of all other shares an aggregate amount equal to the difference between 60% of the distribution proceeds and any sum paid to the holders of the 'A' ordinary shares in accordance with 1. Above to be distributed amongst all the holders of the 'A' ordinary shares pro-rata in proportion to the number of 'A' ordinary shares (as the case may be) held by that shareholder against the total number of 'A' ordinary shares in issue.</p> <p>Redemption rights. The shares are not redeemable or liable to be redeemed at the option of the company or the shareholder.</p>	<p><b>Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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### 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	B Ordinary	
Prescribed particulars	<p>- Voting rights. Each 'B' share is entitled to one vote in any circumstances.</p> <p>-Divided rights. Each 'B' share is entitled Pari Passu to a certain percentage of profits, such percentage to be agreed by a majority of the shareholders each financial year. Rights on winding up. on a return of capital on liquidation, winding up or otherwise(other than on conversion, redemption or purchase of shares), the assets of the company available for distribution among the members(The "distribution proceeds") shall be applied as follows after repayment to the A ordinary shares as per articles 5.6.1 and 5.6.1:1. Thirdly . in the repaying to the holders of the 'B' ordinary shares the nominal paid up capital of the shares and where the distribution proceeds are insufficient to repay all of the nominal paid up capital of the 'B' ordinary shares, then each holder of 'B' ordinary shares shall be entitled to a pro-rata proportion of the distribution proceeds that is equal to the proportion taht the number of 'B' ordinary shares (As the case may be) held by that shareholder bears to the total number of 'B' ordinary shars in issue:2. Forthly, in repaying to the holder of the'B' ordinary shares, an aggregate amount equal to the difference between 20% of the distribution proceeds and any sum paid to the holders of the 'B' ordinary shares in accordance with 1. Above to be distributed amongst all the holders of the 'B' ordinary shares pro-rata in proportion to the number of 'B' ordinary shares held by that shareholder against the number of 'B' ordinary shares in issue.</p> <p>Redemption rights. The shares are not redeemable or liable to be reedemed at the option of the company or the shareholder.</p>	<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> <li>particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ol> <p>A separate table must be used for each class of share.</p>



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### 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	C Ordinary	
Prescribed particulars	<p>- Voting rights. Each 'C' share is entitled to one vote in any circumstances.</p> <p>-Divided rights. Each 'C' share is entitled Pari Passu to a certain percentage of profits, such percentage to be agreed By a majority of the shareholders each financial year. Rights on winding up. on a return of capital on liquidation, winding up or otherwise(other than on conversion, redemption or purchase of shares), the assets of the company available for distribution among the members(The "distribution proceeds") shall be applied as follows after repayment to the ordinary shares as per articles 5.6.2 and 'B' ordinary shares as per srticles 5.6.3 and 5.6.4;1. Firstly . in the repaying to the holders of 'C' ordinary shares the nominal paid up capital of the shares and where the distribution proceeds are insufficient to repay all of the nominal paid up capital of the 'C' ordinary shares, then each holder of the 'C' ordinary shares shall be entitled to a pro-rata proportion of the distribution proceeds that is equal to the proportion that the number of 'C' ordinary shares (As the case may be) held by that shareholder bears to the total number of 'C' ordinary shars in issue; and. Sixthly, in repaying to the holder of the 'C' ordinary shares, an aggregate amount equal to the diffrence between 20% of the distribution proceeds and any sum paid to the holders of the 'B' ordinary shares in accordance with 1. Above to be distributed amongst all the holders of the 'C' ordinary shares held by that shareholder against the totoal number of 'C' ordianary shares in issue.</p> <p>Redemption rights. The shares are not redeemable or liable to be reedemed at the option of the company or the shareholder.</p>	<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> <li>particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ol> <p>A separate table must be used for each class of share.</p>