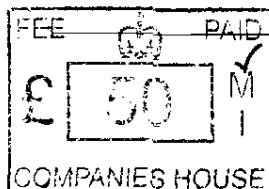


SH19

laserform

Statement of capital for reduction supported by solvency statement or court order

A fee is payable with this form.
Please see 'How to pay' on the last page.



What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

X What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

TUESDAY



L6LL0P63

LD1

19/12/2017

#270

COMPANIES HOUSE

1 Company details

Company number 0 5 5 0 7 8 6 3

Company name in full INTO UNIVERSITY PARTNERSHIPS LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

SEE CONTINUATION SHEETS			
Totals			

Currency table B

Totals			

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
119863800	1198638	0

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital for reduction supported by solvency statement or court order

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Share capital

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
STERLING	A1 ORDINARY	67,500,000	675,000.00	
STERLING	B1 ORDINARY	22,500,000	225,000.00	
STERLING	C ORDINARY	5975000	59,750.00	
STERLING	D ORDINARY	100,000	1,000.00	
STERLING	E ORDINARY	1,000,000	10,000.00	
STERLING	DEFERRED	22,788,800	227,888.00	
Totals		119863800	1,198,638.00	0

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order

3

Prescribed particulars of rights attached to shares

Class of share	A1 ORDINARY	
Prescribed particulars 1	<p>The A1 ordinary shares carry one vote on a written resolution and one vote on a resolution of a poll taken at a meeting. The holders of the A1 ordinary shares also have the right to vote on a resolution on a show of hands at a meeting. As regards participation in dividend distributions, subject to the payment of a Preference Dividend (as defined in the prescribed particulars of the B1 ordinary shares) to the holders of B1 ordinary shares, dividends are payable in reference to each shareholder's holding of shares, other than deferred shares, on the date of the resolution or decision to declare or pay it. On a distribution of capital, the holders of A1 ordinary shares are entitled to participate in accordance with the formula set out in the Company's articles of association. The A1 ordinary shares are not redeemable.</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p><i>A separate table must be used for each class of share.</i></p>

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3

Prescribed particulars of rights attached to shares

Class of share	B1 ORDINARY
Prescribed particulars 1	<p>The B1 ordinary shares carry one vote on a written resolution and one vote on a resolution of a poll taken at a meeting. The holders of the B1 ordinary shares also have the right to vote on a resolution on a show of hands at a meeting. As regards participation in dividend distributions, conditional on the shareholders of the B1 ordinary shares submitting written notice to the Company, a dividend of 15% of the price each such shareholder paid to acquire each B1 ordinary share is payable in priority to any other dividends paid in respect of any class of share (a "Preference Dividend". Subject to the payment of a Preference Dividend, dividends are payable in reference to each shareholder's holding of shares, other than deferred shares, on the date of the resolution or decision to declare or pay it. On a distribution of capital, the holders of B1 ordinary shares are entitled to participate in accordance with the formula set out in the Company's articles of association. The B1 ordinary shares are not redeemable.</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital for reduction supported by solvency statement or court order

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Prescribed particulars of rights attached to shares

Class of share	E ORDINARY	
Prescribed particulars 1	<p>The E ordinary shares do not carry any rights to receive notice of, attend or vote at any general meeting of the Company or to receive a copy of or vote on any written resolution of the Company. The E ordinary shareholders will not have any rights to participate in any distribution of capital upon winding up except in accordance with the formula set out in the Company's articles of association. The E ordinary shares are not redeemable.</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Statement of capital for reduction supported by solvency statement
or court order**3****Prescribed particulars of rights attached to shares**Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share	Deferred shares
Prescribed particulars 1	The deferred shares do not carry any rights to receive notice or attend or vote at any general meeting of the Company or to receive a copy of or to vote on any written resolution of the Company. The holders of deferred shares are not entitled to participate in any dividend or capital distribution. The deferred shares are not redeemable.
Class of share	Ordinary shares
Prescribed particulars 1	The ordinary shares do not carry any rights to receive notice or to attend or vote at any general meeting of the Company or to receive a copy of or to vote on any written resolution of the Company. The ordinary shareholders will not have any rights to participate in any distribution of capital upon winding up except in accordance with the formula set out in the Company's articles of association. The ordinary shares are not redeemable.
Class of share	Ordinary shares
Prescribed particulars 1	The ordinary shares do not carry any rights to receive notice of, attend or vote at any general meeting of the Company or to receive a copy of or to vote on any written resolution of the Company. The ordinary shareholders will not have any rights to participate in any distribution of capital upon winding up except in accordance with the formula set out in the Company's articles of association. The ordinary shares are not redeemable.

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

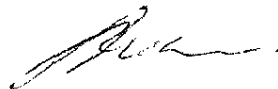
Please use a statement of capital continuation page if necessary.

4**Signature**

I am signing this form on behalf of the company.

Signature

Signature


This form may be signed by:
Director **2**, Secretary, Person authorised **3**, CIC manager**2 Societas Europaea**

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH19

Statement of capital for reduction supported by solvency statement
or court order



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name NADY

Company name CMS Cameron McKenna Nabarro
Olswang LLP

Address Cannon Place

78 Cannon Street

Post town London

County/Region

Postcode E C 4 N 6 A F

Country United Kingdom

DX DX135316 London Cannon Place

Telephone +44 207 367 3000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse