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**M**

COMPANIES FORM No. 395

**395**

CHWP000

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering**Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

|  |  |   |
|--|--|---|
|  |  | 7 |
|--|--|---|

05509194

Name of company

\* insert full name  
of Company

\* SQUADRON INVESTMENTS LIMITED (the "Company")

Date of creation of the charge

9 March 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture (the "Debenture")

Amount secured by the mortgage or charge

All monies and liabilities (whether actual or contingent and whether principal or surety) now or at any time in the future due, owing or incurred by the Company to the Bank (the "Secured Liabilities")

Names and addresses of the mortgagees or persons entitled to the charge

Julian Hodge Bank Limited (the "Bank")

31 Windsor Place

Cardiff

Postcode

CF10 3UR

Presenter's name address and  
reference (if any):Our Ref: JRK/ND/20552/2  
Cleaver Fulton Rankin, Solicitors  
50 Bedford Street, Belfast,  
BT2 7FW

Time critical reference

For official Use (02/06)  
Mortgage Section

FRIDAY

Post room

A28  
13/03/2009  
COMPANIES HOUSE

68

Short particulars of all the property mortgaged or charged

Please do not write in this margin

*Please complete legibly, preferably in black type, or bold block lettering*

1.1 The Company charges with full title guarantee (and as beneficial owner (where applicable)) and as a continuing security for the Secured Liabilities:

1.1.1 by way of legal mortgage any freehold, leasehold or other immovable property referred to in the Schedule to the Debenture together with all buildings, trade and other fixtures, fixed plant and machinery of the Company from time to time on any such property and the proceeds of sale of any such property; (None listed)

1.1.2 by way of fixed charge:

1.1.2.1 all other freehold leasehold and other immovable property now or in the future belonging or charged to the Company together with all buildings, trade and other fixtures, fixed plant and machinery of the Company from time to time on any such property and the proceeds of any such property;

1.1.2.2 all plant and machinery, computers, office and other equipment now or in the future belonging to the Company and the full benefit of any warranties or maintenance contracts for any of the same;

(See continuation Sheet 1)

Particulars as to commission allowance or discount (note 3)

N/A

*A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)*

Signed Chen Yuhua Roder

Date 12 March 2009

On behalf of ~~company~~ [mortgagee/chargee]†

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

CHWP000

Please do not  
write in this  
binding margin

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

**Particulars of a mortgage or charge  
(continued)**

Continuation sheet No \_\_\_\_\_  
to Form No 395 and 410 (Scot)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Company number

05509194

Name of company

SQUADRON INVESTMENTS LIMITED (the "Company")

Limited \*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

1

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

Please do not  
write in this  
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

1.1.2.3 all book debts and other debts now or in the future due or owing to the Company;

1.1.2.4 all stocks, shares and other securities now or in the future belonging to the Company together with all dividends and other rights deriving from such assets;

1.1.2.5 the goodwill of the Company and its uncalled capital for the time being;

1.1.2.6 the benefit of any licences and all patents, patent applications, inventions, trade marks, service marks, designs and trade names, copyright, knowhow and other intellectual property rights and all fees, royalties and other rights of every kind deriving from such assets now or in the future belonging to the Company;

1.1.3 by way of floating charge the whole of the Company's undertaking and all its property and assets whatsoever and wheresoever present and future other than the property and assets from time to time effectively charged to the Bank by way of legal mortgage or fixed charge by the Debenture.

2. The Company shall not without the prior written consent of the Bank create or permit to subsist any mortgage, charge, pledge, lien (other than a lien arising by operation of law) or other security interest on any of its property and assets other than the Debenture or otherwise in favour of the Bank.



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 5509194  
CHARGE NO. 9**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 9 MARCH  
2009 AND CREATED BY SQUADRON INVESTMENTS LIMITED  
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM  
THE COMPANY TO JULIAN HODGE BANK LIMITED ON ANY  
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO  
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13  
MARCH 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 MARCH 2009



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES