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Please complete in typescript, or in bold black capitals.

Declaration on application by a private company for re-registration as a public company

CHFP025

Company Number

05509873

Company Name in full

ZENERGY POWER LIMITED

CARSTEN BÜHRER born on 02.05.1970

FRANZ-BOCKLE-STRASSE 56, BONN, GERMANY

Please delete as appropriate.

• [a director][that section of the company do solemnly and sincerely declare that:

Day Month Year

1, the company passed a special resolution on re-registered as a public company;

7 0 8 0,0,6

that the company be

turn

page

2.the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the

Statutory Declarations Act 1835

Declarant's signature

File No 1021 of 2006

08.08.2006

Declared at

Rheinbach



Day Month Year 1.8 0 18 0 0 16

Nota Wilhe Ickenroth

A Commissioner for Oath's or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lawrence Graham LLP

190 Strand WC2R 1JN

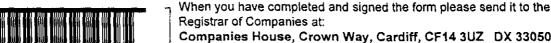
Doc: 5235291

Tel 020 7379 0000

DX number 39

DX exchange London Chancery Lane

Date



Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh



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