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Please complete in typescript,
or in bold black capitals.

Declaration on application by a private company for re-registration as a public company

CHFP025

Company Number 05509873

Company Name in full

ZENERGY POWER LIMITED

I, CARSTEN BÜHRER, born on 02.05.1970

of FRANZ-BOCKLE-STRASSE 56, BONN, GERMANY

1 Please delete
as appropriate.

1 [a director] ~~(or secretary)~~ of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

0 7 0 8 2 0 0 6

that the company be

re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

File No 1021 of 2006

Declared at

Rheinbach

Day Month Year

0 8 0 8 2 0 0 6

on

2 Please print name.

before me

Notar Wilhelm Ickenroth

Signed

Date

08.08.2006

turn
page

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

Lawrence Graham LLP
190 Strand
WC2R 1JN

Doc: 5235291

Tel 020 7379 0000

DX number 39

DX exchange London Chancery Lane



LD1 114
COMPANIES HOUSE 09/08/2006

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When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh